

# **SRI SARADHA LOGISTICS PRIVATE LIMITED**

(formerly Trishul Investments Private Limited)

Registered Office: "Dhun Building", 827, Anna Salai, Chennai 600 002.

Tel: 044 - 28521526 Fax: 044-28520638

CIN : U60100TN1995PTC031007

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SSLPL

31.03.2020

BSE Limited  
Corporate Relationship Dept.  
First Floor, New Trading Ring Rotunda Building,  
Phiroze Jeejeebhoy Towers  
Dalai Street, Fort  
**MUMBAI 400 001**

**Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

As required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we enclose the disclosure containing the details of equity shares of India Cements Capital Limited vested with the Company consequent to scheme of amalgamation of Sowdambika Finance and Investments Private Limited and Sivasunder Finance and Investments Private Limited with Sri Saradha Logistics Private Limited in the prescribed form.

Thanking you,

Yours faithfully,  
**SRI SARADHA LOGISTICS PRIVATE LIMITED**  
-sd-  
**V.M.MOHAN**  
**DIRECTOR**

Encl.: As above

**CC:**  
India Cements Capital Limited  
Dhun Building, 827, Anna Salai,  
**CHENNAI - 600 002.**

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## **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	India Cements Capital Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sri Saradha Logistics Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	4631830	21.34	21.34
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>4631830</b>	<b>21.34</b>	<b>21.34</b>
<b>Details of acquisition/sale :</b>			
a) Shares carrying voting rights <del>acquired/sold</del> <b>vested consequent to amalgamation of</b> Sowdambika Finance and Investments Pvt. Ltd.	602505	2.77	2.77
Sivasunder Finance and Investments Pvt. Ltd. with the company	602505	2.77	2.77
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
<b>e) Total (a+b+c+/-d)</b>	<b>1205010*</b>	<b>5.55</b>	<b>5.55</b>

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<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) <b>Total (a+b+c+d)</b>	5836840     <b>5836840</b>	26.89     <b>26.89</b>	26.89     <b>26.89</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Consequent to Scheme of Amalgamation*		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.03.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.2170.62 Lakhs		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.2170.62 Lakhs		
Total diluted share/voting capital of the TC after the said acquisition	Rs.2170.62 Lakhs		

\* A Scheme of Amalgamation between Sowdambika Finance and Investments Private Limited, Sivasunder Finance and Investments Private Limited (Transferor Companies) and Sri Saradha Logistics Private Limited (Transferee Company) has been sanctioned by the Hon'ble National Company Law Tribunal, Chennai, vide its Order dated 20th February 2020.

Accordingly, the shares of the target company held by the transferor companies vested with the Acquirer (transferee company). The aforesaid shares of the transferor companies were transferred electronically to the Acquirer on 6<sup>th</sup> March 2020.

Sri Saradha Logistics Private Limited (transferee company), Sowdambika Finance and Investments Private Limited, Sivasunder Finance and Investments Private Limited (Transferor companies) are part of the promoter and promoter group of India Cements Capital Limited.

The aggregate shareholding of promoter and promoter group prior to amalgamation and after amalgamation remains unchanged.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller /  
Authorised Signatory**

for **SRI SARADHA LOGISTICS PRIVATE LIMITED**  
**-sd-**  
**V.M.MOHAN**  
**DIRECTOR**

Place: Chennai  
Date: 31.03.2020