



02nd November, 2021

To

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
--	--

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Release and Creation of Pledge).

Dear Sir,

Following are the details of release/creation of pledge (as per agreed terms of the existing/new financial facility), by the Promoter/Promoter group entities:

Sr. No.	Name of the Pledger	Nature of event	Name of the Pledges/ Lender	No. of equity shares	Name of the Company <i>(whose shares are being pledged)</i>	Date of Pledge
1.	K C Holdings Private Limited	Pledge of Shares	Catalyst Trusteeship Limited (on behalf of Tata Capital Housing Finance Limited)	39,53,000	Kalpataru Power Transmission Limited	29/10/2021
2.	Kalpataru Constructions Private Limited	Release of Pledge Shares	Axis Finance Limited	7,90,000	Kalpataru Power Transmission Limited	01/11/2021
3.	K C Holdings Private Limited	Release of Pledge Shares	J M Financial Credit Solutions Limited	32,35,000	Kalpataru Power Transmission Limited	01/11/2021
4.	K C Holdings Private Limited	Pledge of Shares	Catalyst Trusteeship Limited (on behalf of Tata Capital Housing Finance Limited)	72,000	Kalpataru Power Transmission Limited	02/11/2021

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.
Thank you.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Date of reporting	2nd November, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kalpataru Constructions Private Limited

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	17,224,334	11.57%	Release of Pledge	1-Nov-21	Pledge	Release of Pledge	-790000	(0.53)	Axis Finance Ltd.	16,434,334	11.04%
Kalpataru Properties Private Limited	10,757,396	7.22%	4,356,345	2.93%	-	-	-	-	-	-	-	4,356,345	2.93%
K C Holdings Pvt Ltd *	21,142,600	14.20%	16,001,426	10.75%	-	-	-	-	-	-	-	16,001,426	10.75%
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.23%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-

Mofatraj P. Munot

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	81,225,863	54.55%	37,582,105	25.24					(790,000)	(0.53)		36,792,105	24.71%

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

Axis Finance Ltd. has released a pledge over 7,90,000 Equity shares of Kalpataru Power Transmission Limited on 1st November, 201, which is owned by the Company.

Catalyst Trusteeship Limited (on behalf of Tata Capital Housing Finance Limited) has created a pledge over 39,53,000 Equity shares of Kalpataru Power Transmission Limited on 29th October, 2021, which is owned by K.C.Holdings Private Limited. Thereafter, JM Financial Credit Solutions Limited has released a pledge over 32,35,000 Equity shares of Kalpataru Power Transmission Limited on 01st November, 2021, which is owned by K.C.Holdings Private Limited. Further, Catalyst Trusteeship Limited (on behalf of Tata Capital Housing Finance Limited) has created a pledge over 72,000 Equity shares of Kalpataru Power Transmission Limited on 02nd November, 2021, which is owned by K.C.Holdings Private Limited. The same has been disclosed seperately.

FOR KALPATARU CONSTRUCTIONS PRIVATE LIMITED


IMTIAZ I KANGA
AUTHORISED SIGNATORY

Place: Mumbai

Date: 2nd November, 2021

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction