RISHI TRADING CO. LTD

Corp Office: Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi-110070 Regd Off: 16B, Shakespeare Sarani, 2ND Floor, Kolkata- 700 071 Tel.: 91-11- 40322100 (Corp off); 033-22828663 (regd. Off)

E-mail: corporate_sectt@jindalgroup.com CIN: U01409WB1980PTC195437

Ref: RTCL/Sect./Nach-21/461

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1
Block – G, Bandra - Kurla Complex
Bandra (East),
Mumbai –400 051
takeover@nse.co.in

Company Secretary
Universus Photo Imagings Limited
19th K.M. Hapur- Bulandshahr Road,
P.O. Gulaothi,
Distt. Bulandshahr, Uttar Pradesh-203408.
cs_uphoto@universusphotoimagings.com

Dated: 22nd March, 2021

The Deptt. of Corporate Services The BSE Ltd 25, PJ Towers, Dalal Street Mumbai – 400001.

corp.relations@bseindia.com corp.compliance@bseindia.com

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Ref: Universus Photo Imagings Limited, Scrip Code- 542933/UNIVPHOTO

Dear Sirs,

With reference to captioned subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Sale of 5,00,000 equity shares of Universus Photo Imagings Limited (UPIL), representing 4.56% shareholding of UPIL, held by the Company to Consolidated Photo & Finvest Limited, pursuant to interse transfer of shares among promoters of UPIL.

This is for your information and records.

Yours truly,

For Rishi Trading Co

Ghanshyam Dass Singa Managing Directory

DIN: 00708019

Date: 22/03/2021 Place: New Delhi

Encl: as above

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part A – Details of the Acquisition

Name of the Target Company (TC)	Universus Photo Imagings Limited, Scrip Code- 542933/UNIVPHOTO			
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Rishi Trading Co Ltd. (Seller) Acquirer: Consolidated Photo & Finvest Ltd. Persons Acting in Concert (PAC) 1. Consolidated Finvest and Holdings Ltd. 2. Consolidated Photo & Finvest Limited 3. Jindal Photo Investments Limited 4. Soyuz Trading Co Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. SSJ Trust 8. Ms. Aakriti Ankit Agarwal 9. Mr. Bhavesh Jindal 10. Mr. Shyam Sunder Jindal			
Whether the acquirer/sellers belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) National Stock Exchange of India Limited (NSE).ii) BSE Limited (BSE).			
Details of the acquisition/ sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition/sale under consideration, holding of acquirer/seller along with PACs of :	3			
Shares carrying voting rights (Equity Shares)				
Seller: Rishi Trading Co Ltd. Persons Acting in Concert (PAC)	13,06,004	11.93	11.93	
 Consolidated Finvest & Holdings Ltd Bhavesh Trust SSJ Trust Bhavesh Jindal Aakriti Ankit Agarwal Aakriti Trust Shyam Sunder Jindal Jindal Photo Investments Limited Soyuz Trading Company Limited Consolidated Photo and Finvest Limited 	391018 29750 302239 250 2873852 3051336 205822	3.58 0.27 2.76 0.00 0.00 0.00 0.00 26.26 27.87 1.88	3.58 0.27 2.76 0.00 0.00 0.00 0.00 26.26 27.87 1.88	
 b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) 				

c) Voting rights (VR) otherwise than by equity shares. d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	81,60,271	74.55	74.55
Details of Acquisition/Sale			
Shares carrying voting rights sold (Equity Shares)			
Rishi Trading Co Ltd.	5,00,000	4.56	4.56
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities or any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.		-	
d) Shares in the nature of encumbrance (pledge)/lien/non-disposal undertaking/others)	5,00,000	4.56	4.56
e) Total (a+b+c+-d)			
After the acquisition/sale, holding of acquirer/seller along with PACs of :			
a) Shares carrying voting rights (Equity Shares)			z .
Rishi Trading Co Ltd.(Seller) Persons Acting in Concert (PAC) 1. Consolidated Finvest & Holdings Ltd 2. Bhavesh Trust 3. SSJ Trust 4. Bhavesh Jindal 5. Aakriti Ankit Agarwal 6. Aakriti Trust 7. Shyam Sunder Jindal 8. Jindal Photo Investments Limited 9. Soyuz Trading Company Limited 10. Consolidated Photo and Finvest Limited b) VRs otherwise than by equity shares. c) Warrants/ convertible, securities/ any other instrument that entitles the acquirer to receive shares carrying voting rightsin the TC (specify holding in each category) after acquisition	8,06,004 391018 29750 302239 250 2526336 4104674	7.36 3.58 0.27 2.76 0.00 0.00 0.00 0.00 23.08 37.50	7.36 3.58 0.27 2.76 0.00 0.00 0.00 0.00 0.00 23.08 37.50

d) Shares in the nature of encumbrance (pledge)/ lien/non-disposal undertaking /others) e) Total (a+b+c+d)	81,60,271	74.55	74.55		
Mode of acquisition/Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).	Off marke group	t interse transfer	between promoter		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 th March, 2021				
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,09,46,604 Equity Shares of Rs. 10 each.				
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,09,46,604 Equity Shares of Rs. 10 each.				
Total diluted share/voting capital of the TC after the said acquisition /sale	1,09,46,604 Equity Shares of Rs. 10 each.				

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Rishi Trading 66 Ltd.

Ghanshyam Dass Singa Managing Director

DIN: 00708019

Place: New Delhi

Date: 22nd March, 2021