

April 01, 2024

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| BSE Limited Phiroze Jeejeebhoy Tower Dalal Street Mumbai – 400001 Fax: 022-22722082/61/41 E-mail: corp.relations@bseindia.com | National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Fax: 022-26598237-38 E-mail: takeover@nse.co.in | Go Fashion (India) Limited Sathak Center, No.4, 5 th Floor, Nungambakkam High Road, Chennai – 600034 Tel: 044-42111777 E-mail: companysecretary@gocolors.com |
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Sub: Disclosure under Regulation 31(1) and 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

In terms of the provisions of Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, **Gautam Saraogi**, being Promoter of **Go Fashion (India) Limited** [CIN: L17291TN2010PLC077303], hereby furnish details of Release of encumbrance of 9,80,000 shares of Go Fashion (India) Limited held by me as per the prescribed format enclosed herewith.

| S.No. | Name of the Lender | Number of shares | Type of Event |
|-------|--|------------------|---------------|
| 1. | Lender and Trustee: Bajaj Financial Securities Limited | 9,80,000 | Release |

In terms of the provisions of Regulation 31(1) and 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, **Rahul Saraogi**, being Promoter of **Go Fashion (India) Limited** [CIN: L17291TN2010PLC077303], hereby furnish details of Release and Creation of encumbrance of equity shares of Go Fashion (India) Limited held by me as per the prescribed format enclosed herewith.

| S.No. | Name of the Lender and Trustee | Number of shares | Type of Event |
|-------|--|------------------|---------------|
| 1. | Lender: Union Bank of India Trustee: Beacon Trusteeship Limited | 9,80,000 | Pledge |
| 2. | Lender and Trustee: Bajaj Financial Securities Limited | 5,00,600 | Release |
| 3. | Lender: (i) Kotak Mahindra Bank Limited (ii) IndusInd Bank Limited Trustee: Catalyst Trusteeship Limited | 5,00,600 | Pledge |

Kindly acknowledge the receipt of the same.

Thanking You,




Gautam Saraogi



Rahul Saraogi

LIST OF PROMOTERS OF GO FASHION (INDIA) LIMITED AS ON 01-04-2024

| S.No | Name of the Shareholder | Total Shares held | | Shares Pledged | |
|------|---|--------------------|-------------------------------|----------------|-------------------------------|
| | | No. of Shares held | As a % of total share capital | No. of shares | As a % of total share capital |
| 1. | RAHUL SARAOGI, MANAGING TRUSTEE OF VKS FAMILY TRUST | 4321944 | 8.00 | NIL | NIL |
| 2. | GAUTAM SARAOGI, MANAGING TRUSTEE OF PKS FAMILY TRUST | 4321944 | 8.00 | NIL | NIL |
| 3. | RAHUL SARAOGI | 9932320 | 18.39 | 40,75,600 | 7.55% |
| 4. | GAUTAM SARAOGI | 9932320 | 18.39 | 5,80,600 | 1.08% |
| 5. | PRAKASH KUMAR SARAOGI | 60 | 0.0001 | NIL | NIL |
| 6. | VINOD KUMAR SARAOGI | 60 | 0.0001 | NIL | NIL |


Gautam Saraogi



Rahul Saraogi

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company(TC) | Go Fashion (India) Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | National Stock Exchange of India Limited (NSE) BSE Limited (BSE) |
| Date of reporting | 01-04-2024 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Gautam Saraogi |

Details of the creation/invocation/release of encumbrance:

| Name of the promoter (s) or PACs with him(*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
|--|--|--------------------------|---|--------------------------|---|--|---|------------------------------|---------------|--------------------------|---|---|--------------------------|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | Reasons for Encumbrance (**) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered (***) | No. of shares | % of total share capital |
| Gautam Saraogi | 99,32,320 | 18.39 | 15,60,600 | 2.88 | Release | 28-03-2024 | Pledge Release | Personal Borrowings | 9,80,000 | 1.81 | Lender and Trustee: Bajaj Financial Securities Limited | 5,80,600 | 1.08 |

Gautam Saraogi 
Signature of the Authorized Signatory:

Place: Chennai
Date: 01-04-2024

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not
(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company(TC) | Go Fashion (India) Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | National Stock Exchange of India Limited (NSE) BSE Limited (BSE) |
| Date of reporting | 01-04-2024 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Rahul Saraogi |

Details of the creation/invocation/release of encumbrance:

| Name of the promoter (s) or PACs with him(*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
|--|--|--------------------------|---|--------------------------|---|---|---|------------------------------|---------------|--------------------------|---|---|--------------------------|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | Reasons for Encumbrance (**) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered (***) | No. of shares | % of total share capital |
| Rahul Saraogi | 99,32,320 | 18.39 | 30,95,600 | 5.73 | Creation | 28-03-2024 | Creation | Personal Borrowings | 9,80,000 | 1.81 | Lender: Union Bank of India Trustee: Beacon Trusteeship Limited | 40,75,600 | 7.55 |
| Rahul Saraogi | 99,32,320 | 18.39 | 40,75,600 | 7.55 | Release | 28-03-2024 | Pledge Release | | 5,00,600 | 0.93 | Lender and Trustee: Bajaj Financial Securities Limited | 35,75,000 | 6.62 |
| Rahul Saraogi | 99,32,320 | 18.39 | 35,75,000 | 6.62 | Creation | 28-03-2024 | Creation | | 5,00,600 | 0.93 | Lender: Kotak Mahindra Bank Limited & IndusInd Bank Limited Trustee: M/s. Catalyst Trusteeship Limited | 40,75,600 | 7.55 |

Rahul Saraogi
Signature of the Authorized Signatory:



Place: Chennai
Date: 01-04-2024

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not
(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender