

DHRUVI DILIP MEHTA
1601,16TH FL,Dr.Nanasaheb Deshmukh CHS ,
Dr.Deshmukh Lane, Prarthna Samaj,
Mumbai -400004

30.03.2020

To

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Dear Sir,

Sub:Disclosure by Promoter (s) group in terms of Regulation 29(2)
of SEBI (Substantial Aquisition of Shares and Takeovers)
Regulations 2011

Please find enclosed the disclosure for acquisition of shares in terms
of Regulations,2011

Kindly acknowledge the receipt of the document.

Thanking you,
Yours Faithfully

Sd/-
DHRUVI DILIP MEHTA

CC to:
M/S. Neo Infracon Limited
52/52A, Nanubhai Desai Road,
9,Sindhi Lane, Mumbai 400004

Format for disclosures under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011						
Name of Target Company		NEO INFRACON LIMITED				
Name of the acquirer and person acting in concert (PAC) with the acquirer		DHRUVI DILIP MEHTA				
Whether the acquirer belongs to Promoter/Promoter Group		Yes Promoter Group				
Name of the Stock Exchange(s) where the shares of the TC are listed		BSE Ltd				
Details of the acquisition/disposal as follows:		Number	% WRT total shares capital wherever applicable	% WRT total diluted shares capital of the TC		
Before the acquisition /disposal						
a) shares carrying voting rights		190981	3.59%			NA
b) shares in nature of encumbrances (pledge/lien/nondisposal undertaking/ others)		Nil	Nil			Nil
c) Voting Rights (VR) otherwise than by equity shares		Nil	Nil			Nil
d) warrants/convertible securities / any other instruments that entitles the acquirer to receive the shares carrying voting rights in TC (Specify holding in each category)		Nil	Nil			Nil
Total (a+b+c+d)		190981	3.59%			Nil
Details of acquisition/sale						
a) shares carrying voting rights acquired/sold		7000	0.14%			
b) Voting Rights acquired otherwise than by Equity Shares		Nil	Nil			Nil
c) warrants/convertible securities / any other instruments that entitles the acquirer to receive the shares carrying voting rights in TC (Specify holding in each category)		nil	nil			nil
d) shares encumbered/ invoked/released by the acquirer						
Total (a+b+c+d)		7000	0.14%			
After the acquisition/sale holding of						
a) shares carrying voting rights		197981	3.73%			
b) shares in nature of encumbered with						

the acquirer			nil	nil		nil
c) Voting Rights (VR) otherwise than by equity shares			nil	nil		nil
d) warrants/convertible securities / any other instruments that entitles the acquirer to receive the shares carrying voting rights in TC (Specify holding in each category)			nil	nil		nil
Total (a+b+c+d)			197981	3.73%		
Mode of acquisition/sale(e.g. open market /off market/ public issue/Rights issue/ preferential allotment/inter-se transfer etc)			Open Market			
Date of acquisition/sale of shares/Voting Rights			30/03/2020			
Equity Share Capital/total Voting Capital of TC before the said acquisition/ sale			5306800 shares			
Equity Share Capital /total voting capital of TC after the said acquisition/sale			5306800 shares			
Total dilated share/ voting capital of TC after said acquisition/ sale			Not Applicable			
sd/- Signature of The acquirer /seller/authorized signatory Place:Mumbai Date:30/03/2020						