

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|--|---|--|
| Name of the Target Company (TC) | Computer Age Management Services Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Deutsche Bank AG, Singapore Branch acting as the security agent. | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others) | 15,115,600 ¹ | 30.98% | 30.98% |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+/-d) | 15,115,600 | 30.98% | 30.98% |

¹ Deutsche Bank AG, Singapore Branch is holding the encumbrance as the security agent of certain lenders. In terms of the financing documents Harmony River Investment Ltd (“HRIL”), 100% parent of Great Terrain Investment Ltd (“GTIL”) (the promoter of the target company) created a pledge on its entire shareholding in GTIL in favour of the security agent / lenders. This pledge read with the terms of the financing document is an encumbrance in favour of the security agent/lenders under Regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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| Details of acquisition/sale | | | |
| a) Shares carrying voting rights | | | |
| b) Shares encumbered with the Acquirer | 3,500,000 ² | 7.17% | 7.17% |
| c) VR otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 3,500,000 | 7.17% | 7.17% |
| After the acquisition/sale holding of: | | | |
| a) Shares carrying voting rights | | | |
| b) Shares encumbered with the acquirer | 11,615,600 | 23.79% | 23.79% |
| c) VR otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 11,615,600 | 23.79% | 23.79% |
| Mode of acquisition/sale (e.g. open market/off market/public issue/rights issue/preferential allotment/inter se transfer/etc.) | Open market sale by Great Terrain Investments Ltd | | |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | December 13, 2021 | | |

² GTIL sold 3,500,000 shares of the target company by way of an open market sale

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| Equity share capital / total voting capital of the TC before the said acquisition /sale | 48,82,55,200 (comprising of 48,825,520 equity shares) |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 48,82,55,200 (comprising of 48,825,520 equity shares) |
| Total diluted share/voting capital of the TC after the said acquisition /sale | 48,82,55,200 (comprising of 48,825,520 equity shares) |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement, i.e. shareholding pattern filed by the Target Company for the quarter ended 30th September 2021

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory



Name: Ajoy Kumar

Designation: Vice President

Place: Deutsche Bank AG, Hong Kong Branch

Date: 23 December 2021