

EL/SEC/2023-24/83

August 21, 2023

Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring Rotunda
Building, P J Towers, Dalal Street, Fort,
Mumbai - 400 001

The Manager, Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Script Code: 543533

Symbol: EMUDHRA

Dear Sir/Madam,

Sub: Intimation of Notice of Board Meeting to be held on August 24, 2023.

Ref: Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Pursuant to Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please note that the following items will be considered at the meeting of the board of directors ("Board") of eMudhra Limited ("Company") proposed to be held on August 24, 2023

- a. To consider and evaluate any and all proposals for raising of funds by way of creation, offering and issuance of any instrument or security for cash, with or without green shoe option including equity shares, fully or partly convertible debentures, any other equity based instruments or securities convertible preference shares of any kind or type, Global Depository Receipts, American Depository Receipts, Foreign Currency Convertible Bonds, and/or any other financial instruments/ securities convertible into and/or linked to Equity Shares (including warrants (detachable or not), or otherwise, in registered or bearer form), any combination thereof in one or more tranches and/or one or more issuances simultaneously or otherwise through one or more public issue(s), preferential issue(s) or private placement (including one or more tranches through Qualified Institutions Placements (QIP)) and/or any combination thereof or any other method in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended), or through any other permissible mode or any combination thereof, in such manner, and on such terms and conditions as may be deemed appropriate by the Board in its absolute discretion, subject to the receipt of necessary approvals, including the approval of the members of the Company and such other regulatory and statutory approvals as may be required;
- b. To consider and approve the constitution of, and delegation of powers to, the Fund raising Committee.
- c. To consider and approve the notice for seeking shareholders' approval.

eMudhra Limited

eMudhra Digital Campus, 12-P1-A & 12-P1-B, Hi-Tech Defence and Aerospace Park (IT sector), Jala Hobli, B.K. Palya, Bengaluru, Karnataka 562149 | Phone: +91 80 4848 4001 | Email: corporate@emudhra.com | Web: www.emudhra.com

CIN - L72900KA2008PLC060368

Further pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in securities of the Company shall remain closed till 48 hours from the conclusion of the board meeting to be held on 24-08-2023.

We request you to take the above on record and the same be treated as compliance under Regulation 29(1)(d) and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours faithfully,

For eMudhra Limited

Johnson Xavier
Company Secretary & Compliance Officer
Membership No. A28304