



Ref: SSFL/Stock Exchange/2021-22/027

Date: June 15, 2021

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G  
BandraKurla Complex, Bandra (E)  
Mumbai - 400051

Scrip Code: 542759

Symbol: SPANDANA

Dear Sir/Madam,

**Sub: Outcome of the Management Committee of the Board of Directors Meeting held on June 15, 2021.**

**Ref: Our letter No. SSFL/Stock Exchange/2021-22/026 dated June 10, 2021**

In furtherance to our above referred letter, we wish to inform you that pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Management Committee of the Board of Directors of the Company at their meeting held on Tuesday, June 15, 2021 has, pursuant to the authority entrusted by the resolution of Board of Directors dated June 14, 2018 and within the limits as approved by the Members of the Company vide Special Resolution passed through Postal Ballot on July 17, 2020 on Private Placement basis, in accordance with the provisions of Sections 42 and 71 of the Companies Act, 2013 and the applicable provisions of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 ("SEBI ILDS Regulations"), *inter-alia* approved the issuance of upto 25,000 (Twenty Five Thousand) Senior, Secured, Rated, Listed, Redeemable, Transferable, Principal Protected, Market-Linked (PP-MLD) Non-Convertible Debentures having face value of Rs. 1,00,000/- (One Lakh Only) each, aggregating up to Rs. 250,00,00,000/- (Rupees Two Hundred and Fifty Crore Only) with a green shoe option of up to 17,500 (Seventeen Thousand Five Hundred) Senior, Secured, Rated, Listed, Redeemable, Transferable, Principal Protected, Market-Linked (PP-MLD) debentures having face value of Rs. 1,00,000/- (One Lakh Only) each, aggregating up to Rs. 425,00,00,000/- (Rupees Four Hundred and Twenty Five Crore) on private placement basis.

The meeting commenced at 11.00 am and concluded at 11.30 a.m.

We request you to kindly take on record the aforesaid information.

Yours Sincerely,

**For Spandana Sphoorty Financial Limited**

**Ramesh Periasamy**  
**Company Secretary & Compliance Officer**