



Expleo Technology Germany GmbH, Stollwerckstraße 11, 51149 Köln

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001, India.
Email: corp.relations@bseindia.com

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051, India.
Email: takeover@nse.co.in

Cologne, 10th May, 2023

Dear Sir/ Madam,

Subject: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”).

Expleo Solutions Limited (“**Target Company**”) is a public listed company. Expleo Technology Germany GmbH is the promoter of the Target Company and presently holds 1,10,26,058 equity shares of the Target Company, representing 71.05% of the paid-up equity share capital of the Target Company, after considering the acquisition for which this disclosure is being made.

This is to inform you that the Hon’ble National Company Law Tribunal, Chennai Bench has passed an order dated 15th February, 2023, Hon’ble National Company Law Tribunal, Mumbai Bench has passed an order dated 17th February, 2023 and Hon’ble National Company Law Tribunal, Bengaluru Bench has passed an order dated 28th February, 2023 to approve the scheme of amalgamation of Expleo India Infosystems Private Limited and Expleo Technologies India Private Limited and Expleo Engineering India Private Limited and Silver Software Development Centre Private Limited with and into the Target Company (**Scheme**).

Appointed Date of the Scheme is 1st April 2022 and Effective Date of the Scheme is 1st April 2023. Target Company has issued 52,67,254 Equity Shares (representing 33.94% of paid-up equity share capital post allotment) to Expleo Technology Germany GmbH pursuant to Scheme.

Please find enclosed the requisite disclosure under Regulation 10(6) of the Takeover Regulations.

Kindly take the information on record.

Yours faithfully,

For and on behalf of Expleo Technology Germany GmbH



Ralph Franz Gilllesen
Managing Director

Expleo Technology Germany GmbH
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Germany
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Expleo Technology Germany GmbH
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Sitz der Gesellschaft: Köln, Amtsgericht Köln, HRB 98200, USt-Id: DE123485348
Vorsitzender des Aufsichtsrats: Lothar Pauly, Geschäftsführer: Marcus Ganguin, Ralph Gilllesen
Natixis Paris, IBAN: FR76 3000 7000 1100 0221 1490 497, Bank-ID-Code: NATXFRPPXXX

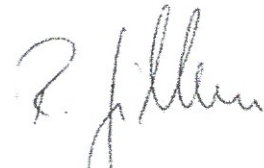
Cologne, 10th May, 2023

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Expleo Solutions Limited
2.	Name of the acquirer(s)	Expleo Technology Germany GmbH
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares	Allotment of 52,67,254 Equity Shares (representing 33.94% of paid up equity share capital post allotment) pursuant to the Scheme of Amalgamation
5.	Relevant regulation under which the acquirer is exempted from making open offer	Reg 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(expleo)

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6.	<p>Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so,</p> <ul style="list-style-type: none"> - Whether disclosure was made and whether it was made within the timeline specified under the regulations - Date of filing with the stock exchange. 	Not applicable	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosure under Regulation 10(5) are actually made
a.	Name of the Transferor / Seller	Not Applicable	Not Applicable
b.	Date of Acquisition		
c.	Number of Shares / Voting Rights in respect of the acquisitions from each person mentioned in 7(a) above.		
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
e.	Price at which shares are proposed to be acquired / actually acquired		

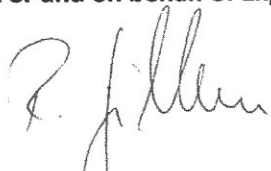


8.	Shareholding Details	Pre-Transaction		Post-Transaction	
		No. of shares held ⁽¹⁾	% w.r.t. total share capital of TC ⁽²⁾	No. of shares held	% w.r.t. total share capital of TC ⁽²⁾
a.	Each Acquirer / Transferee - Expleo Technology Germany GmbH	57,58,804	37.11	11,026,058	71.05
b.	Each Seller / Transferor	NA	NA	NA	NA

Notes:

1. Target Company has issued 52,67,254 Equity Shares (representing 33.94% of paid-up equity share capital post allotment) to Expleo Technology Germany GmbH pursuant to Scheme of Amalgamation.
2. The above % are calculated after considering allotment pursuant to the Scheme of Amalgamation in total voting capital of the Target Company.

For and on behalf of Expleo Technology Germany GmbH



Ralph Franz Gillessen
Managing Director

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