

March 17, 2023

From:

VIJAY KISHANLAL KEDIA
Address: 240, Laxmi Plaza,
Laxmi Industrial Estate,
New Link Road,
Andheri (West),
Mumbai 400053
Phone: 022-67020857

To:

- (1) The Department of Corporate Services,
BSE Limited, Mumbai
- (2) The Listing Compliance Department,
National Stock Exchange of India Limited, Mumbai
- (3) The Company Secretary,
Atul Auto Limited

Dear Sir,

SUB: DISCLOSURE UNDER REGULATIONS 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED
REF: BSE SCRIPT CODE: 531795 NSE COMPANY SYMBOL: ATULAUTO

In compliance to the above Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended, we hereby disclose the of change in holding of Securities of Atul Auto Limited due to preferential allotment of equity shares upon conversion of warrants on 15.03.2023 as per the format prescribed by SEBI.

Kindly take the same on your record.

Thanking you.



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VIJAY KISHANLAL KEDIA

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ATUL AUTO LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vijay Kishanlal Kedia and other shareholders as per list attached		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	329430	1.50%	1.19%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	5050505	-	18.20%
e) Total (a+b+c+d)	5379935	1.50%	19.39%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1683502	7.05%	6.07%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1683502	--	6.07%
d) Shares encumbered / invoked/released by the acquirer	0	0	0.00%
e) Total (a+b+c+/-d)	3367004	--	12.13%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2012932	8.43%	7.25%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	3367003	--	12.13%
e) Total (a+b+c+d)	5379935	8.43%	19.39%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment (Conversion of warrants into equity shares)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 15, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.10,97,16,000/- divided into 2,19,43,200 equity shares of face value of Rs.5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.11,93,96,135/- divided into 2,38,79,227 equity shares of face value of Rs.5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.13,87,56,400/- divided into 2,77,51,280 equity shares of face value of Rs.5/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Date: March 17, 2023
Place: Mumbai

Sr No	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him	Category	Before the Acquisition/ Disposal				Details of Acquisition/ Disposal				After the Acquisition/ Disposal				
			No of Equity Shares	No. of Warrants	% of total share/ voting capital	% of diluted shares/voting capital	No of Equity Shares	No. of Warrants	% of total share/ voting capital	% of diluted shares/voting capital	No of Equity Shares	No. of Warrants	% of total share/ voting capital	% of diluted shares/voting capital	
1	VIJAY KISHANLAL KEDIA	Public	0	5,050,505	0.00%	18.20%	1,683,502	1,683,502	7.05%	6.07%	1,683,502	3,367,003	7.05%	18.20%	
2	MANJU VIJAY KEDIA	Public	1,788	0	0.01%	0.01%	0	0	--	0.00%	0	1,788	0	0.01%	0.01%
3	ANKIT VIJAY KEDIA	Public	130	0	0.00%	0.00%	0	0	--	0.00%	0	130	0	0.00%	0.00%
4	THREE PL SERVICES PRIVATE LIMITED	Public	6,000	0	0.03%	0.02%	0	0	--	0.00%	0	6,000	0	0.03%	0.02%
5	KEDIA SECURITIES PRIVATE LIMITED	Public	321,512	0	1.47%	1.16%	0	0	--	0.00%	0	321,512	0	1.35%	1.16%
	TOTAL		329,430	5,050,505	1.50%	19.39%	1,683,502	1,683,502	7.05%	6.07%	2,017,932	3,367,003	8.43%	19.39%	