



Ports and
Logistics

Ref No: APSEZL/SECT/2022-23/62

October 19, 2022

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOINTS

Sub: Allotment of Equity Shares pursuant to Composite Scheme of Arrangement.

Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

In furtherance to our letter today, we wish to inform you that the Finance Committee of the Board of Directors of the Company at its meeting held today, i.e. 19th October, 2022, has approved allotment of 4,77,65,715 Equity Shares of the face value of Rs. 2/- each fully paid up, to eligible shareholder of Gangavaram Port Limited, in the share exchange ratio as provided in the Composite Scheme of Arrangement as approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench and Hon'ble National Company Law Tribunal, Hyderabad Bench vide its order dated 21st September, 2022 and 10th October, 2022, respectively. These shares are proposed to be listed and traded on BSE Limited and National Stock Exchange of India Limited.

With the allotment of the above shares, the equity paid up share capital of the Company stands increased from 211,23,73,230 Equity Shares of Rs. 2/- each to 216,01,38,945 Equity Shares of Rs. 2/- each.

The aforementioned equity shares shall rank *pari passu* with the equity shares of the Company.

The Committee meeting commenced at 6.30 p.m. and concluded at 7.30 p.m.

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
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Registered Office: Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421, Gujarat, India