## <u>Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	SWASTI VINAYAKA ART AND HERITAGE CORPORATION LIMITED RAMPRASAD PODDAR		
Name(s) of the <del>acquirer</del> / seller and Persons Acting in Concert (PAC) with the acquirer			
Whether the acquirer / seller belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s)where the shares of TC are Listed	BSE Limited (Bombay Stock Exchange)		
Details of the <del>acquisition</del> / disposal asfollows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li></ul>	92,69,439	10.29	10.29
<ul> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>			
e) Total (a+b+c+d)	92,69,439	10.29	10.29
Details of acquisition / sale			
<ul> <li>a) Shares carrying voting rights acquired / sold</li> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants/convertible securities/anyother</li> </ul>	40,00,000	4.44 -	4.44
instrument that entitles theacquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	-		
d) Shares encumbered / invoked / released by the acquirer			- · · ·
e) Total (a+b+c+/-d)	40,00,000	4.44	4.44
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After the acquisition / sale, holding of:				
<ul> <li>a) Shares carrying voting rights acquired</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive sharescarrying voting rights in the TC (specify holding in each category)</li> </ul>	52,69,439 - - -	5.85	5.85 - - -	
after acquisition e) Total (a+b+c+d)	52,69,439	5.85	5.85	
Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-setransfer etc).	Gift			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		27-06-2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 9,00,00,000 (Indian Rupees Nine Crores Only) divided into 9,00,00,000 (Nine Crores) Equity Shares of INR 1/- (Indian Rupee One Only) each.			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 9,00,00,000 (Indian Rupees Nine Crores Only) divided into 9,00,00,000 (Nine Crores) Equity Shares of INR 1/- (Indian Rupee One Only) each.			
Total diluted share/voting capital of the TC after the said <del>acquisition</del> / sale	INR 9,00,00,000 (Indian Rupees Nine Crores Only) divided into 9,00,00,000 (Nine Crores) Equity Shares of INR 1/- (Indian Rupee One Only) each.			

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Rampresed Foddar

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 28-06-2023

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.