

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

July 3, 2020

To,
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai - 400001.

National Stock Exchange of India Ltd.,
 Exchange Plaza, C-1, Block G,
 Bandra Kurla Complex,
 Bandra (E),
 Mumbai - 400 051.

Ref: Premier Limited (Code - 500540) Symbol: PREMIER


Re: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
 You are requested to take note of the same on your records.

Yours faithfully,

For Anand Rathi Global Finance Limited


 Authorized Signatory

Encl: As above

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Premier Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anand Rathi Global Finance Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	53,01,000	17.45%	17.45%
e) Total (a+b+c+d)	53,01,000	17.45%	17.45%

Refer

<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)</p>	<p>53,01,000</p>	<p>17.45%</p>	<p>17.45%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>Encumbrance (Invocation of Pledge)</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Equity Shares</p>		
<p>Date of acquisition off date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>July 2, 2020</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>3,03,72,570 equity shares of Re. 10/- each</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>3,03,72,570 equity shares of Re.10/- each</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>3,03,72,570 equity shares of Re. 10/- each</p>		

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Signature of the acquirer / Authorised Signatory
For Anand Rath Global Finance Limited

Handwritten signature
Authorised Signatory

Place: Mumbai

Date: July 3, 2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.