



Pharmaceuticals Limited

**Registered & Corporate Office :**

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,  
Opp. SBI Executive Enclave, Banjara Hills,  
Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

**08.12.2020**

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code:532815**

**Symbol: SMSPHARMA**

**Sub: Disclosure under Regulation 31 (1) of SEBI (SAST) Regulations, 2011 read with SEBI circular Number SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019.**

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure received from M/s Potluri Infra Projects LLP, Promoter Group of SMS Pharmaceuticals Limited (The Company) with regard to pledge of 8,00,000 (0.95%) Equity shares of the Company, on 7<sup>th</sup> December, 2020 in favor "Vistra ITCL India Limited.

Details of encumbrance shares as on date:

Sl. No	Name	Equity Shares held	Equity shares pledged
1	Potluri Vamsi Krishna	80,10,590	20,30,590 25.35%
2	M/s Potluri Infra Projects LLP	61,04,100	38,00,000 62.26%

This is for your information and record

Yours Truly,

For SMS Pharmaceuticals Limited

**V S Venkatish**  
**Company Secretary**

**Encl: Disclosure**





## Potluri Infra Projects LLP

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave, Ameerpet,  
Hyderabad-500038. Telangana Tel No.9348477899  
Email.potluriinfra@gmail.com

**LLP Identification No.AAG-0853**

**08.12.2020**

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
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Mumbai - 400 051.

**Security Code:532815**

**Symbol: SMSPHARMA**

To,  
**Mr. V.S.Venkatish**  
Company Secretary & Compliance Officer  
SMS Pharmaceuticals Limited  
Regd: Plot.No. 72, H.No. 8-2-334/3&4, Road No.5  
Opp.SBI Executive Enclave, Banjara Hills, Hyderabad  
Telangana – 500034 TS

**Sub: Disclosure under Regulation 31 (1) of SEBI (SAST) Regulations, 2011**

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as under Regulation 31 (1) of SEBI (SAST) Regulations, 2011.

M/s Potluri Infra Projects LLP, Promoter Group of SMS Pharmaceuticals Limited (The Company) hereby submit the disclosure with regard to pledge of 8,00,000 (0.95%) Equity shares of the Company, on 7<sup>th</sup> December, 2020 in favour "Vistra ITCL India Limited.

This is for your information and record

Yours Truly,

For Potluri Infra Projects LLP

**Vamsi Krishna Potluri**  
(Designated Partner)

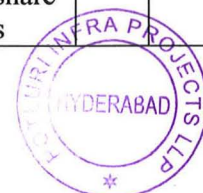


**Encl: Disclosure**

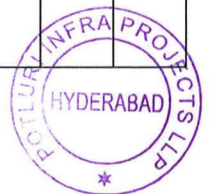
**ANNEXURE – 1**

<b><u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u></b>	
Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India
Date of reporting	08-12-2020
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Potluri Infra Projects LLP
Details of the creation of encumbrance:	

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares	Number	% of total share capital



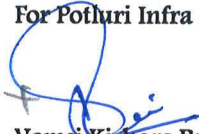
							others)				encumbered ***		
Mr.Ramesh Babu Potluri	1,40,84,960 16.67%												
Mrs. Mrs. Hima Bindu Potluri	1,33,98,360 15.82%												
Mr. T.V.V.S.N. Murthy	1242320 1.47%												
Mr. T.V.V.S.N. Murthy (HUF)	NIL												
Mr.VAMSI KRISHNA POTLURI	80,10,590 9.46%	20,30,590	25.35%									20,30,590	25.35%
Mrs. T.Annapurna	2858580 3.38%												
Mr. Venkata Praveen Talluri	1295340 1.53												
Mrs.Sudeepthi Gopineedi	1345000 1.59%												
Mrs.Satya Vani Potluri	756660												





Mr.Trilok Potluri	1431340 1.69%											
M/s Potluri Laboratoris Private Limited	1120320 1.32%											
M/s Potluri Infra Projects LLP	61,04,100 7.21%	30,00,000	49.15	Creation	07-12-2020	pledge	Term loan	8,00,000	13.11%	Vistra ITCL India Limited	38,00,000	62.26%

For Potluri Infra Projects LLP



Vamsi Vishore Potluri  
Designated Partner



Date: December 08, 2020

Place: Hyderabad

## ANNEXURE II

## FORMAT FOR DISCLOSURE OF REASONS FOR ENCUMBRANCE

Name of listed company	SMS Pharmaceuticals Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India
Name of the promoter(s) / PACs whose shares have been Encumbered	Potluri Infra Projects LLP - Promoter Group
Total promoter shareholding in the listed company	No. of shares – 5,69,65,350 % of total share capital – 67.29
Encumbered shares as a % of promoter shareholding	6.89%
Whether encumbered share is 50% or more of promoter Shareholding	YES / NO
Whether encumbered share is 20% or more of total share Capital	YES / NO

## Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 [Date: 15.06.2017]	Encumbrance 2 [Date: 07-12-2020]
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge of Shares	Pledge of Shares
No. and % of shares encumbered		30,00,000	8,00,000
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Vistra ITCL India Limited	Vistra ITCL India Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NO	NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1.NA 2.NA Other entities (if any) – 1. 1. NA 2. NA	Listed company and its group companies (if any) – 1.NA 2.NA Other entities (if any) – 1. 1. NA 2. NA



	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	NO
Security Cover / Asset Cover	Value of shares agreement (A) on the date of the event	Rs .27,15,00,000 /-	Rs. 7,64,40,000/-
	Amount involved (against which shares have been encumbered) (B)	Rs. 90,00,00,000/-	Rs. 76,24,39,050
	Ratio of A / B	0.30	0.10
End use Of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs  (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.  (a) Any other reason (please specify)	30,00,000 Shares security against sanction of term loan by Yes Bank Ltd and RBL Bank Ltd to the M/s VKT Pharma Private Ltd, an associate Company	8,00,000 Shares security against sanction of term loan by Yes Bank Ltd and RBL Bank Ltd to the M/s VKT Pharma Private Ltd, an associate Company

For Potluri Infra Projects LLP



Vamsi Kishore Potluri  
Designated Partner



Date: December 08, 2020

Place: Hyderabad