To, BSE Limited, Corporate Relationship Department, 1<sup>st</sup> Floor, New Trading Ring, Rotunga Building, P. J. Towers, Dalal Street, Mumbai -400 001

By E-Mail

Dear Sir.

Sub: Disclosure pursuant to Regulation 10(6) read with Reg 10(2A) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding acquisition of Shares by way of Allotment upon Conversion of Warrants into Equity shares on 14-08-2020

Ref.: BSE Stock Code - 503804

I, Nishank Patel, Son of Shri Nimishbhai Patel, residing at "Samarpan" Samir Estate, Gotri-Sevasi Road, Sevasi, Vadodara — 391101 hereby disclose the acquisition of equity shares in Shri Dinesh Mills Ltd. by way of Allotment upon Conversion of 75000 Warrants into 75000 Equity shares of Rs. 10/- each with a premium of Rs. 140/- per share on 14-08-2020, member of the Promoters Group.

In view of the above, I enclose herewith the Disclosure in the prescribed format under Regulation 10(6) read with Reg 10(2A) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the same on records please.

Thanking You,

Yours Faithfully,

Nishank Nimishbhai Patel

(Member of the Promoters Group)

Date: 14<sup>th</sup> August, 2020

Place: Vadodara

## <u>Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

2. Name of the acquirer(s)  3. Name of the stock exchange where shares of the TC are listed  4. Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.  5. Relevant regulation under which the acquirer is exempted from making open offer.  6. Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  — Whether disclosure was made and whether it was made within the timeline specified under the regulations. — Date of filing with the stock exchange.  7. Details of acquisition  a. Name of the transferor / seller  b. Date of acquisition  c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above  d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC  e. Price at which shares are proposed to be acquired / actually acquired / actually acquired  8. Shareholding details  Pre-Transaction  No. of % shares to total share capital of TC  No. of % shares w.r.t. held to total share capital of TC  Peach Acquirer / Transferor /  NISHANK NIMISHBHAI PATEL  NISHANK NIMISHBHAI PATEL  BSE LIMITED  Acquisition of shares by way of Allotment upon Conversion of 75000 warrants into 75000 equity shares share acquired and person was into 75000 equity shares on 14-08-2020.  Pursuant to Regulation 10(2A)  Pursuant to Regulation 10(16)  NOT Applicable  Not	1.	Name of the Target Company (TC)	SHRI DINESH MILLS LIMITED				
TC are listed  4. Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.  Acquisition of shares by way of Allotment upon Conversion of 75000 warrants into 75000 Equity shares on 14-08-2020.  5. Relevant regulation under which the acquirer is exempted from making open offer.  6. Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and whether it was made within the timeline specified under the regulations Date of filing with the stock exchange.  7. Details of acquisition  Details of acquisition  Acquisition of shares by way of Allotment upon Conversion of 75000 warrants into 75000 Equity shares and 14-08-2020.  Pursuant to Regulation 10(2A)  NOT APPLICABLE  NOT APPL	2.	Name of the acquirer(s)	NISHANK NIMISHBHAI PATEL				
for the transfer/ acquisition of shares.  Allotment upon Conversion of 75000 warrants into 75000 Equity shares on 14-08-2020.  5. Relevant regulation under which the acquirer is exempted from making open offer.  6. Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  — Whether disclosure was made and whether it was made within the timeline specified under the regulations. — Date of filing with the stock exchange.  7. Details of acquisition  Details of acquisition  Disclosures  made/required to be made under regulation 10(5)  a. Name of the transferor / seller  b. Date of acquisition  Not Applicable	3.		BSE LIMITED				
exempted from making open offer.  6. Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  — Whether disclosure was made and whether it was made within the timeline specified under the regulations. — Date of filling with the stock exchange.  7. Details of acquisition  — Date of acquisition  — Date of acquisition  — Date of acquisition  — Not Applicable — Pre-Transaction — No. of % w.r.t. — shares w.r.t. — held to total — share — capital — of TC — Each Acquirer / Transferee(*) — NISHANK NIMISHBHAI PATEL — 29490 — 8.10 — 504490 — 9.01	4.		Allotment upon Conversion of 75000 warrants into 75000 Equity				
required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and whether it was made within the timeline specified under the regulations.  - Date of filing with the stock exchange.  7. Details of acquisition  - Disclosures made/required to be made under regulation 10(5)  - a. Name of the transferor / seller  - b. Date of acquisition  - Not Applicable  - Not Appli	5.	1	Pursuant to Regulation 10(2A)				
made/required to be made under regulation 10(5)  a. Name of the transferor / seller  b. Date of acquisition  c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above  d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC  e. Price at which shares are proposed to be acquired / actually acquired  8. Shareholding details  Pre-Transaction  No. of % w.r.t. shares w.r.t. held to total share capital of TC  - Each Acquirer / Transferee(*)  NISHANK NIMISHBHAI PATEL  Not Applicable	6.	required to be made under regulation 10 (5) and if so,  — Whether disclosure was made and whether it was made within the timeline specified under the regulations.	NOT APPLICABLE				
b. Date of acquisition  c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above  d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC  e. Price at which shares are proposed to be acquired / actually acquired  8. Shareholding details  Pre-Transaction  No. of % w.r.t. shares w.r.t. held to total share capital of TC  - Each Acquirer / Transferee(*)  Not Applicable  N	7.	Details of acquisition	made/req be made	uired to under	Act	tual	
c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above  d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC  e. Price at which shares are proposed to be acquired / actually acquired  8. Shareholding details  Pre-Transaction  No. of % w.r.t. shares to total held share capital of TC  held to total held share capital of TC  - Each Acquirer / Transferee(*)  NISHANK NIMISHBHAI PATEL  Not Applicable		a. Name of the transferor / seller	Not App	licable	Not Ap	plicable	
the acquisitions from each person mentioned in 7(a) above  d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC  e. Price at which shares are proposed to be acquired / actually acquired  8. Shareholding details  Pre-Transaction  No. of % No. of % w.r.t. shares to to total held share capital of TC  held to total share capital of TC  - Each Acquirer / Transferee(*)  NISHANK NIMISHBHAI PATEL  Not Applicable  At to total share capital of TC  No. of % w.r.t. shares to total held share capital of TC  At 29490  8.10  504490  9.01		b. Date of acquisition	Not Applicable  Not Applicable		Not Applicable		
actually acquired as a % of diluted share capital of TC  e. Price at which shares are proposed to be acquired / actually acquired  8. Shareholding details  Pre-Transaction No. of % No. of % w.r.t. shares to total held to total share capital of TC  - Each Acquirer / Transferee(*) NISHANK NIMISHBHAI PATEL  Available  Not Applicable  Not Applicable  Not Applicable  Not Applicable  No. of % No. of % w.r.t. shares to total held share capital of TC  429490  8.10  504490  9.01		the acquisitions from each person mentioned					
Shareholding details   Pre-Transaction   Post-Transaction   No. of   % w.r.t.   shares   w.r.t.   held   to total   share   capital   of TC		actually acquired as a % of diluted share					
No. of shares w.r.t. shares to total share capital of TC  - Each Acquirer / Transferee(*) NISHANK NIMISHBHAI PATEL  No. of w.r.t. shares to total share capital of TC  429490 8.10  504490 9.01					Not Applicable		
NISHANK NIMISHBHAI PATEL 429490 8.10 504490 9.01	8.		No. of shares	% w.r.t. to total share capital	No. of shares	% w.r.t. to total share capital	
- Each Seller / Transferor /		•	429490	8.10	504490	9.01	
		- Each Seller / Transferor ,	-	-	-	-	

## Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Nishank Nimishbhai Patel (Promoter Group)

Date: 14-08-2020 Place: Vadodara

## SHARE HOLDING DETAILS OF THE PROMOTER GROUP PRE - POST ACQUISITION OF SHARES BY WAY OF ALLOTMENT UPON CONVERSION OF WARRANTS INTO EQUITY SHARES

	PRE		QUISITION	POST AC	QUISITION
Sr. No.	NAME OF PROMOTERS	NO. OF SHARES HELD	% of w.r.t. to total share Capital of TC	NO. OF SHARES HELD	% of w.r.t. to total share Capital of TC
- 1	Shri Bharatbhai U. Patel	720088	13.59	795088	14.20
2	Shri Nimishbhai U. Patel	693852	13.09	768852	13.73
3	Shri Nishank N. Patel	429490	8.10	504490	9.01
4	Shri Aditya B. Patel	417443	7.88	492443	8.79
5	Mrs. Arusha N. Patel	83085	1.57	83085	1.48
6	Mrs. Roopa B. Patel	54554	1.03	54554	0.97
7	Mrs. Minal S. Desai	34640	0.65	34640	0.62
8	Mrs. Ranak Lashkari	34060	0.64	34060	0.61
9	Mrs. Jemika Karna Parikh	21160	0.40	21160	0.38
	TOTAL	2488372	46.95	2788372	49.79

Nishank Nimishbhai Patel (Promoter Group)

Date: 14-08-2020 Place: Vadodara