

CTL/22-23/SAST/7961/1

March 31, 2023

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	Wockhardt Limited Wockhardt Research Centre, D-4, M.I.D.C. Chikalthana, Aurangabad – 431006
Pledgor Name 1	Themisto Trustee Company Private Limited, Adrastea Trading And Services LLP, HZ Trading And Services LLP Wockhardt Towers Bandra Kurla, Complex Bandra (East), Mumbai – 400051

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Wockhardt Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**Wockhardt Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For Catalyst Trusteeship Ltd



Authorised Signatory

Nitul Gala
Senior Manager



Part A
Annexure

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Wockhardt Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Wockhardt Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,62,75,000	11.30%	11.27%
c) Voting rights (VR) otherwise than by shares	-	-	
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	
e) Total (a+b+c+d)	1,62,75,000	11.30%	11.27%
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	36,00,000	2.50 %	2.50%
e) Total (a+b+c+d)	36,00,000	2.50 %	2.50%
<u>After the acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in nature of encumbrance			



(pledge/lien/non-disposal undertaking/others)	1,98,75,000	13.80%	13.76%
e) Total (a+b+c+d)	1,98,75,000	13.80%	13.76%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-	-	-
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	Date of Pledge 10-03-2022 27-03-2023 28-03-2023	No of Shares 11,00,000 10,00,000 15,00,000	
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	Rs.720,441,615 (14,40,60,153 equity shares of Rs 5 each)		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 720,441,615(14,40,60,153 equity shares of Rs.5 each)		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.721,908,890 (144381778 equity shares of Rs.5 each)		

Signature of the acquirer:

For Catalyst Trusteeship Limited

(Formerly known as GDA Trusteeship Ltd)


 Authorized Signatory
Nitul Gala
 Senior Manager

Place: Mumbai
 March 31, 2023