

KEYNOTE

Ref# PFL/Let-SEBI & SE/Sp(26)

February 22, 2021

BSE Ltd.

Corporate Relation Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir,

Scrip Code: 532748

Reg.: Open Offer to the Public Equity Shareholders of Prime Focus Limited (“Target Company”)

This is with reference to the captioned subject. We wish to inform you that in terms of Regulation 18(7) of SEBI (SAST) Regulations, 2011, an Advertisement cum Corrigendum has been published today in Financial Express (English National Daily), Jansatta (Hindi National Daily), Navshakti – (Regional Language Daily at the place of the registered office of the Target Company and the place of Stock Exchange where the maximum volume of trading in equity shares of Target Company are recorded).

We are enclosing herewith a copy of the Advertisement cum Corrigendum as published in the newspapers in terms of Regulation 18 (7) of the SEBI (SAST) Regulations, 2011.

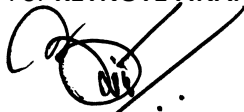
The said advertisement has appeared in same newspapers where the Detailed Public Statement (“DPS”) had appeared.

Should you require any further information we shall be pleased to furnish the same.

Thanking you and assuring you of our best co-operation at all times.

Yours Sincerely,

For **KEYNOTE FINANCIAL SERVICES LIMITED**



Uday S. Patil
Director – Investment Banking
Encl.: a/a

Keynote Financial Services Limited

(formerly Keynote Corporate Services Limited)

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai – 400028
• Tel.: 91-22-6826 6000 • Fax: +91-22-6826 6088 • Website: www.keynoteindia.net
CIN: L67120MH1993PLC072407

UP budget today, priority areas to be infra, health & MSMEs

FE BUREAU Lucknow, February 21



THE YOGI ADITYANATH-led BJP government in Uttar Pradesh is all set to present its annual budget 2021-22 on Monday...

economics, Lucknow University feels that UP has done relatively well than many other states in the country largely because it was one of the few states that realised early on that this was not merely a health challenge but a much bigger economic challenge.

While the budget is expected to be fairly populist in nature, it is likely to largely follow the trend set by the Union government and prioritise infrastructure, health, MSMEs and skill development.

With Covid-19 generating extra pressure on health sector, the government is likely to make a major increase in allocation in health sector. The temporary measures to upgrade health infrastructure to cope with Covid are likely to be institutionalised and made permanent.

With Prime Minister Narendra Modi exhorting states to synchronise their budgets with that of the Centre in order to take full advantage of the production linked incentives (PLI) schemes announced to boost manufacturing in the wake of Covid, the UP budget, too, is likely to see a lot of action on that front.

"As a result, it undertook many strategic policy decisions, such as opening up liquor vends earlier than others. The results have shown significant increase in revenue collections," he said, adding that the revenue surge has given UP more fiscal space, as compared to most states in India.

The infrastructure sector, too, is likely to remain in focus, with pressure for funding road building and highways, especially with the state government rolling out its ambitious Ganga Expressway project.

"Fiscal deficit will definitely be a pressure on UP too, largely because the central collections have gone down. This will be marginally compensated by the state's own performance. UP has managed its tax collections very well. Tax flows from UP's OTR sources have shown very interesting results, with significant rise in GST collections, excise receipts and a similar rise in stamp and registration collection and in transportation related revenues.

The agri sector, too, is likely to see increased allocation, with the government likely to make provisions for clearing the cane dues of government cooperative sugar mills.

While significant fiscal deficit pressures would still remain, but it will be much lesser than what we saw in case of GOI, where the fiscal deficit jumped to 9.5%, he says adding that he anticipates the state's fiscal deficit in FY21 to be around 5%.

the previous year along with the present budget, which would be a sort of the report card on the government's progress in implementing its promises.

"For example, in the 2018-19 budget, it was announced that the government would provide jobs and self-employment to 20 lakh youths during next 3 years. One would like to know the progress on this. Last year too, an Apprenticeship scheme and Yuva hubs were announced. One would like to know what is the outcome of these schemes," he said.

SALE NOTICE ANKUR IRON (INDIA) PRIVATE LIMITED IN LIQUIDATION

Liquidator: Mr. Santanu T. Ray
Liquidator's Correspondence Address: 301, A Wing, BSEIL Tech Park, Sector 30A, Opposite Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra, 400705

Table with 5 columns: Asset, Block, Reserve Price, EMD Amount, Incremental Value. Row 1: Commercial Office No.-404 & 405, 4th Floor, Dhoot Business Center, Rs. 26.40 Crore, 26,40,000, 5 Lakhs.

Terms and Condition of the E-auction are as under
1. E-auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS"

1. The Offer Price for acquiring the Equity Shares in the Offer, by the Acquirer, is INR 44.15 (Rupees Forty Four and Fifteen paise) per Equity Share, and there has been no revision in the said Offer Price.

IBBI Regn. No.: IBBI/PA-002/IP-N00360/2017-2018/11055
Address: 301, A Wing, B S E L Tech Park, Sector 30 A, Opposite Vashi Railway Station Vashi, Thane, Navi Mumbai, Maharashtra-400705

States' GST revenue shortfall may be lower by up to ₹40K cr this fiscal

THE GST REVENUE shortfall faced by states is likely to reduce by about ₹40,000 crore in the current fiscal on improved collections over the past four months, an official said.

The sharp decline in GST collections was estimated to lead to ₹1.80 lakh crore shortfall in GST revenues of states. This includes ₹1.10 lakh crore revenue loss on account of GST implementation and ₹70,000 crore

on account of Covid-19 pandemic. The centre had set up a special window to borrow funds and pass on to the states for meeting the ₹1.10 lakh crore GST revenue loss.

The official said that improved goods and services tax (GST) collections could bring down the total shortfall amount to around ₹1.40 lakh crore. "We have done some calculations which show that the

shortfall could be lower by about ₹30,000-40,000 crore in the current fiscal," the official said.

The official further said that ₹1.10 lakh crore would be borrowed through the special window as planned and higher mop-up would be utilised to compensate for the loss of revenue due to Covid-19. The centre has already borrowed and released to the states ₹1 lakh crore under the special window.—PTI

'GeM portal eyes procurement of more than ₹1L cr in FY21'

GOODS AND SERVICES worth over ₹1 lakh crore is expected to be procured from the public procurement portal GeM in 2021-22 on account of a sharp increase in buying activities by ministries like defence and PSUs, a senior official said. The Government e-Market (GeM) portal was launched in August 2016 for online purchases of goods and services by all the central government ministries and departments.—PTI

Karnataka Bank Ltd. LEGAL & RECOVERY DEPARTMENT SALE OF FINANCIAL ASSETS TO ARCs / OTHER BANKS / NBFCs / FIS

THE MAHARASHTRA STATE CO-OPERATIVE BANK LTD., MUMBAI (Incorporating The Vidarbha Co-Op Bank Ltd.) REQUEST FOR PROPOSAL

PRIME FOCUS LIMITED (hereinafter referred to as the "Target Company")

This Offer Opening Public Announcement and the Correspondence to the Detailed Public Statement ("Advertisement") is being issued by Keynote Financial Services Limited (formerly Keynote Corporate Services Limited) ("Manager to the Offer")...

- 1. The Offer Price for acquiring the Equity Shares in the Offer, by the Acquirer, is INR 44.15 (Rupees Forty Four and Fifteen paise) per Equity Share, and there has been no revision in the said Offer Price.

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- 2. The Committee of Independent Directors of the Target Company (hereinafter referred to as "IDC") has recommended that the Offer Price is fair and reasonable. Further, the IDC is of view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations.

11. After payment of the entire sale consideration, the sale certificate/agreement will be issued in the name of the successful bidder only and will not be issued in any other name.

Table with 3 columns: Activity, Original Schedule of Activities (Day and Date), Revised Schedule of Activities (Day and Date). Rows include dates for public announcement, filing of DLOF, and commencement of tendering period.

KEYNOTE Keynote Financial Services Limited The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028

SALE NOTICE OF BUSINESS AND OTHER ASSETS AND PROPERTIES OF GUJARAT FOILS LIMITED (IN LIQUIDATION)

The Business and other Assets and Properties of the Corporate Debtor are being sold on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS"

Table with 5 columns: No., Details of assets of Corporate Debtor, Location, Reserve Price (INR in Lakhs), Earnest Money Deposit (10% of Reserve price) (INR in Lakhs).

1. Sale of Aluminium Foils business of the Corporate Debtor as a going concern on "as is where is" basis

Bandhan Bank Regional Office: Netaji Marg, Nr. Mithakhali Six Roads, Ellisbridge, Ahmedabad-6.

Authorised Officer Bandhan Bank Limited Date: 22/02/2021

Symbolic Possession Notice NOTICE is hereby given under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002

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