

**Date: 13.02.2024**

To,

**BSE Limited**

PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai- 400001, India

**National Stock Exchange of India Limited**

Exchange Plaza  
BandraKulra Complex  
Bandra East  
Mumbai 400 051

**Dilip Buildcon Limited**

Plot No- 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road,  
Bhopal- 462016 (M.P).

**Sub:-Disclosure by the Promoter(s) to the Target Company for release of encumbrance of shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the subject cited above, this is to inform you that the IDBI Trusteeship Services Limited, acting as security trustee on behalf of the lender has released the remaining 10,000 equity shares out of 3,446,349 equity shares pledged in their favour on 07<sup>th</sup> February, 2024.

Please find enclosed the disclosure to the Company in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your perusal.

Request you to kindly take the same on record and oblige.

Thanking you

  
**Dilip Suryavanshi**

Enclosure:- Disclosure in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC)										Dilip Buildcon Limited			
Names of the stock exchanges where the shares of the target company are listed										BSE Limited and National Stock Exchange of India Limited			
Date of reporting										13.02.2024			
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked										Dilip Suryavanshi			
Details of the creation of encumbrance:										Pledge release of shares			
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation)	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Dilip Suryavanshi	5,51,07,987	37.69	1,48,04,088	10.12	Release	07.02.2024	Pledge	Loan taken by the Company	10000	0.01	IDBI Trusteeship Services Limited (Security Trustee acting on behalf of Tata Cleantech capital Limited	14794088	10.12

Signature :



Dilip Suryavanshi  
Promoter

Place : Bhopal

Date : 13.02.2024

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.