

May 10, 2023

To,

Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Fort
Mumbai - 400001
(Scrip code: 534615)

The Manager (Listing Department),
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C/I, G-
Block Bandra-Kurla Complex
Bandra (East),
Mumbai - 400051
(Symbol: NECCLTD)

**SUBJECT: PRIOR INTIMATION OF MEETING OF BOARD OF DIRECTORS IN COMPLIANCE WITH
REGULATION 29 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015**

Dear Sir/Ma'am,

This is further to our intimation on the outcome of the meeting of Board of Directors of the Company ("Board") dated October 19, 2021 and July 05, 2022 where the issue of equity shares of the Company of face value of Rs. 10/- each ("Equity Shares") was approved by way of a rights issue for an amount not exceeding Rs. 85,00,00,000/- (Indian Rupees Eighty five Crore Only). ("Rights Issue"), in accordance with the Companies Act, 2013 and the rules made there under, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

This is to inform you that a meeting of the Board of Directors is schedule to be held on Tuesday, May 16, 2023, *inter alia*, to consider, discuss and decide various matters in connection with the Rights Issue, including the specific terms of the Rights Issue, such as the determination of the Rights Issue price, rights entitlement ratio and other matters incidental or connected therewith.

This is to further apprise you that in terms of Company's Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of Trading by Insiders, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, read with SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018 as amended from time to time, the Trading Window for trading in Company's equity shares by Promoters, Directors, Designated Employees of the Company, Connected Persons and Insiders is already being closed from Saturday, April 01, 2023 till the expiry of forty Eight (48) hours after declaration of the Audited Financial Results of the Company for the quarter and year ended March 31, 2023.

We request you to take the above information on record.

Thanking You,

Yours faithfully,

For North Eastern Carrying Corporation Limited

(Sunil Kumar Jain)
Managing Director
DIN: 00010695