Annexure II

Format for disclosure of reasons for encumbrance (in addition to Annexure-1 prescribed by way of circular dated August, 5, 2015)

Name of the list	ed Company	Variable 1 (I. E.)			
Name of the rec	ognised stock exchanges where the		Kamat Hotels (India) Limited		
shares of the co	mpany are listed	BSE			
Name of the pro	moter(s) / PACs whose shares have beer	NSE			
encumbered	whose shares have been				
		Dr. Vithal V. Kamat			
		Vithal V. Kamat (HU	F)		
	2)	Vishal V. Kamat			
		Vidya Vithai Kamat	Vidya Vithal Kamat		
		Vidita V. Kamat			
		Promoter Group			
		Kamat Holdings Pvt Ltd			
-		Indira Investments Pvt Ltd			
		Plaza Hotels Pvt Ltd			
		Kamat Development Pvt Ltd			
		Sangli Rubber Agro P Kamats Club Pvt Ltd	vt Ltd		
		Kamburger Foods Pvt	Ltd		
n s		Karaoka Amusamanta	Kamats Super Snacks Pvt Ltd		
		Vishal Amusements L	Karaoke Amusements Pvt Ltd		
		Savaravadi Bukhan A	Kamat Eateries Pvt Ltd		
Total promoter shareholding in the listed company		Savarwadi Rubber Agro Pvt Ltd 14361960			
		14301900			
Encumbered shares as a % of promoter shareholding		14085021			
Whether encumbered share is 50% or more of promoter		V			
shareholding		Yes			
5					
Whether encumbered share is 20% or more of total share		Yes			
capital		res	100000000000000000000000000000000000000		
Type of encumbra	ince (nledge lien negative lien non	Г			
Type of encumbrance (pledge, lien, negative lien, non- disposal undertaking etc. or any other covenant,		Encumbrance 1	Encumbrance 2		
transaction, condition or arrangement in the nature of		(Date of creation of	(Add columns		
encumbrance)		encumbrance: 14-02-	for each event/		
No. and % of shares encumbered		2023	agreement)		
No. and % of snares encumbered		No. of shares:			
		% of total share			
		capital:			
Specific details	Name of the entity in the C				
about the	Name of the entity in whose favour shares encumbered (X)	Trustee Catalyst Trusteeship			
encumbrance	shares encumbered (X)	Limited			
www.chccccc.e.e.wiiivv		000 00 000 000 000 000 000 000 000 000	=		
		Lenders			
		NCUBE VENTURES LLP			
		SBI Funds Management			
		Limited			
		Purple Clover Tree LLP			



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Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Hospitality industry Names of all other entities in the agreement Names of all other entities in the agreement Names of all other entities in the agreement Kamat Holdings Pvt Ltd Kamat Development Pvt Ltd Sangli Rubber Agro Pvt Ltd Vishal Amusements Ltd Savarwadi Rubber Agro Pvt
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instrument Whether
the debt instrument is
listed on stock
exchanges?: issue of
non convertible
debentures of Rs.
297.5 crores listed on
NSE
4. Credit Rating of
the debt instrument:
ACUITE Provisional C
5. ISIN of the
instrument
ecurity Cover / Value of shares on the date of event 176 groves
ecurity Cover / Value of shares on the date of event /agreement (A) 176 crores
agreement (11)
Amount involved (against which shares have been encumbered) (B)
D .' 0 . 1 =
Ratio of A / B 0.60:1
nd use of Borrowed amount to be utilized for clearing of
what what object the clearing of outstanding debts of
purpose – all ARCs
(a) Personal use by promoters and
PACs
(b) For the benefit of listed company



Provide details including amount, sum of Rs. 297.50 purpose of crores was raised by raising money by listed company, issue of NCD listed schedule for on NSE wherein utilization of amount, repayment catalyst Trusteeship schedule etc. Ltd is trustee and (a) Any other reason (please NCUBE VENTURES LLP, specify) SBI Funds Management Limited, Purple Clover Tree LLP and SBI FM Special Situation Fund L are debt instrument investor. The amount of Rs. 297.50 crores has been used immediately on fund raising to clear the dues of ARCs. The NCDs are having tenure of 48 months i.e. (22-1-2027), with quarterly payment mechanism.

Signature of Authorised Signatory: For Kamat Hotels (India) Limited

Dr. Vithal V. Kamat DIN00195341 Executive Chairman and Managing Director



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