



Department of Corporate Services  
BSE Limited  
P J Towers  
Dalal Street, Fort  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

February 11, 2020

Dear Sirs,

Sub: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our proposed purchase of Ordinary Shares of Tata Chemicals Limited by way of inter-se transfer of shares amongst qualifying persons, we are submitting herewith the abovementioned Intimation in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,

TATA SONS PRIVATE LIMITED

  
Suprakash Mukhopadhyay  
Company Secretary

Encl: As Above

**TATA SONS PRIVATE LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail [tatasons@tata.com](mailto:tatasons@tata.com)  
website [www.tata.com](http://www.tata.com) CIN U99999MH1917PTC000478



**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Tata Chemicals Limited
2	Name of the acquirer(s)	Tata Sons Private Limited
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4	Details of the proposed acquisition	
a	Name of the person(s) from whom shares are to be acquired	1. Tata Consumer Products Limited (Formerly known as Tata Global Beverages Limited) 2. Tata Coffee Limited 3. Ewart Investments Limited 4. Simto Investment Company Limited
b	Proposed date of acquisition	On or after 18th February 2020
c	Number of shares to be acquired from each person mentioned in 4(a) above	Maximum number of Shares upto which acquisition may be made from each entity is mentioned below: 1. Tata Consumer Products Limited (Formerly known as Tata Global Beverages Limited) - upto 7,05,522 2. Tata Coffee Limited - upto 1,60,000 3. Ewart Investments Limited - upto 13,69,290 4. Simto Investment Company Limited - upto 5,18,000
d	Total shares to be acquired as % of share capital of TC	Upto 1.08 % of voting rights of TC
e	Price at which shares are proposed to be acquired	At or around the prevailing market price on date of proposed acquisition.
f	Rationale, if any, for the proposed transfer	Restructuring of investment portfolio
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 693.26 per share
7	If in-frequently traded, the price as determined in terms of clause (c) of sub-regulation (2) of regulation 8.	N.A.
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Tata Sons Private Limited hereby confirms that the acquisition price would not be higher by more than 25 % as mentioned in point 6 above
9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Tata Sons Private Limited hereby confirms that the transferors and transferee have complied during 3 years prior to the date of proposed acquisition and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). Copies of disclosures made during last 3 years are attached.

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10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction (Assuming purchase of entire number of shares mentioned in 4( c) above)	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	Tata Sons Private Limited	6,15,95,496	24.18	6,43,48,308	25.26
	Tata Investment Corporation Limited	1,52,00,000	5.97	1,52,00,000	5.97
	Tata Industries Limited	77,647	0.03	77,647	0.03
	Tata Motors Finance Limited	10,060	0.00	10,060	0.00
	Voltas Limited	2,00,440	0.08	2,00,440	0.08
	Titan Company Limited	560	0.00	560	0.00
	Tata AIA Life Insurance Company Limited **	4,68,874	0.18	4,68,874	0.18
	Tata AIG General Insurance Company Limited **	1,17,318	0.05	1,17,318	0.05
	<b>Total</b>	<b>7,76,70,395</b>	<b>30.49</b>	<b>8,04,23,207</b>	<b>31.57</b>
b	Seller (s)				
	Tata Consumer Products Limited (Formerly known as Tata Global Beverages Limited)	7,05,522	0.28	0	0.00
	Tata Coffee Limited	1,60,000	0.06	0	0.00
	Ewart Investments Limited	13,69,290	0.54	0	0.00
	Sinto Investment Company Limited	5,18,000	0.20	0	0.00
	<b>Total</b>	<b>27,52,812</b>	<b>1.08</b>	<b>0</b>	<b>0.00</b>

(\*) Shareholding of each entity may be shown separately and then collectively in a group.

Note: Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been disclosed above as "persons acting in concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

\*\* Tata AIA Life Insurance Company Limited ("TALIC") and Tata AIG General Insurance Company Limited ("TAGIC") do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC and TAGIC are disclosed above as "person acting in concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**Note: The proposed transaction mentioned above is to be carried out at prevailing price subject to no material market movements and hence the transaction may not necessarily be consummated.**

Signature:

TATA SONS PRIVATE LIMITED

*Suprakash*  
Suprakash Mukhopadhyay  
Company Secretary

Date: 11.02.2020

Place: Mumbai



8<sup>th</sup> April 2019

BSE Limited  
P J Towers  
Dalai Street  
Fort  
Mumbai 400 001

Tata Chemicals Limited  
Bombay House,  
24 Homi Mody Street, Fort,  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

Sub: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31<sup>st</sup> day of March, we forward herewith the said details as on 31<sup>st</sup> March, 2019 relating to Tata Chemicals Limited in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay  
Company Secretary

Encl : As Above

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**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part -A - Details of Shareholding**

- 1 Name of the Target Company (TC) Tata Chemicals Limited
- Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited  
National Stock Exchange of India Limited
- 2
- 3 Particulars of the shareholder(s) :

a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  
or

b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Private Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited

Tata Investment Corporation Limited

Tata Industries Limited

Tata Global Beverages Limited

Tata Coffee Limited

Tata Motors Finance Limited

Voltas Limited

Simto Investment Company Limited

Titan Company Limited

(iii) Person Acting in Concert#

Tata AIA Life Insurance Company Limited

Tata AIG General Insurance Company Limited

# Note: Tata AIA Life Insurance Company Limited ("TALIC") and Tata AIG General Insurance Company Limited ("TAGIC") do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC and TAGIC are disclosed above as "person acting in concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note: Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, they are deemed as "persons acting in concert" pursuant to Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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website www.tata.com CIN U99999MH1917PTC000478



Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2019, holding of :			
<b>a) Shares</b>			
Tata Sons Private Limited	5,97,86,423	23.47	23.47
Ewart Investments Limited	13,69,290	0.54	0.54
Tata Investment Corporation Limited	1,52,00,000	5.97	5.97
Tata Industries Limited	77,647	0.03	0.03
Tata Global Beverages Limited	7,05,522	0.28	0.28
Tata Coffee Limited	1,60,000	0.06	0.06
Tata Motors Finance Limited	10,060	0.00	0.00
Voltas Limited	2,00,440	0.08	0.08
Simto Investment Company Limited	5,18,000	0.20	0.20
Titan Company Limited	560	0.00	0.00
Tata AIA Life Insurance Company Limited	4,68,874	0.18	0.18
Tata AIG General Insurance Company Limited	1,17,318	0.05	0.05
<b>b) Voting Rights (otherwise than by shares)</b>	-		
<b>c) Warrants</b>	-		
<b>d) Convertible Securities</b>	-		
<b>e) Any other instrument that would entitle the holder to receive shares in the TC</b>	-		
<b>Total</b>	<b>7,86,14,134</b>	<b>30.86</b>	<b>30.86</b>





**Part - B\*\***

**Name of the Target Company:**

Tata Chemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Tata Sons Private Limited	Yes	AAACT4060A
Ewart Investments Limited	Yes	AAACE2546C
Tata Investment Corporation Limited	Yes	AAACT4120F
Tata Industries Limited	Yes	AAACT4058L
Tata Global Beverages Limited	Yes	AABCT0602K
Tata Coffee Limited	Yes	AABCC0241R
Tata Motors Finance Limited	Yes	AAECS0591F
Voltas Limited	Yes	AAACV2809D
Simto Investment Company Limited	Yes	AAACS5546G
Titan Company Limited	Yes	AAACT5131A
Tata AIA Life Insurance Company Limited	# (Refer to Note in Part A)	AABCT3784C
Tata AIG General Insurance Company Limited	# (Refer to Note in Part A)	AABCT3518Q

Signature of the Authorized Signatory:

Place: Mumbai  
Date: 08.04.2019

**Note:**

TATA SONS PRIVATE LIMITED  
  
Suprakash Mukhopadhyay  
Company Secretary

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.





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National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

6th April, 2018

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31<sup>st</sup> day of March, we forward herewith the said details as on 31st March, 2018 relating to Tata Chemicals Limited in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS LIMITED

  
(K R Bhagat)  
Senior Vice President Finance  


**TATA SONS LIMITED**

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website [www.tata.com](http://www.tata.com) CIN U99999MH1917PLC000478





**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part -A - Details of Shareholding**

- 1 Name of the Target Company (TC) Tata Chemicals Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited  
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  
or

b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited  
Tata Investment Corporation Limited  
Sir Dorabji Tata Trust  
JRD Tata Trust  
Sir Ratan Tata Trust  
Tata Industries Limited  
Tata Global Beverages Limited  
Tata Coffee Limited  
Tata Motors Limited  
Tata Motors Finance Limited  
Voltas Limited  
Simto Investment Company Limited  
Titan Company Limited

Note: Members of the Promoter Group do not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, they are deemed as "persons acting in concert" pursuant to Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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4

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2018, holding of :			
a) Shares			
Tata Sons Limited	597,86,423	23.47	23.47
Ewart Investments Limited	13,69,290	0.54	0.54
Tata Investment Corporation Limited	152,00,000	5.97	5.97
Sir Dorabji Tata Trust	2,59,425	0.10	0.10
JRD Tata Trust	46,699	0.02	0.02
Sir Ratan Tata Trust	68,041	0.03	0.03
Tata Industries Limited	77,647	0.03	0.03
Tata Global Beverages Limited	7,05,522	0.28	0.28
Tata Coffee Limited	1,60,000	0.06	0.06
Tata Motors Limited	70,249	0.03	0.03
Tata Motors Finance Limited	10,060	0.00	0.00
Voltas Limited	2,00,440	0.08	0.08
Simto Investment Company Limited	5,18,000	0.20	0.20
Titan Company Limited	560	0.00	0.00
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
<b>Total</b>	<b>784,72,356</b>	<b>30.80</b>	<b>30.80</b>





**Part - B\*\***

**Name of the Target Company:**

Tata Chemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Tata Sons Limited	Yes	AAACT4060A
Ewart Investments Limited	Yes	AAACE2546C
Tata Investment Corporation Limited	Yes	AAACT4120F
Sir Dorabji Tata Trust	Yes	AAATS0494G
JRD Tata Trust	Yes	AAATT0165F
Sir Ratan Tata Trust	Yes	AAATS1013P
Tata Industries Limited	Yes	AAACT4058L
Tata Global Beverages Limited	Yes	AABCT0602K
Tata Coffee Limited	Yes	AABCC0241R
Tata Motors Limited	Yes	AAACT2727Q
Tata Motors Finance Limited	Yes	AAECS0591F
Voltas Limited	Yes	AAACV2809D
Simto Investment Company Limited	Yes	AAACS5546G
Titan Company Limited	Yes	AAACT5131A

Signature of the Authorized Signatory:

**TATA SONS LIMITED**

Place: Mumbai  
Date: 06.04.2018

  
**K. R. BHAGAT**  
Senior Vice President Finance

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



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6th April, 2017

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31<sup>st</sup> day of March, we forward herewith the said details as on 31st March, 2017 relating to Tata Chemicals Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS LIMITED

  
(K R Bhagat)  
Senior Vice President Finance

**TATA SONS LIMITED**

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**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part -A - Details of Shareholding**

- 1 Name of the Target Company (TC) Tata Chemicals Limited
- Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited  
National Stock Exchange of India Limited
- 2
- 3 Particulars of the shareholder(s) :

a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or  
b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i) Tata Sons Limited (Promoter)

(ii) Promoter Group:

Ewart Investments Limited  
Tata Investment Corporation Limited  
Sir Dorabji Tata Trust  
JRD Tata Trust  
Sir Ratan Tata Trust  
Tata Industries Limited  
Tata Global Beverages Limited  
Tata Coffee Limited  
Tata Motors Limited  
Sheba Properties Limited  
Voltas Limited  
Simto Investment Company Limited  
Titan Company Limited



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4

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2017, holding of :			
a) Shares			
Tata Sons Limited	493,06,423	19.35	19.35
Ewart Investments Limited	13,69,290	0.54	0.54
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Sir Dorabji Tata Trust	2,59,425	0.10	0.10
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Sir Ratan Tata Trust	68,041	0.03	0.03
Tata Industries Limited	77,647	0.03	0.03
Tata Global Beverages Limited	111,85,522	4.39	4.39
Tata Coffee Limited	1,60,000	0.06	0.06
Tata Motors Limited	70,249	0.03	0.03
Sheba Properties Limited	10,060	0.00	0.00
Voltas Limited	2,00,440	0.08	0.08
Simto Investment Company Limited	5,18,000	0.20	0.20
Titan Company Limited	560	0.00	0.00
b) Voting Rights (otherwise than by shares)	-		
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e) Any other instrument that would entitle the holder to receive shares in the TC	-		
<b>Total</b>	<b>784,72,356</b>	<b>30.80</b>	<b>30.80</b>





**Part - B\*\***

**Name of the Target Company:**

Tata Chemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Tata Sons Limited	Yes	AAACT4060A
Ewart Investments Limited	Yes	AAACE2546C
Tata Investment Corporation Limited	Yes	AAACT4120F
Sir Dorabji Tata Trust	Yes	AAATS0494G
JRD Tata Trust	Yes	AAATT0165F
Sir Ratan Tata Trust	Yes	AAATS1013P
Tata Industries Limited	Yes	AAACT4058L
Tata Global Beverages Limited	Yes	AABCT0602K
Tata Coffee Limited	Yes	AABCC0241R
Tata Motors Limited	Yes	AAACT2727Q
Sheba Properties Limited	Yes	AAECS0591F
Voltas Limited	Yes	AAACV2809D
Simto Investment Company Limited	Yes	AAACS5546G
Titan Company Limited	Yes	AAACT5131A

Signature of the Authorized Signatory:

**TATA SONS LIMITED**

Place: Mumbai

Date: 06.04.2017

  
**K. R. BHAGAT**  
Senior Vice President Finance

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

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6th April, 2016

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

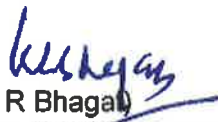
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31<sup>st</sup> day of March, we forward herewith the said details as on 31st March, 2016 relating to Tata Chemicals Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS LIMITED

  
(K R Bhagal)  
Vice President Finance  
KS



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part -A - Details of Shareholding**

- 1 Name of the Target Company (TC) Tata Chemicals Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited  
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

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(i)Tata Sons Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

JRD Tata Trust

Sir Ratan Tata Trust

Tata Industries Limited

Tata Global Beverages Limited

Tata Coffee Limited

Tata Motors Limited

Sheba Properties Limited

Voltas Limited

Simto Investment Company Limited

Titan Company Limited

AS



**TATA SONS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e mail tatasons@tata.com  
website www.tata.com CIN U99999MH1917PLC000478



4

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2016, holding of :			
a) Shares			
Tata Sons Limited	49,306,423	19.35	19.35
Ewart Investments Limited	1,369,290	0.54	0.54
Tata Investment Corporation Limited	15,553,500	6.11	6.11
Sir Dorabji Tata Trust	259,425	0.10	0.10
JRD Tata Trust	46,699	0.02	0.02
Sir Ratan Tata Trust	68,041	0.03	0.03
Tata Industries Limited	77,647	0.03	0.03
Tata Global Beverages Limited	11,185,522	4.39	4.39
Tata Coffee Limited	160,000	0.06	0.06
Tata Motors Limited	70,249	0.03	0.03
Sheba Properties Limited	10,060	0.00	0.00
Voltas Limited	200,440	0.08	0.08
Simto Investment Company Limited	518,000	0.20	0.20
Titan Company Limited	560	0.00	0.00
b) Voting Rights (otherwise than by shares)			
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC			
Total	78,825,856	30.94	30.94

AB





Part - B\*\*

Name of the Target Company:

Tata Chemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Tata Sons Limited	Yes	AAACT4060A
Ewart Investments Limited	Yes	AAACE2546C
Tata Investment Corporation Limited	Yes	AAACT4120F
Sir Dorabji Tata Trust	Yes	AAATS0494G
JRD Tata Trust	Yes	AAATT0165F
Sir Ratan Tata Trust	Yes	AAATS1013P
Tata Industries Limited	Yes	AAACT4058L
Tata Global Beverages Limited	Yes	AABCT0602K
Tata Coffee Limited	Yes	AABCC0241R
Tata Motors Limited	Yes	AAACT2727Q
Sheba Properties Limited	Yes	AAECS0591F
Voltas Limited	Yes	AAACV2809D
Simto Investment Company Limited	Yes	AAACS5546G
Titan Company Limited	Yes	AAACT5131A

TATA SONS LIMITED

Signature of the Authorized Signatory:

Place: Mumbai  
Date: 06.04.2016

  
K. R. BHAGAT  
Vice President Finance

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.







February 10, 2020

Department of Corporate Services  
BSE Limited  
PJ Towers  
Dalal Street  
Fort  
Mumbai 400 001

Tata Chemicals Limited  
Bombay House,  
24 Homi Mody Street, Fort  
Mumbai 400 001.

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with the purchase of the Ordinary Shares of Tata Chemicals Limited by our Company by way of market purchase, we are submitting herewith the abovementioned disclosure in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay  
Company Secretary

Encl: As Above

**TATA SONS PRIVATE LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com  
website www.tata.com CIN U99999MH1917PTC000478



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<b>Name of the Target Company (TC)</b>	Tata Chemicals Limited		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Tata Sons Private Limited		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
<b>a) Shares carrying voting rights</b>			
<b>Tata Sons Private Limited</b>	5,97,86,423	23.47	23.47
<b>b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)</b>			
<b>c) Voting rights (VR) otherwise than by shares</b>			
<b>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</b>			
<b>e) Total (a+b+c+d)</b>			
<b>Tata Sons Private Limited</b>	5,97,86,423	23.47	23.47
<b>Details of acquisition/sale:</b>			
<b>a) Shares carrying voting rights acquired/sold</b>			
<b>Shares carrying voting rights acquired/sold</b>			
<b>Tata Sons Private Limited</b>	18,09,073	0.71	0.71
<b>Shares carrying voting rights acquired/sold</b>			
<b>b) VRs acquired /sold otherwise than by shares</b>			
<b>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</b>			
<b>d) Shares encumbered / invoked/released by the acquirer</b>			
<b>e) Total (a+b+c+d)</b>			
<b>Tata Sons Private Limited (Shares Acquired)</b>	18,09,073	0.71	0.71
<b>After the acquisition/sale, holding of:</b>			
<b>a) Shares carrying voting rights</b>			
<b>Tata Sons Private Limited</b>	6,15,95,496	24.18	24.18
<b>b) Shares encumbered with the acquirer</b>			
<b>c) VRs otherwise than by shares</b>			
<b>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</b>			
<b>e) Total (a+b+c+d)</b>			
<b>Tata Sons Private Limited</b>	6,15,95,496	24.18	24.18
<b>Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</b>	Open Market		
<b>Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	Open Market : 23.12.2019 to 24.12.2019 - 11,45,639 Ordinary Shares 06.02.2020 to 07.02.2020 - 6,63,434 Ordinary Shares		
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)</b>	25,47,56,278		
<b>Equity share capital/ total voting capital of the TC after the said acquisition / sale (No. of Shares)</b>	25,47,56,278		
<b>Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)</b>	25,47,56,278		

## TATA SONS PRIVATE LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com  
website www.tata.com CIN U99999MH1917PTC000478



(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Additional Information

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert before and after acquisition of shares by Tata Sons Private Limited ("TSPL") is given below.

Particulars	After acquisition of shares by TSPL i.e. as on 07.02.2020	
	No. of shares	% w.r.t. total Capital
Aggregate holding of other members of Promoter Group and Persons Acting in Concert		
Ordinary Shares	1,88,27,711	7.39

Notes :

1. Tata AIA Life Insurance Company Limited ("TALIC") and Tata AIG General Insurance Company Limited ("TAGIC") do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC and TAGIC are included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

2. Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Signature of the acquirer / seller / Authorised Signatory  
Tata Sons Private Limited

Suprakash Mukhopadhyay  
Company Secretary  
Place: Mumbai  
Date: 10.02.2020





Department of Corporate Services  
BSE Limited  
P J Towers  
Dalal Street, Fort  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

19<sup>th</sup> September, 2017

Dear Sirs,

Sub: Report under Regulation 10(6) and Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our purchase of Equity Shares of Tata Chemicals Limited by way of inter-se transfer of shares amongst qualifying persons, we are submitting herewith the abovementioned report and disclosure in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS LIMITED

  
(K R Bhagat)  
Sr. Vice President Finance

**TATA SONS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com  
website www.tata.com CIN U99999MH1917PLC000478



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Tata Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable *	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
Tata Sons Limited	49306423	19.35	19.35
Tata Global Beverages Limited	11185522	4.39	4.39
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Holding of			
Tata Sons Limited	49306423	19.35	19.35
Tata Global Beverages Limited	11185522	4.39	4.39
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Shares carrying voting rights acquired/sold			
Tata Sons Limited	10480000	4.11	4.11
Shares carrying voting rights acquired/sold			
Tata Global Beverages Limited	10480000	4.11	4.11
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
Tata Sons Limited (Shares Acquired)	10480000	4.11	4.11
Tata Global Beverages Limited (Shares Sold)	10480000	4.11	4.11



**TATA SONS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com  
website www.tata.com CIN U99999MH1917PLC000478



After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Sons Limited	59786423	23.47	23.47
Tata Global Beverages Limited	705522	0.28	0.28
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Tata Sons Limited	59786423	23.47	23.47
Tata Global Beverages Limited	705522	0.28	0.28
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Inter-se Transfer	
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		19th September, 2017	
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)		2547,56,278	
Equity share capital/ total voting capital of the TC after the said acquisition / sale (No. of Shares)		2547,56,278	
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)		2547,56,278	
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			

**Additional information**

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert before and after acquisition of shares by Tata Sons Ltd ("TSL") is given below.

	Before acquisition of shares		After acquisition of shares by TSL	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of other members of Promoter Group	179,80,411	7.06	179,80,411	7.06

Signature of the acquirer / seller / Authorised Signatory

**TATA SONS LIMITED**

Place: Mumbai  
Date: 19.09.2017

*K. R. Bhagat*  
**K. R. BHAGAT**  
Senior Vice President Finance





Our Ref. : SEC/SH/19/

Bombay Stock Exchange Ltd.  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Wing  
Rotunda Building, PJ Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (E)  
Mumbai 400 051

November 4, 2016

Dear Sirs,

**Sub :Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached the Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to release of pledge of 37,23, 648 equity shares of Tata Chemicals Ltd consequent upon Release of Pledge upon redemption of Secured Non-convertible Debentures aggregating to Rs. 325 crores

You are requested to take note of the same in your records.

Yours faithfully,  
For **Tata Global Beverages Limited**

  
(V. Madan)  
Vice President & Company Secretary



**TATA GLOBAL BEVERAGES LIMITED**

Kirloskar Business Park Block-C 3rd & 4th Floor Hebbal Bengaluru-560 024

Tel 91-80-67171200 Fax 91-80 6717 1201

Registered Office 1 Bishop Lefroy Road Kolkata 700 020

Corporate Identity Number (CIN) - L15491WB1962PLC031425

E-mail id - investor.refations@tataglobalbeverages.com

Website address - www.tataglobalbeverages.com

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)					Tata Chemicals Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited, National Stock Exchange of India Limited								
Date of reporting					04.11.2016								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Tata Global Beverages Limited								
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of total share capital	Name of the entity in whose favour shares encumbered (***)	Number	% of total share capital
Tata Sons Limited	4,93,06,423	19.35	0.00	0.00									
Tata Investment Corporation Limited	1,52,00,001	5.97	0.00	0.00									
Tata Global Beverages Limited	1,11,85,522	4.39	37,23,648	1.46	Release	03.11.2016	Pledge	Release of Pledge upon redemption of Secured Non-convertible Debentures aggregating to Rs. 325 crores	37,23,648	1.46	SBI Cap Trustee Company Limited on behalf of holders of Secured Non-Convertible Debentures aggregating to Rs 325 Crores	NIL	0
Ewart Investments	13,69,290	0.54	0.00	0.00									



*[Handwritten signature]*

Limited													
Simto Investment Company Limited	5,18,000	0.20	0.00	0.00									
Sir Dorabji Tata Trust	2,59,425	0.10	0.00	0.00									
Voltas Limited	2,00,440	0.08	0.00	0.00									
Tata Coffee Limited	1,60,000	0.06	0.00	0.00									
Tata Industries Limited	77,647	0.03	0.00	0.00									
Tata Motors Limited	70,249	0.03	0.00	0.00									
Sir Ratan Tata Trust	68,041	0.03	0.00	0.00									
J R D Tata Trust	46,699	0.02	0.00	0.00									
Sheba Properties Limited	10,060	0.00	0.00	0.00									
Titan Company Limited	560	0.00	0.00	0.00									

For TATA GLOBAL BEVERAGES LTD.

Signature of the Authorized Signatory: **MADAN**  
Vice President & Secretary

Place :Bangalore

Date : 04.11.2016



(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*)For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(\*\*\*) This would include names of both the lender and the trustee who may hold shares directly or on behalf of the lender.

\*\*\*\*\*





Our Ref. : SEC/SH/19/27/July 2016

Bombay Stock Exchange Ltd.  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Wing  
Rotunda Building, PJ Towers  
Dalal Street  
**Mumbai 400 001**  
**Scrip Code – 500800**

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (E)  
**Mumbai 400 051**  
**Scrip Code - TATAGLOBAL**

The Secretary  
The Calcutta Stock Exchange Ltd.  
7 Lyons Range  
**Kolkata 700 001**  
**Scrip Code – 10000027 (Demat)**  
**27 (Physical)**

National Stock Exchange of India Ltd.  
Wholesale Debt. Market Segment  
Exchange Plaza, Plot No. C/1, G Block  
**Bandra Kurla Complex**  
**Mumbai 400 051**

July 26, 2016

Dear Sirs,

**Sub : Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached the Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to creation of pledge of 84,447 equity shares of Tata Chemicals Ltd.

You are requested to take note of the same in your records.

Yours faithfully,  
For Tata Global Beverages Limited

( V. Madan )  
Vice President & Company Secretary



**TATA GLOBAL BEVERAGES LIMITED**

Kirloskar Business Park Block-C 3rd & 4th Floor Hebbal Bengaluru-560 024

Tel 91-80-67171200 Fax 91-80 6717 1201

Registered Office 1 Bishop Lefroy Road Kolkata 700 020

Corporate Identity Number (CIN) - L15491WB1962PLC031425

E-mail Id - investor.relations@tataglobalbeverages.com

Website address – www.tataglobalbeverages.com



**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)					Tata Chemicals Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited, National Stock Exchange of India Limited								
Date of reporting					26.07.2016								
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>					Tata Global Beverages Limited								
Details of the creation of encumbrance:													
Name of The promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance (**)	Number	% of share capital	Name of the entity in whose favour shares encumbered (***)	No. of shares	% of total share capital
Tata Sons Limited	4,93,06,423	19.35	0.00	0.00									
Tata Investment Corporation Limited	1,55,53,501	6.11	0.00	0.00									
Tata Global Beverages Limited	1,11,85,522	4.39	37,23,648	1.46	Creation	19.07.2016	Pledge	As Royal Bank of Scotland (RBS) - D.P. is closing its operation in India, the Co. is creating pledge for same amount of shares through another DP and will be releasing shares held through RBS)	84,447	0.03	SBI Cap Trustee Company Limited on behalf of holders of Secured Non-Convertible Debentures aggregating to Rs 325 Crores	38,08,095	1.49



Ewart Investments Limited	13,69,290	0.54	0.00	0.00									
Simto Investment Company Limited	5,18,000	0.20	0.00	0.00									
Sir Dorabji Tata Trust	2,59,425	0.10	0.00	0.00									
Voltas Limited	2,00,440	0.08	0.00	0.00									
Tata Coffee Limited	1,60,000	0.06	0.00	0.00									
Tata Industries Limited	77,647	0.03	0.00	0.00									
Tata Motors Limited	70,249	0.03	0.00	0.00									
Sir Ratan Tata Trust	68,041	0.03	0.00	0.00									
J R D Tata Trust	46,699	0.02	0.00	0.00									
Sheba Properties Limited	10,060	0.00	0.00	0.00									
Titan Company Limited	560	0.00	0.00	0.00									

Signature of the Authorized Signatory:  
Name: V. Madan,  
Designation : Vice President & Company Secretary  
Place : Bangalore

Date :26.07.2016



(\* ) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*)For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(\*\*\*) This would include names of both the lender and the trustee who may hold shares directly or on behalf of the lender.

\*\*\*\*\*



Our Ref. : SEC/SH/19/28/July 2016

Bombay Stock Exchange Ltd.  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Wing  
Rotunda Building, PJ Towers  
Dalal Street  
**Mumbai 400 001**  
**Scrip Code – 500800**

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (E)  
**Mumbai 400 051**  
**Scrip Code - TATAGLOBAL**

The Secretary  
The Calcutta Stock Exchange Ltd.  
7 Lyons Range  
**Kolkata 700 001**  
**Scrip Code – 10000027 (Demat)**  
**27 (Physical)**

National Stock Exchange of India Ltd.  
Wholesale Debt. Market Segment  
Exchange Plaza, Plot No. C/1, G Block  
**Bandra Kurla Complex**  
**Mumbai 400 051**

July 26, 2016

Dear Sirs,

**Sub : Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached the Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to release of pledge of 84,447 equity shares of Tata Chemicals Ltd.

You are requested to take note of the same in your records.

Yours faithfully,  
For **Tata Global Beverages Limited**

  
( V. Madan )  
Vice President & Company Secretary



**TATA GLOBAL BEVERAGES LIMITED**

Kirloskar Business Park Block-C 3rd & 4th Floor Hebbal Bengaluru-560 024

Tel 91-80-67171200 Fax 91-80 6717 1201

Registered Office 1 Bishop Lefroy Road Kolkata 700 020

Corporate Identity Number (CIN) - L15491WB1962PLC031425

E-mail id - [Investor.relations@tataglobalbeverages.com](mailto:Investor.relations@tataglobalbeverages.com)

Website address - [www.tataglobalbeverages.com](http://www.tataglobalbeverages.com)

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)					Tata Chemicals Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited, National Stock Exchange of India Limited								
Date of reporting					26.07.2016								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Tata Global Beverages Limited								
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release/ invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of total share capital	Name of the entity in whose favour shares encumbered (***)	Number	% of total share capital
Tata Sons Limited	4,93,06,423	19.35	0.00	0.00									
Tata Investment Corporation Limited	1,55,53,501	6.11	0.00	0.00									
Tata Global Beverages Limited	1,11,85,522	4.39	38,08,095	1.49	Release	19.07.2016	Pledge	As Royal Bank of Scotland (RBS) - D.P. is closing its operation in India, the Co. created pledge for same amount of shares through another DP and is releasing shares held through RBS)	84,447	0.03	SBI Cap Trustee Company Limited on behalf of holders of Secured Non-Convertible Debentures aggregating to Rs 325 Crores	37,23,648	1.46
Ewart Investments	13,69,290	0.54	0.00	0.00									



Limited														
Simto Investment Company Limited	5,18,000	0.20	0.00	0.00										
Sir Dorabji Tata Trust	2,59,425	0.10	0.00	0.00										
Voltas Limited	2,00,440	0.08	0.00	0.00										
Tata Coffee Limited	1,60,000	0.06	0.00	0.00										
Tata Industries Limited	77,647	0.03	0.00	0.00										
Tata Motors Limited	70,249	0.03	0.00	0.00										
Sir Ratan Tata Trust	68,041	0.03	0.00	0.00										
J R D Tata Trust	46,699	0.02	0.00	0.00										
Sheba Properties Limited	10,060	0.00	0.00	0.00										
Titan Company Limited	560	0.00	0.00	0.00										

Signature of the Authorized Signatory:

Name: V. Madan,

Designation : Vice President & Company Secretary

Place : Bangalore

Date :26.07.2016



(\* ) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\* ) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(\*\*\*) This would include names of both the lender and the trustee who may hold shares directly or on behalf of the lender.

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