



भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Central Office, Investment Dept., 'Yogakshema' 6th Floor, Jeevan Bima Marg, Mumbai: 400021
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Inv/Back Office

Date 27.09.2021

The Company Secretary,
HDFC AMC Ltd.,
165-166, HDFC House, 2nd Floor,
H.T. Parekh Marg, Backbay Reclamation,
Churchgate, Mumbai, Maharashtra, 400020

Dear Sir/Madam,

Re: Disclosures under Regulation 29(1) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.(REVISED)

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information we are also providing our DP IDs, Client IDs & PAN.

Yours faithfully,

ASW

Asst. Secretary (Investment- M&A)

Cc

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Exchange Plaza, Dalal Street, Plot no. C/1, G Block, Mumbai - 400 001.
 2. NSE Ltd, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.
- Encls: As above



Securities and Exchange Board of India

ANNEXURE-A

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-DetailsoftheAcquisition

Name of the Target Company (TC)	HDFC AMC Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LIC of India		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital where applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	10,549,906	4.949	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) other than equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	10,549,906	4.949	
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	124,677	0.0584	
b) VRs acquired other than equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			



category)acquired			
d) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)			
e) Total(a+b+c+/-d)	124,677	0.0584	
After the acquisition, holding of acquirer along with PACsof:			
a) Sharescarryingvotingrights			
b) VRsotherwisethanbyequityshares			
c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in eachcategory) afteracquisition			
d) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)			
e) Total(a+b+c+d)	10,674,583	5.007	
Mode of acquisition (e.g. open market / public issue / rightsissue/preferentialallotment/inter-settransfer/encumbrance,etc.)	OPEN MARKET		
Salient features of the securities acquired including time tillredemption, ratio at which it can be converted into equityshares, etc.			
Date ofacquisitionof/dateofreceiptofintimationofallotment of shares / VR/ warrants/convertible securities/anyotherinstrumentthatentitlestheacquirertoreceiveshares intheTC.	24.09.2021		
Equitysharecapital/totalvotingcapitaloftheTCbeforethesaidacquisition	Rs. 1,065,828,575.00		
Equitysharecapital/totalvotingcapitaloftheTCafterthesaidacquisition	Rs. 1,065,828,575.00		
Totaldilutedshare/votingcapitaloftheTCafterthesaidacquisition			



Asu
Signature of the acquirer / Authorized Signatory

Place: Mumbai

Date: 27.09.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

