

CTL/22-23/7901/1

March 28, 2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Company Name	Patel Engineering Limited Patel Estate Road, Jogeshwari (West) Mumbai - 400102
Pledgor Name 1	Mr. Rupen Pravin Patel A. K. Patel Bungalow, 5 D, Dadabhai Road, Near Arya Samaj, Santacruz (W), Mumbai – 400054
Pledgor Name 2	Raahitya Constructions Private Limited Room No.1, 5-D, A. K. Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz (W), Mumbai - 400054
Pledgor Name 3	Praham India LLP Out House, 5-D, A.K Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz West Mumbai Mumbai - 400054

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Kamat Hotels (India) Limited

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “Patel Engineering Limited” in favour of “Catalyst Trusteeship Limited” in the capacity of Debenture Trustee for the benefit of Debenture holders.

For Catalyst Trusteeship Ltd

**Authorised Signatory**

Nitul Gala

Senior Manager

**CATALYST TRUSTEESHIP LIMITED**

An ISO: 9001 Company

Mumbai Office Windsor, 6th Floor, 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098 Tel +91 (22) 4922 0555 Fax +91 (22) 4922 0505

Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038 Tel +91 (20) 66807200

Delhi Office Office No. 810, 8th Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 Tel +91 (11) 430 29101/02.

CIN No. U74999PN1997PLC110262 Email dt@ctltrustee.com Website www.catalysttrustee.com

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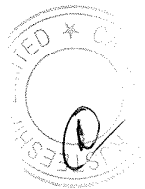
Part A

Annexure

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Patel Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Patel Engineering Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holder		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	19,10,52,982	24.69	-
c) Voting rights (VR) otherwise than by shares	-	-	
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	
e) Total (a+b+c+d)	19,10,52,982	24.69	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	
b) VRs acquired/sold otherwise than by shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	7,00,00,000	9.04	-
e) Total (a+b+c+d)	7,00,00,000	9.04	-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	
b) VRs otherwise than by shares	-	-	
c) Warrants/convertible securities/any other	-	-	



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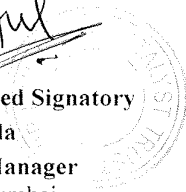
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instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	26,10,52,982	33.73	-
e) Total (a+b+c+d)	26,10,52,982	33.73	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer / Pledge, etc.)	Acquisition by way of Pledge of Equity Shares of Patel Engineering Limited kept as security for the issuance of the Non-Convertible Debentures		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Pledge 24.03.2023		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	77,36,17,228		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	77,36,17,228		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.			

Signature of the acquirer:
For Catalyst Trusteeship Limited

Authorized Signatory

Nitul Gala

Senior Manager

Place: Mumbai

Date: 28-03-2023