

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | Generic Engineering Construction and Projects Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Ankit Jayesh Rawal - Acquirer Mr. Jayesh Sheshmal Rawal - PAC Mrs. Chanda Jayesh Rawal - PAC | | |
| Whether the acquirer belongs to Promoter/ Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a. Shares carrying voting rights | 1,36,916 | 0.28 | 0.23 |
| b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c. Voting rights (VR) otherwise than by equity shares | - | - | - |
| d. Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 23,00,000 | 4.75 | 3.93 |
| e. Total (a+b+c+d) | 24,36,916 | 5.03 | 4.17 |
| Details of acquisition | | | |
| a. Shares carrying voting rights acquired | 5,75,320 | 1.08 | 0.98 |
| b. VRs acquired/sold otherwise than by equity shares | - | - | - |
| c. Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | (5,75,320) | (1.08) | (0.98) |
| d. Shares encumbered/ invoked/ released by the acquirer | - | - | - |
| e. Total (a+b+c+/-d) | 0 | 0 | 0 |

| | | | |
|--|--|------|------|
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a. Shares carrying voting rights | 24,36,916 | 4.59 | 4.17 |
| b. Shares encumbered with the acquirer | - | - | - |
| c. VRs otherwise than by shares | | | |
| d. Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e. Total (a+b+c+d) | 24,36,916 | 4.59 | 4.17 |
| Mode of acquisition/ Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Conversion of Equity Warrants into Equity Shares | | |
| Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable. | March 18, 2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | Rs.24,21,81,095/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.26,51,81,095/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.29,24,31,095/- | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the Acquirer
Ankit Jayesh Rawal

Place: Mumbai

Date: March 21, 2023