

NILMESH INFRABUILD PVT. LTD

T- 17/18, National Plaza,R.C Dutt Road, Vadodara-390007
CIN No: U45201GJ2009PTC057186 E-Mail: info.neilnfrabuild@gmail.com

Through E Mail

Date: 13.09.2019

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001

Dear Sir,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 539894 Scrip ID: MADHAVIPL

We are sending herewith Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find above in order and acknowledge the same.

Thanking You,

Yours faithfully,

For, NILMESH INFRABUILD PRIVATE LIMITED

NILMESH INFRABUILD PVT. LTD.


DIRECTORISED SIGNATORY

Encl: As above.

C.C.


To,
Compliance Officer
Madhav Infra Projects Ltd
Madhav House, Plot No. 4,
Nr. Panchratna Building, Subhanpura,
Vadodara, Gujarat- 390023

E mail: info@madhavgrp.co.in
gopal.shah@madhavcorp.com
secretarial@madhavcorp.com

**Disclosures under Regulation 29(1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Madhav Infra Projects Ltd (BSE Security Code: 539894)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NILMESH INFRABUILD PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	Number % w.r.t. total share/voting Capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1056819	16.50	16.50
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	00	00	00
c) Voting rights (VR) otherwise than by equity shares	00	00	00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	00	00	00
e) Total (a+b+c+d)	1056819	16.50	16.50
Details of acquisition			
a) Shares carrying voting rights acquired	100	0.00	0.00
b) VRs acquired otherwise than by equity shares	00	00	00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	00	00	00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	00	00	00
e) Total (a+b+c+/-d)	100	0.00	0.00

NILMESH INFRABUILD PVT. LTD.

DIRECTOR / AUTHORISED SIGNATORY

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1056919	16.50	16.50
b) VRs otherwise than by equity shares	00	00	00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	00	00	00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	00	00	00
e) Total (a+b+c+d)	1056919	16.50	16.50
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12.09.2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 6,40,57,240/- divided in to 64,05,724 Equity share of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 6,40,57,240/- divided in to 64,05,724 Equity share of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 6,40,57,240/- divided in to 64,05,724 Equity share of Rs. 10/- each.		

For, **NILMESH INFRABUILD PRIVATE LIMITED**

NILMESH INFRABUILD PVT. LTD.


Authorised Signatory

Place: Ahmedabad

Date: 12.09.2019

NILMESH INFRABUILD PRIVATE LIMITED


Authorised Signatory

Place: Ahmedabad

Date: 12.09.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.