23-06-2023

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 Ajanta Soya Limited

SP-916, Phase-III, Industrial Area, Bhiwadi, Rajasthan-301 019

Corp office: 12th Floor, Bigjo's Tower, A-8, Netaji Subhash Place, Wazirpur District Centre, Delhi – 110 034

Sub.: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011</u>

Dear Sirs,

I, Sushil Goyal S/o Shri Sohan Lal Goyal, Promoter of Ajanta Soya Limited ("the Company"), have Purchased 49010 (Forty Nine Thousand Ten) Equity Shares of the Company.

Accordingly, necessary Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 is enclosed herewith.

This is for your information and record please.

Kindly acknowledge the same.

Thanking You

Yours Sincerely

Sushil Goyal

House No. 42-A, Road No. 78,

West Punjabi Bagh,

Delhi 110 026

Encl.: As Above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	(mg)	A: 1 0 T:		
	e of the Target Company (TC)	Ajanta Soya Limited		
Name(s) of the acquirer and Persons Acting		Sushil Goyal		
in Concert (PAC) with the acquirer				
Whether the acquirer belongs to		Yes		
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where		BSE Limited (BSE)		
the shares of TC are Listed				
Details of the acquisition / disposal as		Number	% w.r.t. total	% w.r.t. total
follows			share/voting	Diluted
			capital	share/voting
			wherever	capital of the
			applicable(*)	TC (**)
Befo	re the acquisition under		11	
	ideration, holding of:			
cons	ideration, notding of .			
- \	Charge comming voting rights	56,12,890	6.97	6.97
a)	Shares carrying voting rights Shares in the nature of encumbrance	50,12,070	0.57	-
b)				
	4 5			
	undertaking/ others)			_
c)	Voting rights (VR) otherwise than by		-	
	shares			<u>_</u>
d)	Warrants/convertible securities/any		-	
	other instrument that entitles the			
	acquirer to receive shares carrying			
	voting rights in the T C (specify			
	holding in each category)	56 12 000	6.07	6.07
e)	Total (a+b+c+d)	56,12,890	6.97	6.97
Details of acquisition/sale				
		40.010	0.00	0.06
a)	Shares carrying voting rights	49,010	0.06	0.06
	acquired /sold			
b)	VRs acquired /sold otherwise than by	-	-	-
	shares			
(c)	Warrants/convertible securities/any	-	-	-
	other instrument that entitles the			
	acquirer to receive shares carrying			
	voting rights in the TC (specify			
	holding in each category)			
	acquired/sold			
d)	Shares encumbered /	-	-	-
"	invoked/released by the acquirer			
e)	Total (a+b+c+/-d)	49,010	0.06	0.06
-	10001 (0.0.0.0)	1		

After the acquisition/sale, holding of:					
a) Shares carrying voting rights	56,61,900	7.03	7.03		
b) Shares encumbered with the acquirer	-	•	-		
c) VRs otherwise than by shares	•	-	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	-	-	-		
acquisition e) Total (a+b+c+d)	56,61,900	7.03	7.03		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market BSE				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-06-2023 to 21-06-2023				
Equity share capital / total voting capital of the TC before the said acquisition / sale	80/- divided in of Rs. 2/- Each.	to 8,04,82,990			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	ity share capital/ total voting capital of Rs. 16,09,65,980/- divided in to 8,04,82,990				
Total diluted share/voting capital of the TC Rs. 16,09,65,980/- divided in to 8,04,82,990 after the said acquisition Equity Shares of Rs. 2/- Each.					

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer: Sushil Goyal

Place: New Delhi Date: 23-06-2023