

Reliance Infrastructure Limited CIN: L75100MH1929PLC001530 Regd. Office: Reliance Centre, Ground Floor, 19, Walchand Hirachand Marg,

Ballard Estate, Mumbai 400 001

Tel: +91 22 4303 1000 Fax: +91 22 4303 4662 www.rinfra.com

August 11, 2023

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001

BSE Scrip Code: 500390

Dear Sirs,

Sub: Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015 - Security Cover Certificate as on June 30, 2023

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the Security Cover Certificates as on June 30, 2023, certified by M/s. Chaturvedi & Shah LLP, Chartered Accountants, Statutory Auditors of the Company.

Kindly take the same on record.

Thanking you

Yours faithfully For Reliance Infrastructure Limited

Paresh Rathod
Company Secretary

Encl: As above



To, The Board of Directors, Reliance Infrastructure Limited 19, WalchandHirachandMarg, Ballard Estate, Mumbai - 400001

STATEMENT CERTIFYING THE SECURITY COVER IN RESPECT OF LISTED SECURED NON-CONVERTIBLE DEBENTURES AS AT JUNE 30, 2023.

- 1. This certificate is issued at the request of Reliance Infrastructure Limited ("the Company") in accordance with the terms of our engagement with the Company having its registered office at Reliance Centre, Ground Floor, 19, WalchandHirachandMarg, Ballard Estate, Mumbai 400001.
- 2. The statement certifying the asset cover on Secured Non-Convertible Debentures Series -18 as at June 30,2023duly signed by authorized signatory is annexed as Annexure 1, which we have initial for the identification purpose only. In accordance with para 3.1 (a) of Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, we have verified only book value of the assets provided in this certificate.

Management's Responsibility

- 3. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- 4. The Management is also responsible for ensuring adherence that the details in the statement are correct.

Auditor's Responsibility

- 5. It is our responsibility to provide reasonable assurance that the details as referred to in "Annexure 1" have been correctly extracted from the audited Books of Account and other supporting evidence and records produced before us.
- 6. We have carried out the following procedures for providing reasonable assurance;
 - a. Checked the security documents in case of Listed Secured Non-convertible Debentures.
 - b. Read the unaudited standalone financial results for the quarterended June 30,2023.
 - c. Read the unaudited financial resultsof BSES Kerala Power Limited for the quarterended June 30, 2023.
 - d. Read the SEBI Circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May, 2022
 - e. Verifiedthearithmeticaccuracy of calculation of ratiomentioned in the Annexure 1.
- 7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.



Head Office: 912, Tulsiani Chambers, 212, Nariman Point, Mumbai - 400 021, India. Tel: +91 22 4163 8500 • Fax: +91 22 4163 8595 URL: www.cas.ind.in





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Conclusion

8. Based on our examination and procedure performed, as mentioned above, and according to information, explanations and other records produced before us, we hereby conclude that book value of assets and relevant debts as at June 30, 2023 given in Column "A" to "J" as referred to in Annexure 1 are true and correct.

Restriction on Use

9. This certificate is provided on specific request of the company solely for onward submission to the Debenture Trustee i.e. Axis Trustee Services Limited/ Stock Exchanges and should not be used for any other purpose without our prior written consent. We neither accept nor assume any duty or liability for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Chaturvedi & Shah LLP

Chartered Accountants Firm Registration No. 101720W/W100355

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Gaurav Jain Partner Membership No. 129439

UDIN: 23129439BGXZRW8774

Place: Mumbai

Date: August 11, 2023



120.32 120.32 ‡ 2 0 Amount Rs in Crore 120.32 for pari passu charge assets 120.32 where market value is not (For Eg. Bank Balance, DSRA Carrying value/book value ascertainable or applicable 0.12 nfrastructure Limited Authorised Signatory market value is not Related to only those items covered by this certificate Assets viii Value for Pari passu Market charge Σ Relating to Column F (For Eg. Bank Balance, DSRA For Reliable ascertainable or applicable where market value is not Carrying /book value for exclusive charge assets market value is not applicable) charged on Market Value for Exclusive Assets 120.32 (Total C to 120.32 1,040.61 1,040.61 Î considered more than once (due debt amount exclusive plus Elimination (amount in negative) pari passu charge) ţ0 SO MICHIGAL) E A BETTER Assets not offered as Security Other assets on which there is pari passu debt which there is holder (includes parl- Passu charge debt for which this [excluding items Pari- Passu Book Value Pari- Passu Charge Assets shared by paripassu charge) issued & other certificate is Book Value debt with Annexure 1- NCD Series 18: Security Cover In respect of Listed Secured Non Covertiable Debentures as at June 30, 2023 Debt for which this certificate 120.32 120.32 Pari- Passu being issued 1,040.61 1,040.61 Charge Yes/No Other Secured Book Value Exclusi ve Charge Debt this certificate being issued Debt for which Book Value Charge Description of asset for which this certificate relate Building & Share a Punjab WITH 2 BALCONIES , FLAT Power Limited, Samalkot Equipment of BSES kerla and GOA Division, MIDC **Building and FLAT-1BHK** Property, Plant and NO.301-BADLAPUR Reliance infrastructure Limited Property, Plant and Equipment Bank Balances other than Cash Other debt sharing pari-passu Debt securities to which this Cash and Cash Equivalents Capital Work-in- Progress Right of Usa Assets Intangible Assets under charge with above debt Cover on Market Value and Cash Equivalents Cover on Book Value certificate pertains Subordinated debt Trade Receivables Intangible Assets Trade payables Debt Securities ease tiabilities Development Investments Other Debt Borrowings 5 4 1 Particulars HABILITIES TOVISIONS Goodwil Others Total



To,
The Board of Directors,
Reliance Infrastructure Limited
19, Walchand Hirachand Marg,
Ballard Estate,
Mumbai - 400001

STATEMENT CERTIFYING THE SECURITY COVER IN RESPECT OF LISTED SECURED NON-CONVERTIBLE DEBENTURES AS AT JUNE 30, 2023.

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- 3. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
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Auditor's Responsibility

- 5. It is our responsibility to provide reasonable assurance that the details as referred to in "Annexure 1" have been correctly extracted from the audited Books of Account and other supporting evidence and records produced before us.
- 6. We have carried out the following procedures for providing reasonable assurance;
 - a. Checked the security documents in case of Listed Secured Non-convertible Debentures.
 - b. Read the unaudited standalone financial results for the quarter ended June 30, 2023.
 - c. Read the SEBI Circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May, 2022
 - d. Verified the arithmetic accuracy of calculation of ratio mentioned in the Annexure 1.
- 7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.



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For Chaturvedi & Shah LLP

Chartered Accountants
Firm Registration No. 101720W/W100355

Gauray Jain

Partner

Membership No. 129439

UDIN: 23129439BGXZRX4178

Place: Mumbai

Date: August 11, 2023

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Reliance Infrastructure Limited Annexure 1 - NCD Series 20E: Security Cover in respect of Listed Secured Non Covertiable Detrentures as at June 30, 2023

| А | 84 | U | a | ш | u. | | Ξ | | | × | | Σ | z | o |
|---|---|--|-------------------------|--|--|---|--------------------------------------|---|-------------------|---|---|--|---|----------------------------------|
| Particulars . | Description of asset for which this certificate relate | Exclusive Charge | Exclusi ve Charge | assu. | Pari- Passu Charge | Pari- Passu Charge | Assets not offered as Security | Elimination (amount in negative) | (Total C to H) | | Related to only thos | e items cove | Related to only those items covered by this certificate | |
| | | Debt for which this certificate being issued | Other Secured Debt | Debt for which this cartificate being issued | Assets shared by part passu debt passu debt debter (includes debt for which this certificate is issued & other debt with partpassu charge) | Other assets on which there is part- Passu charge (excluding Items covered in column F) | 8 8 3 | debt amount considered more than once (due to exclusive plus pari passu charge) | | Market Value for Assets Charged on Exclusive basis | Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable (for Eg. Bank Balance, DSRA market value is not applicable) | Market Value for Pori passu charge A Assets viii | Carrying value/book value for part passer change assers where market value is not ascertainable or applicable (for Fg. Bank Bolance, DSRA market value is not applicable) | Total Value(=K+L +M+ N) |
| | | Book Value | Book Value | Yes/No | Book Value | Book Value | | | | | Relating t | Relating to Column F | | |
| ASSETS | | | | | | | | | | | | | | |
| Property, Plant and Equipment | S Gruz-Appartment & Annex Store, S'Gruz-Staff Queters and Bedlapur Flat 701 Green Jawns | | | 65.96 | | | | | 65.96 | | | | 96:39 | 95.96 |
| Capital Work-in- Progress | | | | | | | \dagger | | | | | | | |
| Right of Use Assets | | | | | | | | | | | | | | Ĺ |
| Goodwil | | | | | 1 | | | | | | | | | |
| Intengible Assets under | | | | | | | | İ | | | | | | |
| investments | | | | | | | | | 1 | | | | | |
| Loans | | | | | | | _ | | | | | | | |
| Inventories | | | | The state of the s | | | | | , | | | | | ŀ |
| Trede Receivables Cash and Cash Equivalents | | | | | | | + | | , | | | | | |
| Bank Balances other than Cash and Cash Equivalents | | | | | | | | | 1 | | | | | |
| Others | | | | | | | \dagger | | 1 | | | | | |
| Totai | | | , | 9629 | 1 | | | | 65.96 | | | | 96.59 | 65.96 |
| UABILITIES | | | | | | † | + | | | | | | | |
| Debt securities to which this certificate pertains | | | | 335.60 | | | - | | 335.60 | | | | | |
| Other debt sharing parl-passu charge with above debt | | | | | | | | | | | | | | |
| Other Debt | | | | | | | | | | | | | | |
| Subordinated debt | | | | | | | | | | | | | | |
| Borrowings | | | | | | | | | | | | | | |
| Benk | | | | | | | | 1 | | | | | | - |
| Others | | | | | | | | | | | | | | |
| Trade payables | | | | | | | | | | | | | | |
| Lease Liabilities | | | | | | | | | | | | | | |
| Provisions | | | | | | | | | | | | | | |
| Others | | | | 335.60 | | | - | | 235 60 | | | | | |
| Cover on Book Value | | | | 07.0 | | | | | | | | | | |
| Cover on Market Value | | | | | | | - | | | | | با | | |
| | | | | | 1 | | | | | | _ | | 9 | |

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