

20th August, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

BSE Code :539725

National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.

NSE GOKULAGRO

Ref: Gokul Agro Resources Limited

Dear Sir/Madam,

Re: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Gokul Agro Resources Limited (Code - 539725)

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For Anand Rathi Global Finance Limited

Authorized Signatory

Encl: As above

Anand Rathi Global Finance Limited

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)		Gokul Agro Resources Limited							
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC		Anand Rathi Global Finance Limited No BSE and NSE							
					are	Listed			
					Det	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	ore the acquisition / disposal under consideration,								
hol	ding of acquirer along with PACs of:								
a)	Shares carrying voting rights	27,31,944	2.07%	2.07%					
b)	Shares in the nature of encumbrance (pledge/lien/non-								
	disposal undertaking/ others)								
c)	Voting rights (VR) otherwise than by equity shares								
d)	Warrants/convertible securities/any other instrument								
	that entitles the acquirer to receive shares carrying								
	voting rights in the TC (specify holding in each								
	category)								
e)	Total (a+b+c+d)	27,31,944	2.07%	2.07%					
Det	ails of a cquisition / sale								
	Shares carrying voting rights acquired / sold	7,86,000	0.60%	0.60%					
	VRs acquired otherwise than by equity shares								
c)	Warrants/convertible securities/any other instrument								
	that entitles the acquirer to receive shares carrying								
	voting rights in the TC (specify holding in each								
	category) acquired/sold								
d)	Shares encumbered/invoked/released by the acquirer								
e)	Total (a+b+c+/-d)	7,86,000	0.60%	0.60%					

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After the acquisition / sale, holding of acquirer along with PACs of:			
	10.15.011		
a) Shares carrying voting rights	19,45,944	1.48%	1.48%
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument			
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each			
category) after acquired/sold			
d) Shares in the nature of encumbrance (pledge/		Heli Lid	
lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	19,45,944	1.48%	1.48%
Mode of acquisition / sale (e.g. open market / public issue /	Open Market		
rights issue / preferential allotment / inter-se			
transfer/encumbrance, etc.)			
Salient features of the securities acquired / sold including	Equity Shares		
time till redemption, ratio at which it can be converted into			
equity shares, etc.			
Date of acquisition of / sale-of shares, date of receipt of	17 th August, 2021		
intimation of allotment of shares / VR/ warrants/convertible			
securities/any other instrument that entitles the acquirer to			
receive shares in the TC.			
Equity share capital / total voting capital of the TC before	13,18,95,000 equity shares of Rs.2/- each		
the said acquisition / sale			
Equity share capital/ total voting capital of the TC after the	13,18,95,000 equity shares of Rs.2/- each		
said acquisition / sale			
Total diluted share/voting capital of the TC after the said	13,18,95,000 equity	shares of Rs.2/-	each
acquisition / sale			



Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory For Anand Rathi Global Finance Limited

Authorised Signatory

Place: Mumbai

Date: 20th August 2021