

Navin Khandelwal

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IBBI Reg. No. IBBI/IPA-001/IP-P00703/2017-2018/11301

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CIN-L31200MP1999PLC013571

UEL/SE/RP/NK/2020-21

18th November, 2020

To, The General Manager Listing Compliances BSE Limited PhirozeJeejeebhoy Towers Dalal Street, Mumbai—400001 Scrip Code:533644	To, The General Manager Listing Compliances National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051 Symbol: UJAAS
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Sub: Outcome of the Third Meeting of Committee of Creditors (“COC”) of Ujaas Energy Limited.

Dear Sir/Ma’am,

We hereby inform you that pursuant to the provisions of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the 3rd meeting of CoC was held on **11th November, 2020 at 11:30 A.M. at SBI commercial Branch, A.B. Road, Indore (M.P.) 452001** as per the Regulation 22 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The outcome of the meeting was as under:

1. Result of E-voting and minutes of 2nd meeting was discussed
2. Updated list of claims was submitted.
3. Information regarding appointed valuers was discussed
4. Appointment of transaction auditors were discussed
5. Discussion regarding Information memorandum, Expression of interest & RFRP.
6. Affairs of company were discussed.
7. Review of the routine expenses of company
8. Matter to be put for E-voting.

The above information may be treated as disclosure under Regulation 30 read with Part A of Schedule III of the of the SEBI (LODR) Regulations, 2015.

You are requested to take the aforesaid information on record and oblige.

Thanking you,

Yours faithfully,

NAVIN KHANDELWAL
IBBI/IPA-001/IP-P00703/2017-18/11301)
RP for Ujaas Energy Limited. Under CIRP