

PEARL GREEN CLUBS AND RESORTS LIMITED

CIN-L55101GJ2018PLC100469

Regd. Off: UP GF-01, KRUSHNA COMPLEX, NEAR CHOICE, NAVRANGPURA, AHMEDABAD – 380 009

Email: info@pgcrl.com

Phone: +91 84880 86694

Date: 28.08.2023

To,

Department of Corporate Affairs, BSE Limited, 28 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	Company Symbol: PGCRL Scrip Code: 543540
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Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Securities on Preferential Basis.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Securities Allotment Committee of the Board of Directors of the Company at their meeting held today i.e. Monday, 28th August, 2023 has approved allotment of 3,41,400 equity shares of face value Rupees 10.00 each issued at Rs. 185/- shares on receipt of application money of Rs. 46.25 including premium of Rs.43.75 aggregating to Rs. 1,57,89,750 by way of private placement on a preferential issue basis to the proposed allottees of the Company.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 25665500.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects and will be listed on BSE Limited.

Details of allotment made is attached as annexure A

The meeting commenced at 05:00 P.M. and concluded at 05:30 P.M.

The above is for your information and records.

Thanking you,

Yours Faithfully,

For Pearl Green Clubs and Resorts Limited

Hemantsingh Naharsingh Jhala

Managing Director

DIN: 07776928

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Annexure A

S No	Particulars	Details						
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	<p>The following are details of outcome of Subscription</p> <table border="1"><thead><tr><th>Preferential Issue of</th><th>Issued</th><th>Subscribed and allotted</th></tr></thead><tbody><tr><td>Equity Shares</td><td>16,95,600</td><td>3,41,400</td></tr></tbody></table>	Preferential Issue of	Issued	Subscribed and allotted	Equity Shares	16,95,600	3,41,400
Preferential Issue of	Issued	Subscribed and allotted						
Equity Shares	16,95,600	3,41,400						
2	Issue Price / Allotted Price	<p>The equity shares have been allotted at a price Rs. 46.25/- each.</p> <p>Bifurcation of 46.25 is as follows:</p> <p>Application Money – Rs. 2.5/- Share</p> <p>Premium Amount – Rs 43.75/- Per Share</p>						
3	Number of Investors	Annexure 1						
4	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	NA						
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA						

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Annexure 1

S. No.	Name of the Investor	Category	Type of Securities	No of securities	Amount Received (25% of consideration) (Rs.)
1	Whamia Traders LLP	Non - Promoter	Equity Shares	1,69,200	78,25,500
2	Nikhilesh Traders LLP	Non - Promoter	Equity Shares	1,72,200	79,64,250
TOTAL				3,41,400	1,57,89,750