

April 24, 2019

Department of Corporate Services
BSE Limited,
Mumbai 400 001

The Listing Department
National Stock Exchange of India Limited,
Mumbai 400051

Through: BSE Listing Centre

Through: NEAPS

Scrip code: 533273

Scrip Symbol: OBEROIRLTY

Sub: Fund raising by issuance of Debt Securities by Large Entities – Initial Disclosure

Ref: SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("said Circular")

Dear Sir,

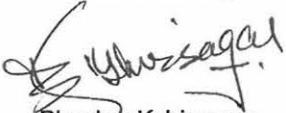
Reference to the said Circular, we wish to state that we, Oberoi Realty Limited, qualifies as an 'Large Corporate' as on March 31, 2019 in terms of the criterion stated at para 2.2 of the said Circular.

Further, we annex herewith the disclosure in prescribed format as is required under para 4.1(i) of the said Circular.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary

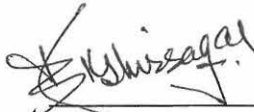
Encl: As above.

Annexure

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Oberoi Realty Limited
2	CIN	L45200MH1998PLC114818
3	Outstanding borrowing of company as on March 31, 2019 (in Rs Cr.)	670.80
4	Highest Credit Rating during the previous FY (i.e. FY18-19) along with name of the Credit Rating Agency	CARE AA+; Stable / CARE A1+ CARE Ratings Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.



Bhaskar Kshirsagar
Company Secretary
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Saumil Daru
Director – Finance cum Chief Financial Officer
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April 24, 2019

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.