

SKY UNITED LLP

Regd. Off: Unit No. 36, A Wing, 1st Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Delisle Road, Mumbai - 400013
Tel. : 022- 2348 0526 email : rbagarwal@lloyds.in LLPIN : AAK-8304

Date: 18/07/2024

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur - 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Sky United LLP ("SKY"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Agreement for Pledge of Shares ("Agreement") dated 07th February, 2024 executed between SKY and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), created a pledge of 1,51,68,000 Equity Shares of the TC.

We request you to kindly take the above information on your record.

Thanking you,

For Sky United LLP



Devadass Praveen Kumar
Designated Partner
DPIN: 10386833



Date: 18/07/2024

Place: Mumbai

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011										
Name of the Target Company ("TC")	Lloyds Metals and Energy Limited									
Names of the stock exchanges where the shares of the target company are listed	BSE Limited									
Date of reporting	National Stock Exchange of India Limited ("NSE") 15th February, 2024									
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Sky United LLP ("SKY")									
Details of the creation of encumbrance:	SKY, a promoter of the TC, has pursuant to an Unattested Agreement for Pledge of Shares ("Agreement") dated 07th February, 2024 between, SKY and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), executed an Unattested Agreement for Pledge of Equity Shares on 1,51,68,000 (3% of the paid-up share capital of the TC as on the date of entering into the Agreement which represents 3% of the paid-up share capital of the TC as on date) of the TC held by SKY in the TC, in favour of Catalyst Trusteeship Limited (being the debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) with effect from 07th February, 2024.									
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share	Number	% of total share	Date of creation / release	Type of encumbrance (pledge /	Reasons for encumbrance **	Number of shares	Name of the entity in whose	Number



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	capita l	capita l	release / invocation)	invocation of encumbrance	lien/ non disposal undertaking / others)		capital	favor shares encumbered ***					
Sky United LLP	6,59,54,638	13.05 %	431,54,638	8.54%	Creation	07th February, 2024	Pledge	As collateral security with respect to financing for Non-Convertible Debentures issued by Thriveni Earthmovers Private Limited, controlling partner of SKY United LLP	1,51,68,000	3%	Debtenture Trustee Name: Catalyst Trusteeship Limited & Lenders Name: 1. Edelweiss Alternative Asset Advisors Limited, 2. ESOF III Investment Fund	5,83,22,638	11.54%
Ravi Agarwal	1,17,30,000	2.32%	Nil	-	Not applicable ("N.A.")	-	-	-	-	-	-	-	-
Mukesh Gupta	7,07,300	0.14%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.24%	Nil	-	N.A.	-	-	-	-	-	-	-	-



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Abha M Gupta	6,69,540	0.13%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dipti Akhil Mundhra	5,00,000	0.10%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh R Gupta	12,08,460	0.24%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	1.90%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.10%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shreekrishn a M Gupta	96,02,000	1.90%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited (Formerly known as "Shree Global Tradefin Limited")	1,57,38,338	3.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Crosslink Food and Farms Private Limited	6,55,58,548	12.98 %	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lloyds Metals and Minerals Trading LLP	3,57,41,529	7.07%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Blossom Trade and	1,32,00,000	2.61%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-



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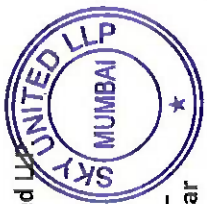
Interchange LLP																				
Thriveni Earthmovers Private Limited	10,00,05,501	19.79%	2,63,23,252	5.21%	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of SKY United LLP



D. Devadass

Name: Devadass Praveen Kumar
 Designation: Designated Partner
 DPIN: 10386833

Date: 18/07/2024
 Place: Mumbai