

Date : February 25, 2021

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
  
Script Code : 540078

**Dear Sir/Madam,**

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure thereto in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

*Ameeta J Dedhia.*

**Ameeta Jagdish Dedhia**  
**Promoter Group**

**CC: Mitsu Chem Plast Limited**  
**329, Gala Complex, 3rd floor,**  
**Din Dayal Upadhyay Marg,**  
**Mulund (W), Mumbai - 400 080.**

*Encl: As above*

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Mitsu Chem Plast Limited BSE Code: 540078		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ameeta Jagdish Dedhia  Lilavanti Mavji Dedhia Manish Mavji Dedhia Sanjay Mavji Dedhia Jigna Sanjay Dedhia Vimlaben Liladhar Dedhia Jalpa Manish Dedhia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition/sale under consideration, holding of:</b>			
a) Shares carrying voting rights - Acquirer - PACs	4,32,828 64,03,680	3.59% 53.04%	3.59% 53.04%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>68,36,508</b>	<b>56.63</b>	<b>56.63</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold - Acquirer - PACs	15,000 2,28,000	0.12% 1.89%	0.12% 1.89%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>Total (a+b+c+d)</b>	<b>2,43,000</b>	<b>2.01%</b>	<b>2.01%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights - Acquirer - PACs	4,47,828 66,31,680	3.71% 54.93%	3.71% 54.93%
b) VRs otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>Total (a+b+c+d)</b>	<b>70,79,508</b>	<b>58.64%</b>	<b>58.64%</b>
Mode of acquisition/ <del>sale</del> (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	open market		
Date of acquisition/ <del>sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities</del> whichever is applicable	24.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		
Total diluted share/voting capital of the TC after the said acquisition	1,20,72,600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,07,26,000/-		

Ameeta J. Dedhia.

**Ameeta Jagdish Dedhia**  
**Promoter Group**

Place: Mumbai

Date: 25.02.2021

**Notes:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.