

June 25, 2019

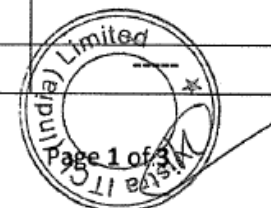


To,

General Manager, Department of Corporate Services, 14 th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd. The listing compliance department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051.	Mr. S M Krishnan Vice President (Finance) & Company Secretary & Compliance Officer, Apollo Hospitals Enterprise Limited No.19, Bishop Gardens, Raja Annamalaipuram, Chennai, Tamil Nadu - 600028
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**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Apollo Hospitals Enterprise Limited ('Company')		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited ('Vistra ITCL') (In our capacity as Security Trustee) The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	----	----	----
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	----
c) Voting rights (VR) otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
Total (a+b+c+d)	NIL	NIL	----



Details of acquisition/-Sale			
a) Shares carrying voting rights acquired (pledge) / sold	----	----	----
b) VRs acquired/sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
d) Shares encumbered/ invoked /released by the acquirer	72,60,000 (70,000)	5.22% (0.05%)	----
Total (a+b+c+d)	71,90,000	5.17 %	----
After the acquisition/-sale holding of:			
a) Shares carrying voting rights	----	----	----
b) Shares encumbered with the acquirer	71,90,000	5.17%	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
Total (a+b+c+d)	71,90,000	5.17 %	----
Mode of acquisition/-sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge and release of shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pledge date: April 26, 2017, April 27, 2017 and September 28, 2018 Release date: June 21, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	13,91,25,159 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	13,91,25,159 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	-----		



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

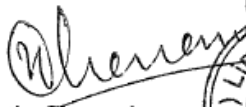
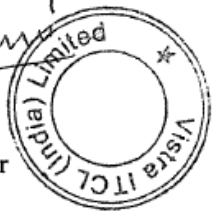
(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Note:

1. 72,60,000 (24,30,000 + 22,35,000 + 13,85,000+ 2,50,000 + 1,60,000 + 8,00,000) Equity Shares of Apollo Hospitals Enterprise Limited have been pledged with Vistra ITCL (India) Limited on April 26, 2017, April 27, 2017 and September 28, 2018 in capacity as a Security Trustee for Term loan facility availed by Suneeta Reddy (Herofincorp) and Apollo Energy Company Limited.
2. 70,000 Equity Shares of Apollo Hospitals Enterprise Limited have been released by Vistra ITCL (India) Limited on June 21, 2019 in capacity as a Security Trustee for Term loan facility availed by Suneeta Reddy (Herofincorp) and Apollo Energy Company Limited.

As per the Securities Exchange Board of India letter dated August 08, 2014 (enclosed for your reference), the primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra ITCL in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Vistra ITCL (India) Limited



Jatin Chonani
Compliance Officer

Place: Mumbai

Date: June 25, 2019

Encl.: As above