SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh - 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470 Email: compliance@somindia.com Website: www.somindia.com

CIN: L74899DL1993PLC052787 (BSE: 507514, NSE: SDBL)



SDBL/BSE/NSE/2023

30.05.2023

To

| The Manager, | Dy. General Manager, |
|--|-----------------------------------|
| Listing Department, | Department of Corporate Services, |
| NATIONAL STOCK EXCHANGE OF INDIA LIMITED | BSE LIMITED, |
| 'Exchange Plaza' C-1 , Block G, | First Floor, P.J. Towers, |
| Bandra-Kurla Complex, Bandra (E), | Dalal Street, Fort, |
| Mumbai-400 051. | Mumbai – 400001. |
| cmlist@nse.co.in | corp.compliance@bseindia.com |
| Security ID: SDBI | Security ID: 507514 |

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure dated 30.05.2023 as received from one of the promoters Shri Deepak Arora.

| NAME OF ACQUIRER | DATE OF ACQUISITION | NO OF SHARES | |
|------------------|---------------------|---------------------|--|
| Deepak Arora | May 29, 2023 | 10000 Equity Shares | |

This is for your information and records.

For Som Distilleries and Breweries Limited

Om Prakash Singh

Company Secretary and Compliance Officer

Encl.: as above

DEEPAK ARORA

Promoter of

Som Distilleries and Breweries Limited

30.05.2023

| The Manager, | Dy. General Manager, | The Board of Directors |
|-----------------------------------|-----------------------------------|-------------------------------------|
| Listing Department, | Department of Corporate Services, | SOM DISTILLERIES AND |
| NATIONAL STOCK EXCHANGE OF | BSE LIMITED, | BREWERIES LIMITED |
| INDIA LIMITED | First Floor, P.J. Towers, | Corp. Off: 23, Zone-II, M.P. Nagar, |
| 'Exchange Plaza' C-1, Block G, | Dalal Street, Fort, | Bhopal |
| Bandra-Kurla Complex, Bandra (E), | Mumbai – 400001. | M.P 462011 |
| Mumbai-400 051. | corp.compliance@bseindia.com | |
| cmlist@nse.co.in | corp.relations@bseindia.com | compliance@somindia.com |
| takeover@nse.co.in | Security ID: 507514 | ISIN No.: INE480C01020 |
| Security ID: SDBL | | |

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

| NAME OF ACQUIRER | DATE OF ACQUISITION | NO OF SHARES | |
|------------------|---------------------|---------------------|--|
| Deepak Arora | May 29, 2023 | 10000 Equity Shares | |

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Deepak Arora

Place: Bhopal

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Som Distilleries and Breweries Limited | | | |
|---|--|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | (List of Acquirer & Persons Acting in Concert (PA and their shareholding in target company is annex herewith as Annexure-1) | | | |
| Whether the acquirer belongs to Promoter / Promoter group | Land and the second of the sec | | | |
| Name(s) of the Stock Exchange(s) where the | BSE Limited | | | |
| shares of TC are Listed | | Exchange Of India | Limited | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) | |
| Before the acquisition under consideration, | | | | |
| holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive | 2,65,38,572 Nil Nil Nil | 34.3495% Nil Nil Nil | 34.3495% Nil Nil Nil | |
| shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | 2,65,38,572 | 34.3495% | 34.3495% | |
| Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the | 10,000 Nil Nil | 0.0129% Nil Nil | 0.0129% Nil Nil | |
| acquirer e) Total (a+b+c+/-d) | 10.000 | 0.0129% | 0.0129% | |
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 2,65,48,572 Nil Nil Nil 2,65,48,572 | 34.3624% Nil Nil Nil Nil | 34.3624% Nil Nil Nil 34.3624% | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.) | Open Market | | | |

| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | May 29, 2023 |
|--|---|
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 38,63,02,625/- divided into 7,72,60,525 Equity shares of Rs. 5/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 38,63,02,625/- divided into 7,72,60,525 Equity shares of Rs. 5/- each |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 38,63,02,625/- divided into 7,72,60,525 Equity shares of Rs. 5/- each |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Deepak Arora

Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal Date: 30.05.2023 List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

| S. No. | Name of the Persons Acting in | Before Acquisition/ Disposal | | Acquisition / Disposal | | After Acquisition/ Disposal | |
|-----------|--|---------------------------------|--|---------------------------|--|--------------------------------|--|
| | Concerts (PACs) | No. of Shares | % w.r.t. total share/voting capital wherever applicable (*) | No. of Shares | % w.r.t. total share/votin g capital wherever applicable (*) | No. of Shares | % w.r.t. total share/voti ng capital wherever applicable (*) |
| 1 | Aalok Deep Finance Private Limited | 1102200 | 1.50 | - | - | 1102200 | 1.50 |
| 2 | Ajay Kumar Arora | 1480370 | 1.92 | - | - | 1480370 | 1.92 |
| 3 | Deepak Arora | 939510 | 1.21 | 10000 | 0.01 | 949510 | 1.22 |
| 4 | Natasha Arora | 289486 | 0.37 | - | - | 289486 | 0.37 |
| 5 | Som Distilleries Private Limited | 6835559 | 9.37 | - | - | 6835559 | 9.37 |
| 6 | Sunita Arora | 307046 | 0.42 | - | - | 307046 | 0.42 |
| 7 | Surjeet Lal | 0 | 0.00 | - | - | 0 | 0.00 |
| 8 | Sweena Arora | 88 | 0.00 | - | - | 88 | 0.00 |
| 9 | Jagdish Kumar Arora | 13667809 | 19.56 | - | | 13667809 | 19.56 |
| | Total | 26538572 | 34.35 | 10000 | 0.01 | 26548572 | 34.36 |

Dtx Hora.