

15<sup>th</sup> March, 2022

<b>The General Manager,</b> <b>Department of Corporate Services</b> <b>Bombay Stock Exchange Ltd (BSE)</b> Phiroze Jheejheebhoy Towers, Dalal Street, Mumbai - 400 001. <b>Scrip Code - 543308</b> <b>ISIN: INE967H01017</b>	<b>The Manager,</b> <b>The Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, 'G' Block Bandra - Kurla Complex Mumbai - 400 051. <b>Symbol - KIMS</b> <b>ISIN: INE967H01017</b>
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Dear Sir

**Subject:** Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

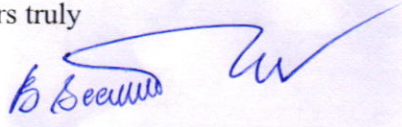
Please note that in relation to the captioned matter, I Bollineni Seenaiah Naidu (member of Promoter Group) have pledged 11,68,618 Equity Shares of Krishna Institute of Medical Sciences Limited.

I am enclosing herewith disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"), read with relevant circulars.

Kindly take this information on record.

Thanking you,

Yours truly

  
Bollineni Seenaiah Naidu  
Member of Promoter Group  
Of Krishna Institute of Medical Sciences Limited

CC:  
The Company Secretary and Compliance officer  
Krishna Institute of Medical Sciences Limited  
D.No.1-8-31/1, Minister Road,  
Secunderabad - 500003

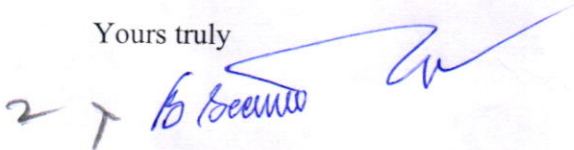
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Krishna Institute of Medical Sciences Limited
Names of the Stock Exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited
Date of reporting	15th March, 2022
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Bollineni Seenaiah Naidu
Details of the creation/invocation/release of encumbrance:	

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Bollineni Seenaiah Naidu	34,18,618	4.27%	22,50,000	2.81%	Creation	11/3/2022	Pledge	Pledge against the Loan taken by the promoter	11,68,618	1.46%	IIFL Wealth Prime Limited formerly known as IIFL Wealth Finance Limited	34,18,618	4.27%

Thanking you,

Yours truly



Bollineni Seenaiah Naidu  
Member of Promoter Group  
Of Krishna Institute of Medical Sciences Limited

Place: Hyderabad

Date: 15.03.2022

**Annexure II**

Name of listed company	Krishna Institute of Medical Sciences Limited
Name of the recognised stock exchanges where the shares of the company are listed	1) Bombay Stock Exchange Ltd (BSE) 2) National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Bollineni Seenaiah Naidu
Total promoter shareholding in the listed company	No. of shares – 34,18,618 % of total share capital – 4.27%
Encumbered shares as a % of promoter shareholding	34.18%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

**Details of all the existing events/ agreements pertaining to encumbrance**

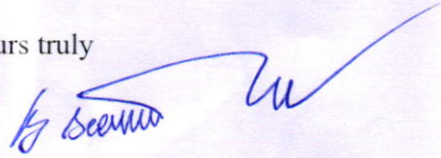
		Encumbrance 1 Date of creation of encumbrance: 11.03.2022
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		<b>Pledge</b>
No. and % of shares encumbered		No. of shares : <b>11,68,618</b> % of total share capital : <b>1.46%</b>
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL Wealth Prime Limited formerly known as IIFL Wealth Finance Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	IIFL Wealth Prime Limited is an NBFC registered with RBI and 100% subsidiary of IIFL Wealth Management Limited.
	Names of all other entities in the agreement	NIL
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Date of Event : 11.03.2022 Value of Shares : Rs. 161,77,76,328 <b>(11,68,618* 1384.35/-)</b>
	Amount involved (against which shares have been encumbered) (B)	70 Crores

3 x B Seema

	Ratio of A / B	1:2.31
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	Personal use of member of Promoter group

Thanking you,

Yours truly

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Bollineni Seenaiah Naidu  
 Member of Promoter Group  
 Of Krishna Institute of Medical Sciences Limited

Place: Hyderabad

Date: 15.03.2022