

March 25, 2020

To,

<p>The Department of Corporate Services, <b>BSE Ltd.</b> 14<sup>th</sup> Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001</p>	<p>The listing compliance department, <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051.</p>	<p>Ms. Anita Gokhale Company Secretary &amp; Compliance Officer <b>D B Corp Limited</b> Plot No. 280, Sarkhej Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad, Gujarat – 380051</p>
--	---	---

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	D B Corp Limited (" <i>target Company</i> ")		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shubh Agarwal		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (" <i>BSE</i> ") National Stock Exchange of India Limited (" <i>NSE</i> ")		
5. Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,04,670 ----- ----- -----	0.060% ----- ----- -----	0.060% ----- ----- -----
<b>Total (a+b+c+d)</b>	<b>1,04,670</b>	<b>0.060%</b>	<b>0.060%</b>
<b>Details of acquisition/ Sale</b> a) Shares carrying voting rights acquired / sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/ <del>invoked</del> /released by the acquirer	11,430 ----- ----- -----	0.006% ----- ----- -----	0.006% ----- ----- -----
<b>Total (a+b+c+d)</b>	<b>11,430</b>	<b>0.006%</b>	<b>0.006%</b>

<b>After the acquisition/ sale holding of:</b>			
a) Shares carrying voting rights	1,16,100	0.07%	0.07%
b) Shares encumbered with the acquirer	-----	-----	-----
c) VRs otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-----	-----	-----
<b>Total (a+b+c+d)</b>	<b>1,16,100</b>	<b>0.07%</b>	<b>0.07%</b>
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open market		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 23, 2020 <sup>(1)</sup> and March 24, 2020 <sup>(2)</sup>		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	17,49,47,150 Equity Shares (As per the Shareholding pattern available on BSE website for the quarter ended December 2019)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	17,49,47,150 Equity Shares (As per the Shareholding pattern available on BSE website for the quarter ended December 2019)		
Total diluted share/voting capital of the TC after the said acquisition	17,49,47,150 Equity Shares (As per the Shareholding pattern available on BSE website for the quarter ended December 2019)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

**Note:**

1. 5,924 equity shares bought as on March 23, 2020.
2. 5,506 equity shares bought as on March 24, 2020.

Yours truly

Sd/-

**Shubh Agarwal**  
**Promoter and Promoter Group**

Place: Bhopal

Encl.: As above