

CTL/SAST/LLOYDS IE/59/16

December 12, 2022

AJSE Limited Phiroze Jeejeehoy Tower Dalal Street, Mumbai- 400001	Lloyds Metals and Energy Limited (Company) A-2, 2nd floor, 1st Adhu Eslate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Maharashtra, India
S.ky United LLP (Pledged) 35 Ashok Chambers, Broach Street Devji Ratensar M:1rg, Majid Bunder, Mumbai - 400009, Maharashtra, India	Thrivani EllrthmoMtrs Private Limited (Pledged), No. 22/110 Greewars Road Fairlands, Salem-492101, Tamil Nadu, India

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of Equity Shares of JSW Holdings Limited

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledge of Equity Shares of "Lloyds Metals and Energy Limited" in favour of "Catalyst Trustee Ship Limited" (formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of the Debenture Holder(s) of Thrivani EllrthmoMtrs Private Limited.

For and on behalf of

Catalyst Trustee Ship Ltd.

(Formerly known as GDA Trusteeship Limited)

Authorized Signatory



CATALYST TRUSTEES LIMITED

Mumbai Office: Windsor, E.F. FIOCJ, 60, CST. Road, S. OntaCTuz tE., Mwmb i 4CO o Toil +01 12J 49L2 0555 -F +91 1:22] 492:2 OS{>.5  
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CIN No, Ln49-99PN1997PIC110162 Email dt@)ctltr ,tee.com Welb,1111 w..wt.canlystrustee.com



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ANNEXURE

Disdo uns under Regnlation 29(1) of SEBI (Substantial Acquisition of hares and Takeovers)Regulations, 2011

Part-A- Details of the A quisition

Name of the Target Company (TC)	Lloyds l'>'letals and Energ l...imitcc:I		
Name(s) of the acquire'r and Persons Aclini in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (fomlcrly GDA TrLlsteesh ip Limited) acting at; Debenture rustee on behalf Debenture older(s), of Thriveni Earthmovers Private Limited (CJN · C'60231TZ1999PTC008876).		
Whether the acquirer belongs to Promorer/ProI noter gmup	No		
Namc(s) of the Stock .Exchange-(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition a., follows	Numbe.J'	%w.u.total sha /voting capital wherever applicable	¾ w.r.t. total diluted share/voting apital of the TC(r+"4)
<b>Before the acgui itioo tmdr wnsideration) holdini: ofncguirer: Along ,,iUt PA s of:</b>			
a) Shares carrying voting rights	NIL	iL	NIL
b) Shares in nature of encumbrance (pledge/lie1 lJnon-disposal undert...kinglothers)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than b) shar,es	NIL	t-"IL	NI
d) Wammts/convertible securitie;\$/ any other instrument that entities the acquirer to receive shares carrying votlug rights in the TC (specify holding in each category)	f1	NIL	NIL
e) Total (a b c+d)	IL	NIL	N'L
<b>Details of acquisition:</b>			
a) Shares carll ing v<iting rights acquir.ed	NIL	IL	·1L
b) VRs acquiJled mherwise than by equity shares	t;JL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles lhe acquirer to receive hares carrying voting rights in the TC (specify holding in each c.ategorr) acquired	NIL	NL	NL
d) Share in the nature of encumbrance {pledge / -d kimlertakiag/ etlK."ffi)	3,94,77,890	8.88%	7.82%
<b>Total (a+b-;-c+/-d)</b>	3,94,77,890	8.88%	7.82%
<b>the :miutsition. holdhm: of ncouirer along! with</b>			
<b>PArnof:</b>			
a) Shares carrying vming rights	NIL	IL	Nil.
b) VRs otherwi e thari bv ecmitv shares	NIL	NIL	NIL

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 CIN No.. U74999PN1997,Pl.C110262 Email dt@cttrustee.com Website W:..JW.c•tnlvs11r,,;ste ;,;om



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	-:Nil	NIL
d) Shares in the nature of encumbrance (pledged/lien/1st dispoaktoo n&I Dt=lers)	3,94,77,890	8.88 %	7.82%
e) Total (a + b + c + d)	3,94,77,890	8.88%	7.82 %/41
Mode of acquisition (e.g. open market /off-market/ public issue /rights issue/ preferential allotment / inter-se transfer etc.)	By way of pledge of Equity Shares of Lloyds Metals and Energy Limited as security for the issuance of the Non-Convertible Debentures.		
Special features of the securities acquired including time till redemption ratio at which it can be converted into equity shares etc.	N.A.		
Date of acquisition of the securities (if applicable)	09-12-2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	<14,47,19,220 Equity Shares of NR 1/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	44,47,19,220 Equity Shares of NR 1/- each		
Total diluted share / total voting capital of the TC after the said acquisition / sale	50,47,19,220 Equity Shares of 1/- each		

Signature of the Acquirer;  
 For Catalyst Trusteeship Limited  
 (Form \_\_\_\_\_ Limited)

Name: Nitul Gala  
 Designation: Sr. Manager  
 Place: Mumbai  
 Date: December 12, 2022

Note:  
 (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.  
 (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## CATALYST TRUSTEESHIP LIMITED

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 CIN: U14999PN1997PCL1022. Email: dt@ctluustee.com. Website: www.catalysttrustee.com





**Part-B**

Signature of the Acquirer:

For Catalyst Trust

(Formerly known as



Limited)

Attest

Place: Mumbai

Date: December 12, 2022

Note:

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

CATALYST TRUST LIMITED

Mumbai Office: Windsor, 6<sup>th</sup> floor, 604, C.S.T. Road, Kalina, Santacruz (E), Mumbai 400 098 Tel: +91 22 4912 20555 Fax: +91 22 4922 0505

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