



April 9, 2021

To,

1. National Stock Exchange of India Ltd. Exchange Plaza Bldg., 5 <sup>th</sup> Floor, Plot No.C-1, 'G' Block, Near Wockhardt, Bandra Kurla Complex, Mumbai - 400 051, Fax:26598237/38 Scrip Code : DCW	2. BSE Limited, 1st floor, New Trading Ring Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax: 22723121/3719/2037/2039 Scrip Code :500117
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**Sub: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosures under regulation 29(1) & 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 received from Mr. Pramod Kumar Jain (PAN: AAAPJ6823A) on behalf of Acquirer(s) and Persons Acting in Concert (PAC) with him, pursuant to the preferential allotment of Warrants of the Company to them.

We request you take the same on record and oblige.

Thanking You,

Yours faithfully,

For DCW Limited

Name: Dilip Darji

General Manager (Legal) & Company Secretary

Membership No. ACS - 22527



**DCW LIMITED**

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 2287 1914, 2287 1916, 2202 0743 TELEFAX: 22 2202 8838

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: ho@dcwlimited.com, Website: www.dcwlimited.com, CIN-L24110GJ1939PLC-0074

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To,

1. National Stock Exchange of India Ltd. Exchange Plaza Bldg. 5 <sup>th</sup> Floor, Plot No.C-1 'G' Block, Near Wockhardt, Bandra Kurla Complex Mumbai 400 051. Fax:26598237/38 Scrip Code : DCW	2. BSE Limited, 1st floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax 22723121/3719/2037 Scrip Code :500117	3. DCW Limited Registered Office: Dhrangadhra - 363 315 Corporate Office: 3 <sup>rd</sup> Floor, Nirmal, Nariman Point, Mumbai - 400 0021
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**Sub: Disclosure under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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With reference to the captioned subject, please find enclosed herewith the disclosure under regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

You are requested to take the same on record and oblige.

Thanking You,

Yours faithfully,

**For and on behalf of Acquirer(s) himself and on behalf of Persons Acting in Concert (PAC)**

PRAMODKUMAR SHRIYANSPRASAD JAIN  
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PRAMODKUMAR  
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Date: 2021.04.09 15:35:55  
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Pramod Kumar Jain

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	DCW Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Name(s) of the acquirer(s)</b> Mr. Ashish Jain Ms. Namita P Jain Mrs. Rima Saatvik Jain Kishco Private Limited  <b>Name of Persons Acting in Concert (PAC) with the acquirer are mentioned in - <u>Annexure-A</u>"</b>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	12,18,69,506	46.69	41.40
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)			
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights	0	0	0

<p>acquired/sold</p> <p><b>b)</b> VRs acquired /sold otherwise than by shares</p> <p><b>c)</b> Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p><b>d)</b> Shares encumbered / invoked/released by the acquirer</p> <p><b>e)</b> Total (a+b+c+/-d)</p>	1,05,28,157		1.29
<p><b>After the acquisition/sale, holding of:</b></p> <p><b>a)</b> Shares carrying voting rights</p> <p><b>b)</b> Shares encumbered with the acquirer</p> <p><b>c)</b> VRs otherwise than by shares</p> <p><b>d)</b> Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p><b>e)</b> Total (a+b+c+d)</p>	12,18,69,506	46.69	39.29
<p><b>a)</b> Shares carrying voting rights</p> <p><b>b)</b> Shares encumbered with the acquirer</p> <p><b>c)</b> VRs otherwise than by shares</p> <p><b>d)</b> Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p><b>e)</b> Total (a+b+c+d)</p>	1,05,28,157		3.39
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.04.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	52,20,60,742		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	52,20,60,742		
Total diluted share/voting capital of the TC after the said acquisition	62,03,10,036		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**For and on behalf of Acquirer(s) himself and on behalf of Persons Acting in Concert (PAC)**

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PRAMODKUMAR  
SHRIYANSPRASAD SHRIYANSPRASAD JAIN  
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Pramod Kumar Jain

Place: Mumbai

Date: April 09, 2021

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	DCW Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Name(s) of the acquirer(s)</b> Mr. Ashish Jain Ms. Namita P Jain Mrs. Rima Saatvik Jain Kishco Private Limited  <b>Name of Persons Acting in Concert (PAC) with the acquirer are mentioned in <u>Annexure-A</u></b>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	12,18,69,506	46.69	41.40
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)			
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	0	0	0
b) VRs acquired /sold otherwise			

<p>than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	1,05,28,157		1.29
<p><b>After the acquisition/sale, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	12,18,69,506	46.69	39.29
	1,05,28,157		3.39
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.04.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	52,20,60,742		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	52,20,60,742		
Total diluted share/voting capital of the TC after the said acquisition	62,03,10,036		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Pramod Kumar Jain

Place: Mumbai

Date: April 09, 2021