

# RELIANCE

Reliance Infrastructure Limited  
Reliance Centre  
Santa Cruz (E)  
Mumbai 400055  
CIN : L75100MH1929PLC001530

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www.rinfra.com

October 4, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
**Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
**Scrip Code: RELINFRA**

**The Company Secretary**

**Reliance Power Limited**

Reliance Centre, Ground Floor,  
19, Walchand Hirachand Marg,  
Ballard Estate  
Mumbai 400 001

**Subject: Disclosure in terms of Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

We enclose herewith the captioned disclosure pursuant to Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

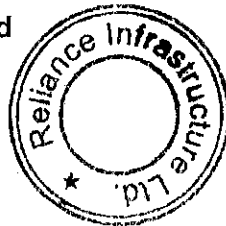
Kindly acknowledge receipt.

Thanking You.

Yours faithfully,  
For Reliance Infrastructure Limited



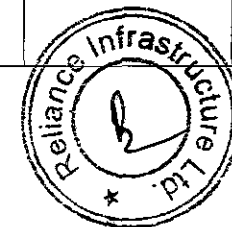
**Paresh Rathod**  
Company Secretary



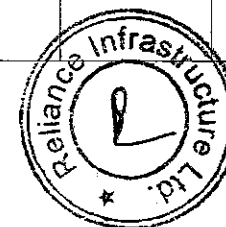
Encl: As above

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target Company (TC)   |  |                          |   |                          | Reliance Power Limited                                  |  |  |  |          |                    |   |   |                          |
|---|--|--------------------------|---|--------------------------|---|--|--|--|----------|--------------------|---|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed            |  |                          |   |                          | BSE Limited<br>National Stock Exchange of India Limited |  |  |  |          |                    |   |   |                          |
| Date of reporting   |  |                          |   |                          | October 4, 2019   |  |  |  |          |                    |   |   |                          |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked |  |                          |   |                          | Reliance Infrastructure Limited                         |  |  |  |          |                    |   |   |                          |
| Details of the creation/release/ invocation of encumbrance:                               |  |                          |   |                          |   |  |  |  |          |                    |   |   |                          |
| Name of the promoter (s) or PACs with him*  | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3)         |  |  |  |          |                    |   | Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} |                          |
|   | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation)         | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reason for encumbrance **  | Number   | % of share capital | Name of the entity in whose favor shares encumbered ***                             | Number  | % of total share capital |
| Reliance Infrastructure Limited   | 758498193                                  | 27.04                    | 595973203                               | 21.25                    | Invocation  | October 1, 2019                                      | Pledge   | Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Infrastructure Limited | 10000000 | 0.36               | Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holder: Deutsche Bank | 585973203   | 20.89                    |



| Name of the promoter (s) or PACs with him*                    | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |                           |        |                    |   | Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} |                          |
|---|--|--------------------------|---|--------------------------|---|--|--|---------------------------|--------|--------------------|---|---|--------------------------|
|   | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reason for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number  | % of total share capital |
| Shri Anil D Ambani  | 465792                                     | 0.02                     | Nil                                     | Nil                      | -   | -  | -  | -                         | -      | -                  | -   | Nil   | Nil                      |
| Smt. Tina A Ambani  | 412708                                     | 0.01                     | Nil                                     | Nil                      | -   | -  | -  | -                         | -      | -                  | -   | Nil   | Nil                      |
| Shri Jai Anmol A Ambani                                       | 417439                                     | 0.01                     | Nil                                     | Nil                      | -   | -  | -  | -                         | -      | -                  | -   | Nil   | Nil                      |
| Shri Jai Anshul A Ambani                                      | 25   | 0.00                     | Nil                                     | Nil                      | -   | -  | -  | -                         | -      | -                  | -   | Nil   | Nil                      |
| Smt. Kokila D Ambani  | 916461                                     | 0.03                     | Nil                                     | Nil                      | -   | -  | -  | -                         | -      | -                  | -   | Nil   | Nil                      |
| Reliance Innoventures Private Limited                         | 1000                                       | 0.00                     | Nil                                     | Nil                      | -   | -  | -  | -                         | -      | -                  | -   | Nil   | Nil                      |
| Reliance Project Ventures and Management Private Limited      | 283081826                                  | 10.09                    | 279000000                               | 9.95                     | -   | -  | -  | -                         | -      | -                  | -   | 279000000   | 9.95                     |
| Reliance Wind Turbine Installators Industries Private Limited | 163616167                                  | 5.83                     | 125000000                               | 4.46                     | -   | -  | -  | -                         | -      | -                  | -   | 125000000   | 4.46                     |

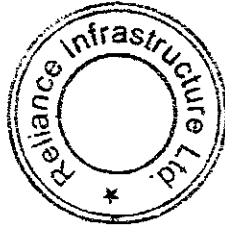


| Name of the promoter (s) or PACs with him*    | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |                           |        |                    |   | Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} |                          |
|---|--|--------------------------|---|--------------------------|---|--|--|---------------------------|--------|--------------------|---|---|--------------------------|
|   | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reason for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number  | % of total share capital |
| Reliance Capital Limited                      | 4117823                                    | 0.15                     | Nil                                     | Nil                      | -   | -  | -  | -                         | -      | -                  | -   | Nil   | Nil                      |
| Crest Logistics and Engineers Private Limited | 125000                                     | 0.00                     | Nil                                     | Nil                      | -   | -  | -  | -                         | -      | -                  | -   | Nil   | Nil                      |

For Reliance Infrastructure Limited



Paresh Rathod  
Company Secretary



Date : October 4, 2019

Place: Mumbai

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.