

November 16, 2021

To,

Securities and Exchange Board of India
Plot No.C4-A, 'G' Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051, Maharashtra

Subject: Disclosure under Regulation 10(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of shares by way of Gift between immediate relatives under Regulation 10(1)(a)(i)

Dear Sir/Madam,

In accordance with the Regulation 10(7) of SEBI (SAST) Regulations, 2011 for an inter-se transfer of shares between immediate relatives under Regulations 10(1)(a)(i) of the SEBI (SAST) Regulations, 2011, please find enclosed herewith the report along with the details of fees of Rs. 1,50,000/- transferred to Securities and Exchange Board of India through RTGS.

You are requested to take the same on record.

Thanking You.



Jatin Goel

Encl.: As above

CC:

Guild Builders Private Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001	Omaxe Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001
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Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011

1	General Details	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond. } Mr. Jatin Goel S/o Sh. Rohtas Goel R/o E-7, Ansal Villa, Farm House Satbari, Near CSK Public School, Satbari, South Delhi-110074 Mobile: 9999999942 Email:jatingoel12345@gmail.com
	b.	Whether sender is the acquirer (Y/N) Y
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) N.A.
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer N.A.
2	Compliance of Regulation 10(7)	
	a.	Date of report November 16, 2021
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7) Yes
3	Compliance of Regulation 10(5)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition Yes
	b.	Date of Report October 11, 2021
4	Compliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition Yes
	b.	Date of Report October 20, 2021
5	Details of the Target Company (TC)	
	a.	Name & address of TC Omaxe Limited Regd. Office: SHOP NO-19-B, FIRST FLOOR OMAXE CELEBRATION MALL, SOHNA ROAD GURGAON, HARYANA 122001



	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited			
6	Details of the acquisition					
	a.	Date of acquisition	October 18, 2021			
	b.	Acquisition price per share (in Rs.)	Not Applicable (Inter-se Transfer of shares by way of Gift)			
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 4 of SEBI (SAST) Regulations, 2011			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the acquirer(s) / PAC (**)				
		Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
		Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
		Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
		M/s Guild Builders Pvt. Ltd*	11,62,73,971	63.57	11,62,73,971	63.57
		M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
		Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
		Sunil Goel (HUF)	13,500	0.01	13,500	0.01
		Mrs. Seema Goel	21,000	0.01	21,000	0.01
		Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
		Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
		Mr. Nakul Goel	0	0.00	0	0.00
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the seller(s)(**)	The partial shareholding of Mr. Rohtas Goel in M/s Guild Builders Pvt. Ltd. (Holding Company of Omaxe Limited) has transferred to his son Mr. Jatin Goel by way of gift. The shareholding pattern of Target Company (Omaxe Limited) has remained intact before and after the proposed transaction.			

7	Information specific to the exemption category to which the instant acquisition belongs-Regulation 10(1)(a)(i)	
a.	Provide the names of the seller(s)	Mr. Rohtas Goel
b.	Specify the relationship between the acquirer(s) and the seller(s).	Mr. Jatin Goel is son of Mr. Rohtas Goel, Chairman and Whole Time Director and Promoter of TC
c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(1).	Yes
d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not applicable being inter-se transfer of shares by way of gift.
e.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	Not applicable
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	October 11, 2021
h.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Yes. The acquirer as well as seller have complied with the provisions of Chapter V of the Takeover Regulations, 2011. Disclosures filed under regulation 10(5) & 10 (6) on October 11, 2021 and October 20, 2021 respectively with Stock Exchange, as well as disclosure filed under Regulation 29(2) on October 21, 2021 is enclosed herewith.
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	I hereby confirmed that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with

I hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature:

Name: Jatin Goel

Date: 16.11.2021

Place: New Delhi

Note: 7479340 (13.90%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) have been transferred to me from my father Mr. Rohtas Goel by way of gift. Hence, I have acquired 8.836% indirect shareholding in Omaxe Limited through Guild Builders Private Limited.

After the transfer of shareholding as mentioned above, I am holding 7479340 (13.90%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, I am holding 8.836% in Omaxe Limited indirectly through Guild Builders Private Limited.

Details of fees paid

Name of Acquirer	Mr. Jatin Goel
Name of Bank Account	Securities and Exchange Board of India
Name of Bank and Branch	Bank of India, Bandra Kundra Complex, Bandra (East), Mumbai
Account No.	012210210000007
IFSC Code	BKID0000122
Purpose of Payment	Application fees under Regulation 10(7) of SEBI (SAST) Regulations, 2011
Date of Payment	November 15, 2021
Amount (in Rs.)	Rs. 1,50,000/-
UTR No./ Payment Confirmation Slip	AXSK213190018915

VALID FOR THREE MONTHS FROM THE DATE OF ISSUE

YOUR SELF RTGS "Securities and Exchange Board of India"

PAY One Lakh Fifty Thousand Only OR BEARER / या धारक को

RUPEES ₹ 150000/-

अदा करें

A/C NO. 206010100193641
SBEZY 206180

AXIS BANK LTD.
C-75, Malviya Nagar, NEW DELHI-17

15 NOV 2021

TRANSFER

JATIN GOEL
Please sign above

Payable at par at all branches of Axis Bank Ltd in India.

⑈ 190367⑈ 110211024⑈ 206180⑈ 31

Beneficiary Banks IFSC CODE (Mandatory 11 characters field)
Name of Beneficiary's Bank
Address of Beneficiary's Bank
Account No. of Beneficiary
Name of Beneficiary
Address of the Beneficiary
Details / Purpose of Payment (Max 140 Characters)

B	K	I	D	0	0	0	0	1	2	2
BANK OF INDIA										
Bandra Kurla Complex, Bandra East Mumbai - 400051										
012210210000007										
SECURITIES AND EXCHANGE BOARD OF INDIA										
RTGS										

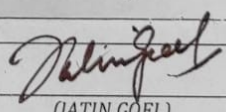
Remit less Charges YES / NO

Payment Method (includes amount remitted & UTI charges) (please as applicable)

<input type="checkbox"/> Debit Applicant's Account No.	2 0 6 0 1 0 1 0 0 1 9 3 6 4 1
<input type="checkbox"/> Cheque Payment	CHEQUE NO. 190367
<input type="checkbox"/> Other (Please Specify)	

Contact Tel. No. (1) 9711800332 (2) 9711800334

I am / we are aware of the RTGS system launched by the Reserve Bank Of India
I / we have read the conditions printed overleaf and agree to be bound by them

Authorised Signatories	1.	 (JATIN GOEL)
	2.	
	3.	

For Bank Use Only

Signatures Verified	
Balance Confirmation	
ALM Reporting (If applicable)	

AXIS BANK LTD.
C-75, Malviya Nagar, NEW DELHI-17

15 NOV 2021

TRANSFER

AXSK213190018915

October 11, 2021

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security Code: 532880	Symbol: OMAXE
Fax No.: 022-22723121/2037/39/41/61	Fax No.: 022-2659 8237/38

Subject: Submission of disclosure required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

I hereby submit the disclosure as required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011 for acquisition of 74,79,340 (Seventy four lakh seventy nine thousand three hundred and forty) equity shares of M/s Guild Builders Private Limited (Holding Company of Omaxe Limited) from Mr. Rohtas Goel, Promoter cum Chairman & Managing Director of Omaxe Limited (Target Company), details of which are enclosed herewith as Annexure I.

Please note that this transaction, being inter-se transfer of shares amongst the immediate relatives of promoter group, falls within the exemptions provided under Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations, 2011. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You,



Jatin Goel

Encl.: As above

CC:

Guild Builders Private Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001	Omaxe Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001
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Annexure I

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Omaxe Limited
2.	Name of the acquirer(s)	Mr. Jatin Goel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Mr. Jatin Goel is son of Mr. Rohtas Goel, Chairman & Managing Director and Promoter of Omaxe Limited.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Rohtas Goel
	b. Proposed date of acquisition	15.10.2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	7479340 equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited).
	d. Total shares to be acquired as % of share capital of TC	13.90% shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, proportionate percentage of indirect acquisition shall be 8.836% in Omaxe Limited.
	e. Price at which shares are proposed to be acquired	Not Applicable (Transfer by way of Gift)
	f. Rationale, if any, for the proposed transfer	Inter se transfer of shares of holding Company between immediate relatives
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI SAST Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable as the shares of Guild Builders Private Limited are not listed on Stock Exchanges
7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable as the shares of Guild Builders Private Limited are not listed on Stock Exchanges
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable as the shares of Guild Builders Private Limited are not listed on Stock Exchanges



9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	The transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. The copies of disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed herewith.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)				
	Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
	Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
	M/s Guild Builders Pvt. Ltd*	11,62,73,971	63.57	11,62,73,971	63.57
	M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
	Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
	Sunil Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Seema Goel	21,000	0.01	21,000	0.01
	Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
	Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
	Mr. Nakul Goel	0	0.00	0	0.00
b	Seller (s)				
		-	-	-	-

***Note:**The partial shareholding of Mr. Rohtas Goel in M/s Guild Builders Pvt. Ltd. (Holding Company of Omaxe Limited) is getting transferred to his son Mr. Jatin Goel by way of gift. The shareholding pattern of Target Company (Omaxe Limited) will remain intact before and after the proposed transaction.



Jatin Goel

Date: 11.10.2021

Place: New Delhi

October 20, 2021

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security Code: 532880	Symbol: OMAXE
Fax No.: 022-22723121/2037/39/41/61	Fax No.: 022-2659 8237/38

Subject: Disclosure under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 with respect to acquisition of shares by way of Gift of shares

Ref.: Prior intimation submitted under Regulation 10(5) of SEBI (SAST) Regulations, 2011 dated October 11, 2021

Dear Sir/Madam,

With regards to the captioned subject and in continuation to my prior intimation submitted under Regulation 10(5) of SEBI (SAST) Regulations, 2011 on October 11, 2021, please find enclosed the disclosure pursuant to Regulation 10(6) of the SEBI (SAST) Regulations, 2011 with respect to the acquisition of 7479340 (Seventy four lakh seventy nine thousand three hundred and forty) equity shares of M/s Guild Builders Private Limited (Holding Company of Omaxe Limited) from Mr. Rohtas Goel, Promoter cum Chairman & Managing Director of Omaxe Limited (Target Company).

The said acquisition is pursuant to off market inter-se transfer of shares between immediate relatives, as specified in Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations, 2011 by way of Gift.

You are requested to take note of the same.

Thanking You.



Jatin Goel

Encl.: As above

CC:

Guild Builders Private Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001	Omaxe Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001
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Disclosures under Regulation 10(6) of SEBI (SAST) Regulations, 2011–Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (SAST) Regulations, 2011

1.	Name of the Target Company (TC)	Omaxe Limited	
2.	Name of the acquirer(s)	Mr. Jatin Goel	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Date of transaction: October 18, 2021 Inter-se transfer of shares of holding Company (Guild Builders Pvt. Ltd.) between immediate relatives by way of Gift	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) of SEBI SAST Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under theregulations. - date of filing with the stock exchange.	Yes. Disclosure under Regulation 10(5) of SEBI SAST Regulations, 2011 was made within the timeline specified under the Regulations. October 11, 2021	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Rohtas Goel	Yes
	b. Date of acquisition	October 18, 2021	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	7479340 equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited)	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	13.90% shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, proportionate percentage of indirect acquisition shall be 8.836% in Omaxe Limited.	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable (Transfer by way of Gift)	Yes



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)				
	Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
	Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
	M/s Guild Builders Pvt. Ltd*	11,62,73,971	63.57	11,62,73,971	63.57
	M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
	Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
	Sunil Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Seema Goel	21,000	0.01	21,000	0.01
	Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
	Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
	Mr. Nakul Goel	0	0.00	0	0.00
	b Each Seller / Transferor				
		-	-	-	-

***Note:** The partial shareholding of Mr. Rohtas Goel in M/s Guild Builders Pvt. Ltd. (Holding Company of Omaxe Limited) has been transferred to his son Mr. Jatin Goel by way of gift. The shareholding pattern of Target Company (Omaxe Limited) is remain intact before and after the said transaction.



Jatin Goel

Date: 20.10.2021

Place: New Delhi

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Jatin Goel; PAC: Please refer Part B.		
Whether the acquirer belongs to Promoter / Promoter group	Mr. Jatin Goel is son of Mr. Rohtas Goel, Chairman & Managing Director and Promoter of Omaxe Limited		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)</p>	Please refer Note No. 1 & 4		
<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p>	Please refer Note No. 2 & 4		



<p>d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equityshares</p> <p>c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>Please refer Note No. 3 & 4</p>
<p>Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)</p>	<p>Inter se transfer of 7479340 equity shares of holding Company of Omaxe Limited i.e. Guild Builders Private Limited, between immediate relatives by way of Gift.</p>
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>N.A.</p>
<p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>Date of acquisition: 18-10-2021 Date of Intimation of acquisition: 18-10-2021</p>
<p>Equity share capital / total voting capitalof the TC before the said acquisition</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Equity share capital/ total voting capitalof the TC after the said acquisition</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Total diluted share/voting capital of theTC after the said acquisition</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>



Part-B***

Name of the Target Company: Omaxe Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
Mr. Rohtas Goel	Yes	AAVPG9866B
Rohtas Goel (HUF)	Yes	AAKHR2942E
Mrs. Sushma Goel	Yes	AHLPG5105E
M/s Guild Builders Pvt. Ltd	Yes	AACCG2350E
M/s Dream Home Developers Pvt. Ltd.	Yes	AACCD0572F
Mr. Sunil Goel	Yes	AHGPG8020K
Sunil Goel (HUF)	Yes	AARHS2800R
Mrs. Seema Goel	Yes	AHLPG3121G
Mr. Jai Bhagwan Goel	Yes	ACOPG6352K
Mrs. Rekha Goel	Yes	AJYPG1394E
Mr. Nakul Goel	Yes	ANAPG4256F

Note No. 1: Mr. Jatin Goel is not holding any shares of Guild Builders Private Limited (Holding Company of Omaxe Limited).

Note No. 2: 7479340 (13.90%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) have been transferred to Mr. Jatin Goel from his father Mr. Rohtas Goel by way of gift. Hence, Mr. Jatin Goel has acquired 8.836% indirect shareholding in Omaxe Limited through Guild Builders Private Limited.

Note No. 3: After the transfer of shareholding as mentioned under Note No. 2, Mr. Jatin Goel is holding 7479340 (13.90%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, Mr. Jatin Goel is holding 8.836% in Omaxe Limited indirectly through Guild Builders Private Limited.

Note No. 4: The shareholding pattern of Target Company (Omaxe Limited) will remain intact before and after the proposed transaction. The Promoter shareholding details in Target Company i.e. Omaxe Limited, are indicated below for your reference:



Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
Acquirer(s) and PACs (other than sellers)				
Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
M/s Guild Builders Pvt. Ltd	11,62,73,971	63.57	11,62,73,971	63.57
M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
Sunil Goel (HUF)	13,500	0.01	13,500	0.01
Mrs. Seema Goel	21,000	0.01	21,000	0.01
Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
Mr. Nakul Goel	0	0.00	0	0.00

You are requested to take note of the same.



Jatin Goel

Place: New Delhi

Date: 20.10.2021

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Jatin Goel; PAC: Please refer Annexure I.		
Whether the acquirer belongs to Promoter / Promoter group	Mr. Jatin Goel is son of Mr. Rohtas Goel, Chairman & Managing Director and Promoter of Omaxe Limited.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	Please refer Note No. 1 & 4		
<p>Details of sale</p> <p>a) Shares carrying voting rights acquired / sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked / released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	Please refer Note No. 2 & 4		

<p>After the sale, holding of:</p> <p>a) Shares carrying voting rights acquired</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>Please refer Note No. 3 & 4</p>
<p>Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-setransfer etc).</p>	<p>Inter se transfer of 7479340 equity shares of holding Company of Omaxe Limited i.e. Guild Builders Private Limited, between immediate relatives by way of Gift.</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>Date of acquisition: 18-10-2021 Date of Intimation of acquisition: 18-10-2021</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>

Note No. 1: Mr. Rohtas Goel is holding 21471708 (39.90%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, Mr. Rohtas Goel is holding 25.364% in Omaxe Limited indirectly through Guild Builders Private Limited.

Note No. 2: 7479340 (13.90%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) have been transferred from Mr. Rohtas Goel to his son Mr. Jatin Goel by way of gift on 18.10.2021. Hence, Mr. Rohtas Goel has transferred 8.836% indirect shareholding in Omaxe Limited through Guild Builders Private Limited.

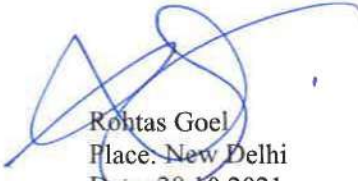
Note No. 3: After the transfer of shareholding as mentioned under Note No. 2, Mr. Rohtas Goel is holding 13992368 (26.00%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, Mr. Rohtas Goel is holding 16.528% in Omaxe Limited indirectly through Guild Builders Private Limited.

Note No. 4: The shareholding pattern of Target Company (Omaxe Limited) will remain intact before and after the proposed transaction. The Promoter shareholding details in Target Company i.e. Omaxe Limited, are indicated below for your reference:



Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
Acquirer(s) and PACs (other than sellers)				
Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
M/s Guild Builders Pvt. Ltd	11,62,73,971	63.57	11,62,73,971	63.57
M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
Sunil Goel (HUF)	13,500	0.01	13,500	0.01
Mrs. Seema Goel	21,000	0.01	21,000	0.01
Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
Mr. Nakul Goel	0	0.00	0	0.00

You are requested to take note of the same.



Rohtas Goel
Place: New Delhi
Date: 20.10.2021

Annexure I

Names of Persons Acting in Concert (PAC) with the acquirer
Mr. Rohtas Goel
Rohtas Goel (HUF)
Mrs. Sushma Goel
M/s Guild Builders Pvt. Ltd
M/s Dream Home Developers Pvt. Ltd.
Mr. Sunil Goel
Sunil Goel (HUF)
Mrs. Seema Goel
Mr. Jai Bhagwan Goel
Mrs. Rekha Goel
Mr. Nakul Goel

