



Ref No: PNC/SE/57/22-23

Date: 07-10-2022

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Updates on achievement of Financial Closure for Two Hybrid Annuity Projects of NHAI

PNC Infratech Limited (the Company) is pleased to inform you that for two (2) Hybrid Annuity Mode (HAM) Project namely Kanpur- Lucknow Expressway package I &II, the respective SPVs viz. Kanpur Lucknow Expressway Private Limited, Awadh Expressway Private Limited, which are wholly owned subsidiaries of the Company, have submitted the duly executed Financing Documents to NHAI on 07.10.2022. Details of the projects, as already shared with the exchange, along with financing details are under:

S. No.	Name of SPV and Project	Bid Project Cost (Rs. In Crores)	Construction and Concession Period	Debt Size	
				Amount (Rs. In Crores)	Bank Name
1.	Kanpur Lucknow Expressway Private Limited [Six lane upgradable to Eight lane of Kanpur Lucknow Expressway including spur from Km 10+980 to Km 28+500 in the state of Uttar Pradesh under Bharatmala Pariyojana on Hybrid Annuity mode (Package-1)]	1413	Construction Period (910 days) Concession Period (17.5 years)	779.75	Axis Bank
2.	Awadh Expressway Private Limited [Six lane upgradable to Eight lane of Kanpur Lucknow Expressway including spur from Km 28+500 to Km 73+744 in the state of Uttar Pradesh under Bharatmala Pariyojana on Hybrid Annuity mode (Package-2)]	1513	Construction Period (910 days) Concession Period (17.5 years)	776.85	Axis Bank
TOTAL		2926		1556.60	

The above duly executed documents have been submitted within the time frames stipulated in the respective Concession Agreements and has requested the Authority (NHAI) for confirmation of the Financial Closures for the above projects.

We request you to take note of the same.

Thanking you,
For PNC Infratech Limited



Tapan Jain
Company Secretary & Compliance Officer
ICSI M. No.: A22603



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