

**Ref. No.: AUSFB/SEC/2023-24/267**

**Date: November 28, 2023**

To,

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. <b>NSE Symbol: AUBANK</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. <b>Scrip Code: 540611</b>
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Dear Sir/Madam,

**Sub: Allotment of Equity Shares pursuant to exercise of Employees Stock Options**

**Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We hereby inform that the Bank has allotted 2,52,310 equity shares of face value of Rs. 10/- each on November 28, 2023 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs as per the applicable regulations:

Particulars	No. of Equity Shares
ESOP 2016	1,05,183
ESOP 2018	98,673
ESOP 2020	48,454
<b>Total</b>	<b>2,52,310</b>

The paid-up equity share capital of the Bank will accordingly increase from Rs. 6,68,35,62,880 to Rs. 6,68,60,85,980.

This is for your information and records.

Thanking You,

Yours faithfully,

**For AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami**  
**Company Secretary and Compliance Officer**  
**Membership No.: F9999**  
[investorrelations@aubank.in](mailto:investorrelations@aubank.in)

**Registered Office**

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