

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 30th September, 2019

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Usha Martin Limited having its registered office at 2A, Shakespeare Sarani, Kolkata - 700 071 maintained by their Registrar and Share Transfer Agent(RTA)M/s MCS Share Transfer Agent Limited,383 Lake Gardens, 1st Floor, Kolkata-700045 for the period from 01.04.2019 to 30.09.2019 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI Listing Regulations, 2015 (LODR) as amended and clarified, for submission by Usha Martin Limited, to National Stock Exchange Limited and BSE Limited and based on the information provided by the Company and the RTA and, I do hereby certify that the Company has delivered during the half year ended on 30th September, 2019:

- A) All Share Certificates relating to the Share Transfer Deeds and Transfer of Shares received during the period from 1st April, 2019 to 30th September, 2019, which were lodged prior to 1st April 2019 and re-lodged during this period and as entered in the Memorandum of Transfers have been issued within thirty days from respective date of re-lodgment of each Share Transfer Deed excepting those rejected on technical grounds.
- B) All requests received for transmission, replacement and duplicate of Share certificates have been executed within thirty days of receipt.
- C) No requests have been received for transposition, split/sub-division, consolidation, renewal and exchange of Share Certificates.

Kamal K. Sharma

(CS Kamal Kumar Sharma)

C. P. No. 4057

Dated: 21st October 2019

Place: Kolkata

UDIN number F003337A000136107

