

September 24, 2021

**The Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001  
BSE Scrip Code: 535789**

**The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra-Kurla Complex, Bandra(E),  
Mumbai 400 051  
NSE Symbol: IBULHSGFIN/EQ**

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“Secured NCDs”) and unsecured, subordinated, redeemable, non-convertible debentures of face value of ₹1,000 each (“Unsecured NCDs”) together with the Secured NCDs, the “NCDs”) for an amount up to ₹200 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹800 crores, aggregating up to ₹1,000 crores (“Tranche I Issue Limit”)(“ Tranche I Issue”), which is within the shelf limit of ₹1,000 crores.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Bond Issue Committee of the Board of Directors of the Company vide resolution dated September 24, 2021 approved allotment of 7,922,755 NCDs of face value of ₹1,000 each, aggregating to ₹ 7,922,755,000 on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	IX	X	Total NCDs
Category I	2,650,000	0	0	750,000	0	0	1,250,000	0	0	0	4,650,000
Category II	151,200	100	1,000	653,501	0	1,000	1,280	0	0	10	808,091
Category III	1,054,000	4,000	15,000	14,000	10,150	8,400	5,750	13,100	4,600	20,100	1,149,100
Category IV	525,537	69,722	78,313	191,311	80,081	93,025	137,389	93,749	24,173	22,264	1,315,564
<b>Total</b>	<b>4,380,737</b>	<b>73,822</b>	<b>94,313</b>	<b>1,608,812</b>	<b>90,231</b>	<b>102,425</b>	<b>1,394,419</b>	<b>106,849</b>	<b>28,773</b>	<b>42,374</b>	<b>7,922,755</b>

Terms that are capitalised but not defined herein shall have the meaning ascribed to such term in the Tranche I Prospectus or the Shelf Prospectus and the Corrigendum to the Tranche I Prospectus, as the case may be.

This intimation is also uploaded on the website of the Company at [www.indiabullshomeloans.com](http://www.indiabullshomeloans.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,  
Yours sincerely,

**For and on behalf of Indiabulls Housing Finance Limited**

 

**Amit Kumar Jain  
Company Secretary and Compliance Officer**

CC:

**Luxembourg Stock Exchange, Luxembourg  
Singapore Exchange Securities Trading Limited, Singapore**