

Ashok Dilipkumar Jain

Address: Block No 2, Alaknanda Co-op Hsg Society, Dr. Deshmukh Lane, V.P. Road,
Mumbai – 400 004

Date: 22nd January, 2025

To,
Compliance Officer,
Omega Interactive Technologies Limited,
E- 308, Crystal Plaza, New Link Road,
Opp. Infinity Mall, Andheri (West), Andheri,
Mumbai – 400 053

To,
Department of Corporate Services
BSE Limited
Phizore Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip ID/ Scrip Code: OMEGAIN/ 511644

With reference to above captioned subject, we are enclosing herewith the Disclosure for the Acquisition of a total of 25,800 Equity shares, out of which 21,673 Equity Shares were acquired on 16th January, 2025 and 4,127 Equity Shares were acquired on 21st January, 2025 of referenced Company pursuant to Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking You.

Yours faithfully,

Ashok D. Jain

Ashok Dilipkumar Jain

Encl.: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Omega Interactive Technologies Limited (511644)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashok Dilipkumar Jain		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE")		
Details of the acquisition-/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	0	0 %	0 %
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	0	0 %	0 %
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ sold			
- on 16 th January, 2025	21,673	4.33%	4.33%
- on 21 st January, 2025	4,127	0.83%	0.83%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released			

by the acquirer			
e) Total (a+b+c+/-d)	25,800	5.16%	5.16%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	25,800	5.16 %	5.16 %
e) Total (a+b+c+d)	25,800	5.16 %	5.16 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	through Stock Exchange		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21,673 Equity Shares – 16 th January, 2025 4,127 – 21 st January, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,00,000 Equity shares of Rs. 10/- each aggregating to Rs. 50,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,00,000 Equity shares of Rs. 10/- each aggregating to Rs. 50,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition / sale	-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the Listing Regulation.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Shok D. Jain
Signature of the acquirer / Seller / ~~Authorised Signatory~~

Place: Mumbai
Date: 22/01/2025