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Date: 13th April, 2021

The Deputy General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejebhoy Towers, Dalal Street, Mumbai - 400 001 Security Code: 500069

The Compliance Officer BNK Capital Markets Limited Mayfair Towers, 2 Palm Avenue Kolkata 700019 The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001
Script Code: 10012048

<u>Sub</u>: <u>Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("Takeover Regulations").</u>

Dear Sir/Madam,

This is to inform you that (a) Brijnath Khandelwal & Co (through its partners), (b) Kalpana Khandelwal, and (c) Sangita Khandelwal (collectively, "Acquirers"), members of the promoter and promoter group of BNK Capital Markets Limited ("Target Company") had acquired 3,50,600 equity shares of the Target Company, on 8 February 2019.

Accordingly, please enclosed a disclosure under Regulation 29 (2) of the Takeover Regulations.

This is for your information and records.

Thanking you,

Yours Faithfully,

For Brijnath Khandelwal & Co
Laujew Khandelwal

Sanjeev Kumar Khandelwal Authorised Signatory

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Name of the Target Company ("TC")	BNK Capital Ma	rkets Limited			
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	As per Annexure I				
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited				
Details of the acquisition / disposal as follows	Number % w.r.t. total % w.r share / voting capital wherever voting		% w.r.t. total diluted share / voting capital of the TC (**)		
Before the acquisition under consideration, holding of:					
a) Shares carrying voting rights (Please refer to Annexure II)	5598007	55.98	55.98		
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)					
c) Voting rights (VR) otherwise than by shares					
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)					
e) Total (a+b+c+d)	5598007	55.98	55.98		
Details of acquisition / sale					
a) Shares carrying voting rights acquired / sold (Please refer to Annexure II)	350600	3.50	3.50		
b) VRs acquired / sold otherwise than by shares					
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold					
d) Shares encumbered / invoked / released by the acquirer	350600	3.50	3.50		
e) Total $(a+b+c+/-d)$					
After the acquisition / sale, holding of:					
a) Shares carrying voting rights (Please refer to Annexure II)	5948607	59.48	59.48		
b) Shares encumbered with the acquirer					
c) VRs otherwise than by shares					
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition					
e) Total (a+b+c+d)	5948607	59.48	59.48		

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Purchase
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.02.2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	1000000 Equity Share of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale	1000000 Equity Share of Rs. 10/- each
Total diluted share / voting capital of the TC after the said acquisition	1000000 Equity Share of Rs. 10/- each

Note:

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sanjeev Kumar Khandelwal (for and on behalf of the Acquirer)

Sanjeer Khandelwel

Place: Kolkata Date: 13/04/2021

Annexure - I

Sr. No.	Name(s) of the acquirer		
1	Brijnath Khandelwal & Co. (through its partners)**		
2	Kalpana Khandelwal		
3	Sangita Khandelwal		

Sr. No.	Name(s) of the Persons Acting in Concert (PAC) with the person			
1	Ajit Khandelwal			
2	Sanjeev Kumar Khandelwal			
3	Radhey Shyam Khandelwal (HUF)			
4	Asian Securities Exchange Pvt Ltd			
5	BNK Securities Pvt. Ltd.			
6	Patrex Vyapaar Ltd.			

^{**} Shares being represented under the name of Ajit Khandelwal & Sanjeev Kumar Khandelwal as partners

Annexure - II

Name of Shareholder		Before Transaction		Details of Transaction		After Transaction		Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable
		No. of Shares/ Voting Rights	% w.r.t. Total Share Capital	No. of Shares/V oting Rights	% w.r.t. Total Share Capital	No. of Shares/ Voting Rights	% w.r.t. Total Share Capital	
1.	Brijnath Khandelwal & Co. (through its partners) (**)	3263376	32.64	+308000	3.08	3571376	35.71	08.02.2019
2.	Kalpana Khandelwal(*)	NIL	NIL	+ 21300	0.21	21300	0.21	08.02.2019
3.	Sangita Khandelwal(*)	NIL	NIL	+ 21300	0.21	21300	0.21	08.02.2019
4.	Ajit Khandelwal	73750	0.73			73750	0.73	
5.	Sanjeev Kumar Khandelwal	207875	2.08			207875	2.08	
6.	Radhey Shyam Khandelwal (HUF)	193125	1.93			193125	1.93	
7.	BNK Securities Pvt. Ltd.	1273781	12.74			1273781	12.74	
8.	Asian Securities Exchange Pvt. Ltd.	491250	4.91			491250	4.91	
9.	Patrex Vyapaar Ltd.	94850	0.95			94850	0.95	
	Total	5598007	55.98	350600	3.50	5948607	59.48	

Sanjeev Kumar Khandelwal (for and on behalf of the Acquirer)

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^{*} Acquirer/Acquisition

** Shares being represented under the name of Ajit Khandelwal & Sanjeev Kumar Khandelwal as partners.