

DATE: 11th August, 2021 REF.: PIL/DVN/L087/2021-22

| Security Code No.: 522205 | Company Code- PRAJIND | |
|-----------------------------------|---------------------------------------|--|
| BSE LIMITED | NATIONAL STOCK EXCHANGE OF INDIA LTD. | |
| PHIROZE JEEJEEBHOY TOWERS, | | |
| 25TH FLOOR, DALAL STREET, | EXCHANGE PLAZA, 5TH FLOOR, | |
| MUMBAI - 400 001 | PLOT NO. C/1, G BLOCK, | |
| Fax: 022- | BANDRA-KURLA COMPLEX, | |
| 22723121/3719/2037/2039/2041/2061 | BANDRA (EAST), | |
| | MUMBAI - 400 051 | |
| | Fax: 022 – 66418124/25/26, 2659 8237 | |
| | / 38 | |

Dear Sir / Madam,

Kindly put the enclosed "Presentation on Results" for the quarter ended 30th June, 2021 on your bulletin board for sharing with Investors.

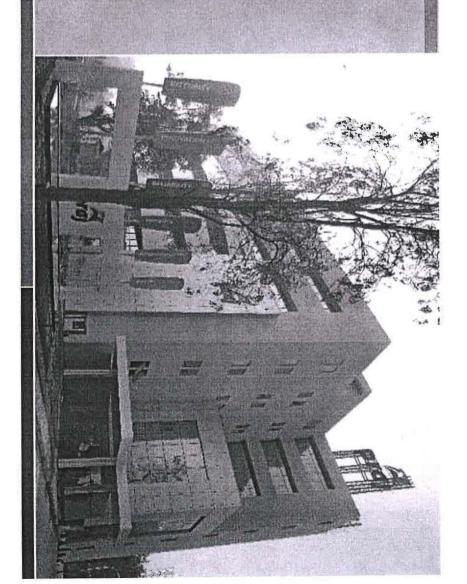
Thanking you,

Yours faithfully,

For PRAJ INDUSTRIES LIMITED

DATTATRAYA NIMBOLKAR CHIEF INTERNAL AUDITOR & COMPANY SECRETARY (M. No. 4660)







Safe Harbor



Certain statements in this communication concerning our future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition in our industry of operations including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, cost overruns on contracts, client concentration, our ability to manage our international operations, our ability to successfully complete and integrate potential acquisitions, liability for damages on our contracts, the success of the companies in which Praj Industries Ltd. has made strategic investments, withdrawal of governmental fiscal incentives, political instability, legal restrictions on raising capital or acquiring companies outside India and unauthorized use of our intellectual property and general economic conditions affecting our industry. Praj Industries Ltd. may, from time to time, make additional written and oral forward-looking statements, including our reports to shareholders. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

2

Key Developments



Advancement of 20% EBP (ethanol blending program) from 2030 to 2025 has created demand for additional capacity of 1000 cr liter of ethanol.

332 crore liters of ethanol is expected to be blended in ESY 2020-21 up from 173 crore liters last year

State governments push on ethanol capacity creation continues

E-100 notified as a fuel and pilot project is launched in Pune city by OMCs for retailing

Key Developments



Dr. Pramod Chaudhari in the advisory board of World BioEconomy Forum for period of 3 years

World BioEconomy Forum, an apex forum in global Bioeconomy, inducts Dr. Pramod Chaudhari in its advisory board. This is the first time India has secured such position, signaling her rising prowess in global Bioeconomy. Dr. Chaudhari will provide leadership to advance the causes of bioeconomy in Asia Pacific continent, helping step up climate change mitigation endeavours

AsiaOne Awards for Praj and Dr. Pramod Chaudhari

AsiaOne Magazine & URS Media International made following award announcements:

- Praj Industries Ltd as "World's Greatest Brand of 2020-21"
- Dr. Pramod Chaudhari as "Global Indian of the Year 2020-21"

Endorsed by UN Global Compact- UAE, these awards will be bestowed during 14th Edition of Asian Business & social Forum 2021 E-Summit & Awards

At a glance



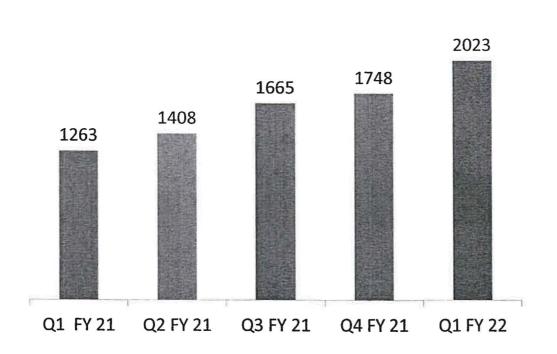
Financials: Figures in Rs cr

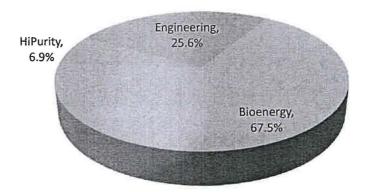
| | Q1 FY 22 | Q1 FY 21 | Q4 FY 21 |
|---------------------------------------|----------|----------|----------|
| Operating income (net of excise duty) | 386.26 | 129.55 | 567.10 |
| EBITDA (excl other income) | 30.67 | (13.17) | 74.92 |
| PBT | 29.80 | (14.52) | 73.19 |
| PAT | 22.20 | (10.50) | 52.01 |
| Order Intake | 661 | 310 | 650 |

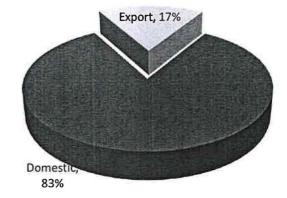
Note – All figures on consolidated basis, i.e. Praj Industries India, its local execution companies and subsidiaries

Order backlog (at the end of each quarter, values in Rs cr)



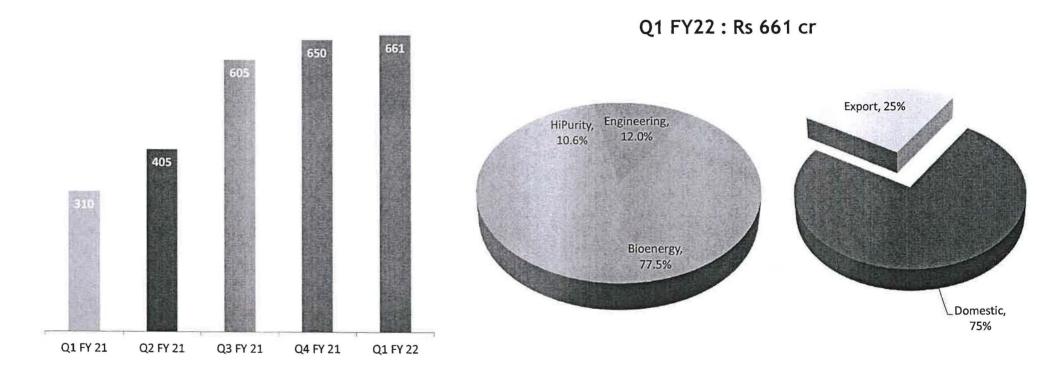






Q1 Order Book

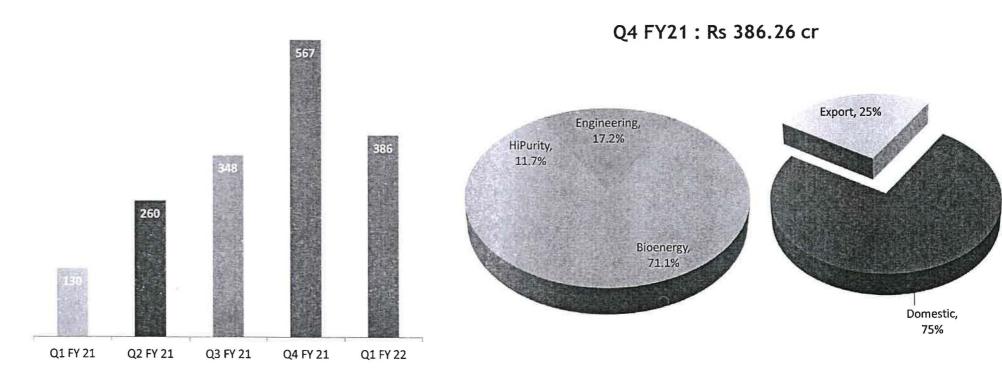




Note – Engineering businesses include critical process equipment & skids, brewery and water & wastewater treatment segments.

Q4 Revenue Split

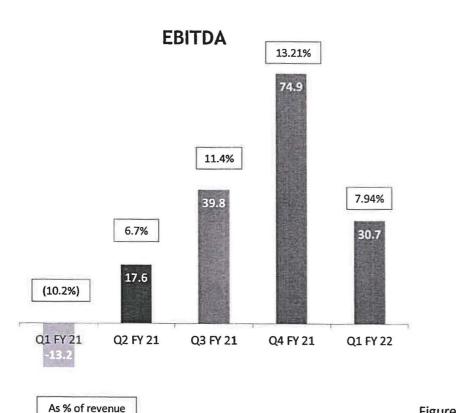


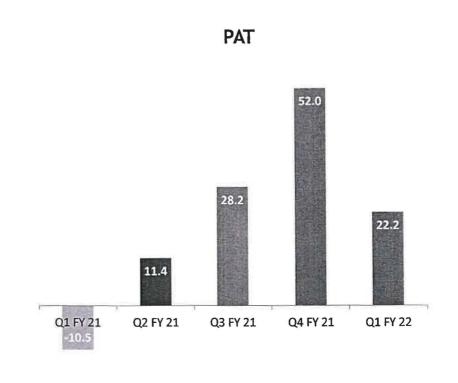


Note – Engineering businesses include critical process equipment & skids, brewery and water & wastewater treatment segments.

Financial performance: Trends







Figures in Rs Cr

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