



Misquita Engineering Limited

Corporate Identity Number(CIN): L74210GA1998PLC002537

Manufacturers of Precision Machined Components

An ISO 9001:2015 Certified Company

Date: 15.12.2023

To,
The Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Ref. BSE Scrip Code: 542801

Sub: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at its meeting held today, i.e. Friday, December 15, 2023, inter alia, has approved the following items:

- Increase in Authorised capital to Rs. 4,70,00,000/- (Rupees Four Crore Seventy Lakhs only) divided into 47,00,000 (Forty Seven Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. Consequently, leading to an alteration in Capital clause of Memorandum of Association of the Company;
- Issue of upto 7,50,000 (Seven Lakhs Fifty Thousand) equity shares on preferential basis to selected group of persons at a price of Rs. 40 /- (Rupees Forty only) per equity share aggregating to an amount of Rs. 3 crores.
- Issue of upto 12,50,000 (Twelve Lakhs Fifty Thousand) fully convertible warrants to be convertible at the option of the warrant holders in one or more tranches, within 18 (eighteen) months from the date of its allotment into equivalent number of fully paid up equity shares of the Company of face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 40/- (Rupees Forty only) per warrant aggregating to an amount of Rs. 5 crores.
- Convening of Extra Ordinary General Meeting (EGM) of the Members of the Company on Friday, January 12, 2023.

Regd. Office & Works : GHAR BHAT, VAIGINNIM VADDO,
NACHINOLA, BARDEZ, GOA- 403508
GSTIN: 30AADCM2850Q1ZD
Tel. Office: 8308848233 / 08322955336
Email: avimisquita@gmail.com



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The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 09, 2015 are enclosed.

We further inform you that the Board Meeting commenced at 03:30 p.m. today and concluded at 04:00 p.m.

Kindly take same on your records.

Thanking You,

FOR MISQUITA ENGINEERING LIMITED

Thomas Constance Avinash Misquita
Managing Director
DIN: 00060846

Encl: As Above.

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Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 09, 2015 are produced below.

Sr. No	Particulars	Details																																																				
1	Type of securities proposed to be issued	Equity Shares																																																				
2	Type of issuance	Preferential allotment																																																				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,50,000 (Seven Lakhs Fifty Thousand) equity shares on preferential basis to selected group of persons at a price of Rs. 40/- (Rupees Forty only) per equity share aggregating to an amount of Rs. 3 crores (Rupees Three Crores).																																																				
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	<table border="1"><thead><tr><th>Sr. No.</th><th>Names of the investors</th><th>No. of shares proposed to be subscribe</th><th>Category</th></tr></thead><tbody><tr><td>1</td><td>Kamal Vasantlal Joisher</td><td>85,000</td><td>Public</td></tr><tr><td>2</td><td>Haresh Vasantlal Joisher</td><td>85,000</td><td>Public</td></tr><tr><td>3</td><td>Abhishek Kamal Kishore Kabra</td><td>50,000</td><td>Public</td></tr><tr><td>4</td><td>Gautam Jaigopal Kabra</td><td>60,000</td><td>Public</td></tr><tr><td>5</td><td>Vinil Kabra</td><td>60,000</td><td>Public</td></tr><tr><td>6</td><td>Hardik Kishor Motta</td><td>85,000</td><td>Public</td></tr><tr><td>7</td><td>Jayshree Kishor Motta</td><td>85,000</td><td>Public</td></tr><tr><td>8</td><td>Heena Ullash Shah</td><td>1,00,000</td><td>Public</td></tr><tr><td>9</td><td>Ishan Ullash Shah</td><td>70,000</td><td>Public</td></tr><tr><td>10</td><td>Hiten N Shah HUF</td><td>35,000</td><td>Public</td></tr><tr><td>11</td><td>Amit Umarshi Bhanushali HUF</td><td>17,500</td><td>Public</td></tr><tr><td>12</td><td>Krupa A Bhanushali</td><td>17,500</td><td>Public</td></tr></tbody></table>	Sr. No.	Names of the investors	No. of shares proposed to be subscribe	Category	1	Kamal Vasantlal Joisher	85,000	Public	2	Haresh Vasantlal Joisher	85,000	Public	3	Abhishek Kamal Kishore Kabra	50,000	Public	4	Gautam Jaigopal Kabra	60,000	Public	5	Vinil Kabra	60,000	Public	6	Hardik Kishor Motta	85,000	Public	7	Jayshree Kishor Motta	85,000	Public	8	Heena Ullash Shah	1,00,000	Public	9	Ishan Ullash Shah	70,000	Public	10	Hiten N Shah HUF	35,000	Public	11	Amit Umarshi Bhanushali HUF	17,500	Public	12	Krupa A Bhanushali	17,500	Public
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5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																																																				



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Sr. No	Particulars	Details
1	Type of securities proposed to be issued	Fully Convertible Warrants, each convertible into, or exchangeable into equivalent number of fully paid up equity share of the Company
2	Type of issuance	Preferential Issue of warrants in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there under
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Upto 12,50,000 (Twelve Lakhs Fifty Thousand) Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupee Ten Only) ("Equity Share(s)") each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 40/- (Rupees Forty only) per equity share aggregating to an amount of Rs. 5 crores (Rupees Five Crores).</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash Consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>
4	List of Proposed Investors to whom Warrants shall be allotted for Cash	Annexure A
5	List of Proposed Investors to whom warrants shall be allotted for consideration other than Cash	NA
6	Post allotment of securities – outcome of the subscription, issue	Annexure A

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	price / allotted price (in case of convertibles), number of investors. (The post-issue shareholding as shown is calculated assuming full subscription and allotment of the equity shares of the Company.)	
7	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	<p>The tenure of the warrants shall not exceed 18(eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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Annexure A

Sr. No.	Name of Allottees	No. of Warrants to be allotted	Category	Pre – Pref. Holding		Post – Pref. Holding (Assuming Pref. Allotment of 7,50,000 Equity shares and allotment of shares pursuant to conversion of Warrant)	
				No. of Shares / Warrants	% of Holding	No. of Shares	% of Holding
1	THOMAS CONSTANCE AVINASH MISQUITA	8,00,000	Promoter	12,77,900	47.44	20,77,900	44.27
2	GAIL LUCIA MISQUITA	2,00,000	Promoter	3,00,000	11.14	5,00,000	10.65
3	DESIDERIO ANTHONY MISQUITA	1,00,000	Promoter Group	1,30,000	4.83	2,30,000	4.90
4	DEANNE SILVIA SYBIL MISQUITA	50,000	Promoter Group	1,00,000	3.71	1,50,000	3.20
5	DELIA VIANNE MISQUITA	50,000	Promoter Group	1,00,000	3.71	1,50,000	3.20
6	DENISE LILIA ANTONIA MISQUITA	50,000	Promoter Group	1,00,000	3.71	1,50,000	3.20

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