Bhavin S. Patel 32, Basant Bahar, Nr. Sterling Club Bopal, Ahmedabad

Date: 02-10-2019

To,
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower
Dalal Street, Fort,
Mumbai-400 001.
BSE CODE: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE CODE: BODALCHEM

Dear Sir.

Sub: Disclosure for creation of pledge of shares under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I hereby inform to you that, I have pledged 17,50,000 No. of Equity shares of Bodal Chemicals Limited and details of the same are mentioned in the attached Disclosure.

Kindly find the said Disclosure in order and take in your record.

Thanking you.

Bhavin S. Patel Encl: a/a

CC:

Bodal Chemicals Ltd. Plot No.123-124,Phase-1, GIDC, Vatva, Ahmedabad.

| Format for   | disclosure b<br>encumbra                                      | y the Promo      | oter(s) to the              | stock exchation 31(1)     | nanges and<br>and 31(2) o                                     | to the Target of  | Company f   | for encumbran  | ce of shar | es / invocat  | tion of encu   | mbrance/ rel | ease of                   |  |
|--|---|------------------|-----------------------------|---------------------------|---|---|---|--|------------|---|--|--------------|---------------------------|--|
| encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substance of the Target Company(TC) |   |                  |                             |                           |   |   |   | BODAL CHEMICALS LTD  |            |   |  |              |                           |  |
| Names of the stock exchanges where the shares of the target company are listed                   |   |                  |                             |                           |   |   |   | National Stock Exchange of India Ltd.(NSE)     Bombay Stock Exchange Ltd (BSE) |            |   |  |              |                           |  |
| Date of reporting  |   |                  |                             |                           |   |   |   | 02-10-2019   |            |   |  |              |                           |  |
| Name of the promoter-or PAC on whose shares encumbrance has been                                 |   |                  |                             |                           |   |   |   | Mr.Bhavin Suresh Patel (Promoter Group)  |            |   |  |              |                           |  |
| created/release  |   |                  |                             |                           |   |   |   | Mr.Bhavin S  | uresh Pate | el (Promote   | r Group)   |              |                           |  |
| Details of the cr  |   |                  |                             |                           |   |   |   |  |            |   |  |              |                           |  |
| PACs with him*   | Promoter holding in the target company (1)  Number % of total |                  | encumbered (2)  Number % of |                           | Type of Date of Type of Reasons for Number % of total Name of |   |   |  |            |   | 1  |              |                           |  |
|  |   | share<br>capital |                             | total<br>share<br>capital | event<br>(creation /<br>release /<br>invocation)              | creation/<br>release/<br>invocation of<br>encumbranc<br>e | encumbr<br>ance<br>(pledge/<br>lien/<br>non-<br>disposal<br>undertaki<br>ng/<br>others)   | e<br>**  |            | share<br>capital                                      | the entity<br>in<br>whose<br>favor<br>shares<br>encumbe<br>red | ja s         | total<br>share<br>capital |  |
| Mr. Bhavin<br>Suresh Patel<br>(Promoter<br>Group)  | 10496342 8.58 NIL   |                  |                             | Creation                  |   | Pledge  | Creation of<br>Pledge for<br>refinance of<br>fund that<br>previously<br>use for<br>Creeping<br>acquisition<br>as a part of<br>Promoter<br>Group | 1750000  |            | Monarch<br>Networth<br>Finserve<br>Private<br>Limited | 1750000  | 1.43         |                           |  |

Bhavin S. Patel Date: 02.10.2019

Place : Ahmedabad